

Table 1: Our Past Conference Attendees Taken Over							
	Target Acquired	Acquirer	JTVIR	minerals	output	location	\$ Mil
			Conf. date				
1	Skye Resources	HudBay Minerals	3-08	ni 10+ bil lbs	no	Guatemala	432
2	Selkirk Metals	Imperial Metals	3-08, 11-09	zn, lead 1 bil lbs	no	B.C.	10
3	Gold Eagle Mines	Goldcorp	3-08	au	no	Red Lake	1,200
4	Fording Coal	Teck Resources	11-08	met coal 4 bil mt	yes	B.C.	14,100
5	International Royalty	Royal Gold	11-09	au, ni, ag,cu	yes	Americas	749
6	Underworld Resources	Kinross Gold	11-09	au 1.5+ mm oz	no	Yukon	135
7	UTS Energy	Total S.A.	11-09,11-08	oil sands 0.8 bil bbl	no	Alberta	1,500
8	FNX Mining	Quadra Mining	3-10, 3-09	ni, c ni, cu, PGM	yes	Ontario	1,680
9	Brett Resources	Osisko	3-10	au 6.7 mm oz	no	Ontario	367
10	Linear Gold	Apollo Gold/Brigus	3-10	au	no	Mex & DR	102
11	Complex Resources	Agnico-Eagle	3-10	au 5 mm oz	no	Nunavut	570
12	Terrane Metals	Thompson Creek	3-10	cu, au	no	B.C.	650
13	AuEx Ventures	Fronteer Gold	3-10	au 2.9 mm oz	no	Nevada	281
14	Silvermex	First Majestik	11-10	ag ag	no	Mexico	175
15	Franconia Minerals	Duluth Metals	3-08,09,10	ni, cu, PGM	no	Minnesota	90
16	Fronteer Gold	Newmont Mining	3-10	au 5.9 mm oz	no	Nevada	2,300
17	Capital Gold	Gammon/AuRico	3-10	au 1.5 mm oz	yes	Mexico	413
18	Creston Moly	Mercator Minerals	11-08	mo-cu	no	Mexico	203
19	Minera Andes	US Gold	3-10, 3-11	au, ag, cu	yes	US,MX,Arg	653
20	Augen Gold	Trelawney Mining	3-11	au	no	Ontario	60
21	Anvil Mining	Minmetals Resour.	11-10	cu, co	yes	DR Congo	1,300
22	Quadra FNX Mining	KGHM Poland	3-10, 3-09	ni, c cu,mo,au,ni,pgm	yes	Chile,NV,On	2,900
23	SilverBirch Energy	Teck Resources	3-10	oil sands 2.6 bil bl	no	Alberta	550
24	Extorre	Yamana Gold	11-09	Au, AG	no	Argentina	404
25	Galway Resources	AUX Canada	11 09-12	Au, Ag, Mo, W	no	Colombia	340
26	Aurizon Gold	Hecla Mining	11-11,10-12	Au	yes	Quebec	796
27	Metals USA	Reliance Steel & Al.	3-12	Steel distribution	yes	USA	1,200
28	Rainy River Resources	New Gold	11-11, 10-12	Au	no	Ontario	380
29	Premier Royalty	Sandstorm Gold	11-11, 11-10	Au	no	Global	81
30	High Desert Gold	South Am. Silver	3-11	Au 0.3 mm oz	no	Nevada/Utah	11
31	Great Basin Gold	Wits Gold	11-09,10,11	Au 8 mm oz	yes	South Africa	185
32	Wits Gold	Sibanye Gold	3-10,11,12	Au,U 157 mm oz	no	South Africa	225
33	Curis Resources	Taseko Resources	3-11, 3-13	CU	no	Arizona	70
34	Brigus Gold	Primero	3-11	Au	yes	Ontario	240
35	Osisko	Yamana-Agnico	11-9, 11-10	Au	yes	Quebec	3,600
36	Duluth Metals	Antofagasta PLC	2008-2012	Cu-Ni-Pd	no	Minnesota	100
37	Virginia Mines	Osisko Gold Roy.	2008-14	Au	yes	Quebec	416
38	Paramount Gold	Coeur Mining	2010-13	Au & Ag	no	Mexico, NV	166
39	Tara Gold	Coeur Mining	11-10	Au & Ag	no	Mexico	2
40	Uranerz	Energy Fuels	11-09	U	no	Wyoming	150
41	Revett Mining	Hecla Mining	3/11-14	Cu, Ag	no	Montana	23
42	U.S. Silver	Scorpio Mining	10/13	Ag	yes	Idaho	32
43	Sunward Resources	NovaCopper	3/11, 3/12	Au, Cu	no	Colombia	1
44	Mega Precious Metals	Yamana Gold	11/10,3/13-14	Au, Tungsten	no	Manitoba	15
45	SilverCrest Mines	First Majestic Silver	3/13	Ag, Au	yes	Mexico	107
46	SilverWillow Energy	Value Creation Inc.	3/10	In situ oil sands	no	Alberta	2
47	St. Andrew Goldfields	Kirkland Lake	11/09,3/13-15	Au	yes	Ontario	126
48	VMS Ventures	Royal Nickel	6x 2010-15	Cu, Ni	yes	Manitoba	9
49	Helio Resource	Osino Resources	3,11/10, 11/11	Au	no	TanzaniaNamibia	8
50	True Gold	Endeavor Mining	3/15 & 3/16	Au	no	Burkina Faso	180
51	Reservoir Minerals	Nevsun	3/16 preConf	Cu-Au	no	Serbia	365
52	Claude Resources	Silver Standard	11-09 thru 12	Au	yes	Saskatchewan	253
53	Magellan Minerals	Anfield Nickel	3/11	Au	no	Brazil	18
54	Thompson Creek Metals	Centerra Gold	11/09,3/14,3/15	Cu-Au-Mo	yes	British Columbia	1,633
55	Alloycorp Mining	Resource Capital	3/15	Mo	no	British Columbia	151
56	Newmarket Gold	Kirkland Lake	3/16	Au	yes	Australia	727
57	Stillwater Mining	Sibanye Gold	11/10	Pt, Pd	yes	Montana	2,374
	37 of 57 prior to production						\$44,809

**Source: Company Reports, Presentations, and John Tumazos Very Independent Research LLC
Estimates**