

VGCX

VICTORIA
GOLD CORP

xceptional xploration
xcellence xpression xact
xtraordinary xperts xcel
xtra xperienced xecutives
xert xplorer xhilarating

TSX: VGCX OTC: VITFF

Corporate Presentation
April 2021

Forward-Looking Statements

All statements, other than statements of historical fact, contained in this presentation constitute “forward-looking statements” and are based on the reasonable expectations, estimates and projections as of the date of this presentation. Forward-looking statements include, without limitation, possible events, trends and opportunities and statements with respect to possible events, trends and opportunities, including with respect to, among other things, the growth of the gold market, global market trends, expected industry demands, costs and timing of business acquisitions, capital expenditures, successful development of potential acquisitions, currency fluctuations, government regulation and environmental regulation. The words “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “does not anticipate”, or “believes”, or variations of such words and phrases or statements that certain actions “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved” and similar expressions identify forward-looking statements. Forward looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The estimates and assumptions contained in this presentation, which may prove to be incorrect, include, but are not limited to, the various assumptions of the company set forth herein. Known and unknown factors could cause actual results to differ materially from those

projected in the forward-looking statements. Such factors include, but are not limited to potential conflicts of interest of officers or directors involved in the company’s future business, or conflicts of interests related to approving a potential acquisition transaction; success in obtaining any required additional financing to make an acquisition or develop and acquire business; a limited pool of prospective acquisition targets; potential change in control if the company acquired one or more target businesses for stock; successful performance of any acquired business going forward, fluctuations in the currency markets; changes in national and local government legislation, taxation, controls, regulations and political or economic developments in jurisdictions in which the company does or expects to do business; operating or technical difficulties in connection with the properties of the company; employee relations; risks associated with obtaining any necessary licenses or permits. Many of these uncertainties and contingencies can affect the company’s actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the company. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. These factors are not intended to represent a complete list of the factors that could affect the company. The company disclaims any intention or obligation to

update or revise any forward-looking statements whether as a result of new information, future events or otherwise, or to explain any material difference between subsequent actual events and such forward-looking statements, except to the extent required by applicable law. The forward-looking statements set forth herein are for the purposes of providing potential investors with information concerning the company’s future business plans in order to assist potential investors in determining whether or not to invest in subscription receipts of the company and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward-looking statements.

NATIONAL INSTRUMENT 43-101

A copy of our NI 43-101 Feasibility Study Technical Report For The Eagle Gold Project, Yukon dated September 12, 2016 prepared by JDS Energy & Mining, Inc. can be found on Sedar.com and our website at www.vitgoldcorp.com.

QUALIFIED PERSON

The Technical content of this presentation has been reviewed and approved by Paul Gray, P.Geo the Company’s Qualified Persons as defined by National Instrument 43-101.

Highlights

- New Producer Ramping Up to +200,000 oz/year
 - Over 2020, gold production increased and costs decreased each quarter
 - Q1/21 gold production was 26,759 oz versus 10,544 oz Q1/20
- 2021 Guidance:
 - Production: 180,000 – 200,000
 - AIS Cost: US\$1050 – 1175/oz
- Strong free cashflow
- COVID 19: 70% of workforce has been vaccinated

BMO Research, July 2020

“A large open pit mine with a long reserve life in Canada is just about the best asset to own in this current high gold price, low oil price, low exchange rate environment”



Eagle Gold Mine



HEAP LEACH FACILITY

GOLD RECOVERY PLANT

EVENT POND

OVERLAND CONVEYOR

CONTROL POND

SECONDARY & TERTIARY CRUSHER

CAMP

PRIMARY CRUSHER

SECONDARY STOCKPILE

OPEN PIT

EXPLOSIVES STORAGE



New Producer Ramping Up To +200,000 ounces/year

		Q1/2020	Q1/2021
Ore mined	millions of tonnes	0.9	1.6
Waste mined	millions of tonnes	1.6	4.7
Total mined	millions of tonnes	2.5	6.2
Strip Ratio	(waste to ore)	1.7	2.9
Mining rate	000's of tonnes/day	28	69
Ore stacked on pad	millions of tonnes	0.9	0.9
Ore stacked grade	grams/tonne Au	0.83	0.87
Gold produced	ounces	10,544	26,759



Redesign & Upgrade



Tertiary Feed Bin Re-Line



Secondary Screen Feed Chute



Tertiary Feed Feed Belt Re-design



Grasshopper Conveyor Upgrade

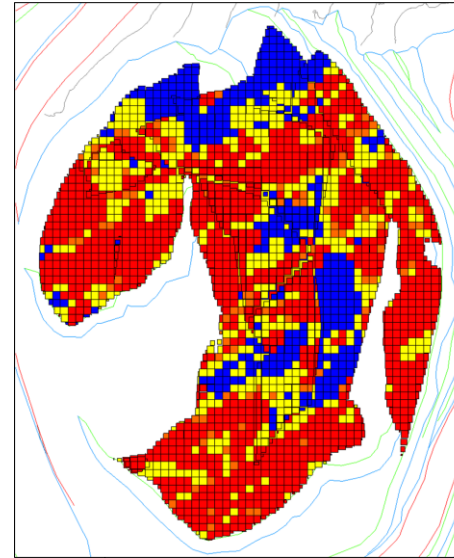
Building Capacity into Operation



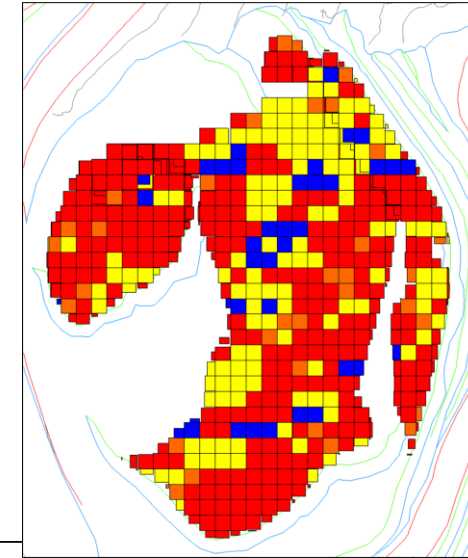
Grade Reconciliation

- Ore is where it is expected and at expected grades
- The only surprise has been gold bleeding out from the hosting granodiorite to the surrounding metasediments - additional ore tonnes
- The reserve block model is in excellent agreement with the production data
 - All production blast holes are sampled
 - A belt sampler/weightometer system is used to monitor ore delivered to the leach pad

Blast Hole Model



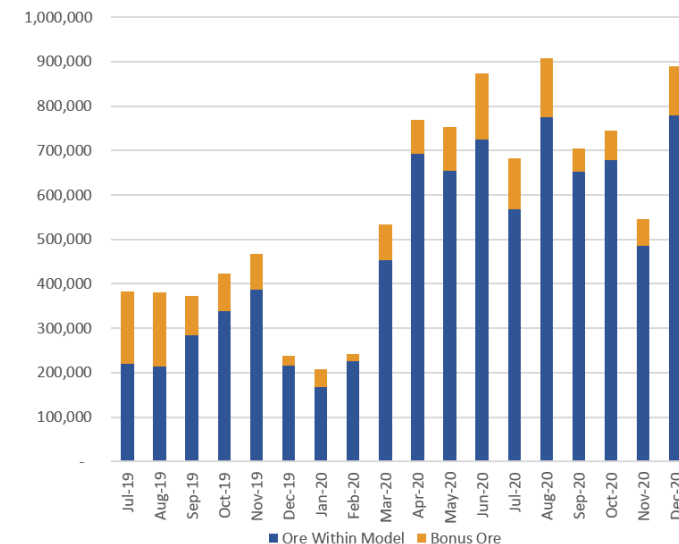
Reserve Model



Legend (Au g/t)

0.0	0.15	Blue
0.15	0.35	Yellow
0.35	0.40	Orange
0.40	>1.0	Red
0	0	

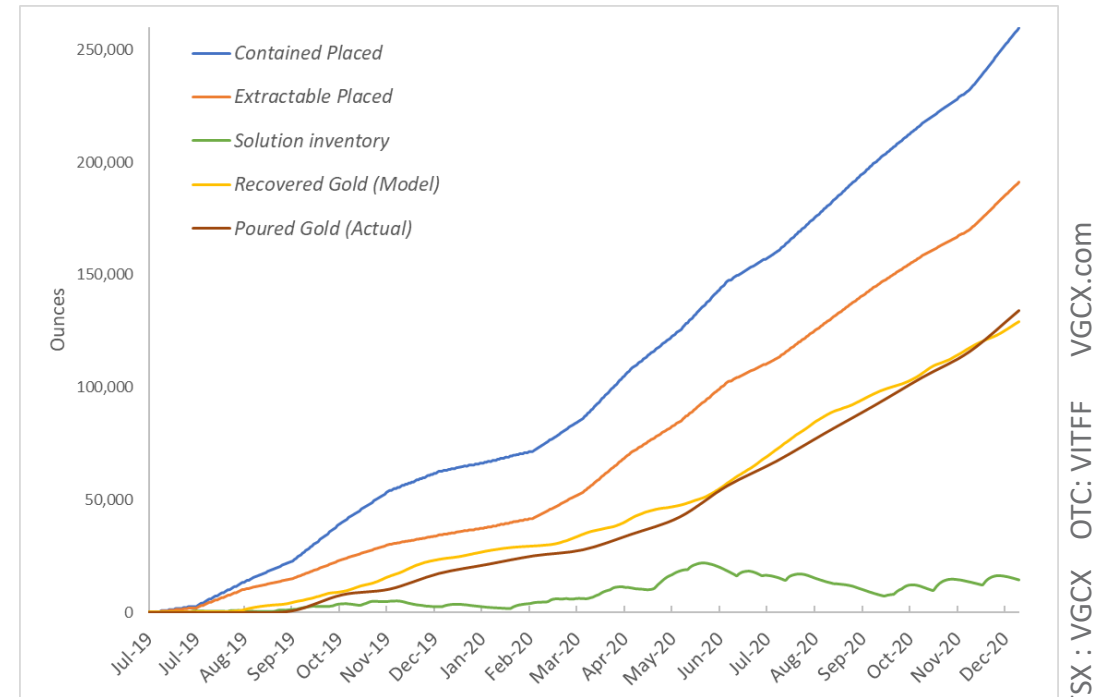
Blasthole Model Bonus Ore



You Can Tick the Box on Grade

Recovery Reconciliation

- Recovery is trending up steadily as the heap leach facility (HLF) and area available for leaching increase in size
- The recoverable ounces placed and poured ounces are trending at the same rate
- At the end of 2020, it is estimated there were ~65,000 ounces of recoverable Au in the HLF including ~14,500 ounces of Au in solution
- The recovery model shows good agreement with actuals
 - In Q4 2020, the HLF started to outperform the model. It's believed this is because ROM recovery is exceeding the model



Recovery is Trending as Expected

Au Production Increase

- Year-round stacking
- Screen fines ahead of primary and/or secondary crushers
- Lower cut-off grade and increase run-of-mine direct haul to leach pad

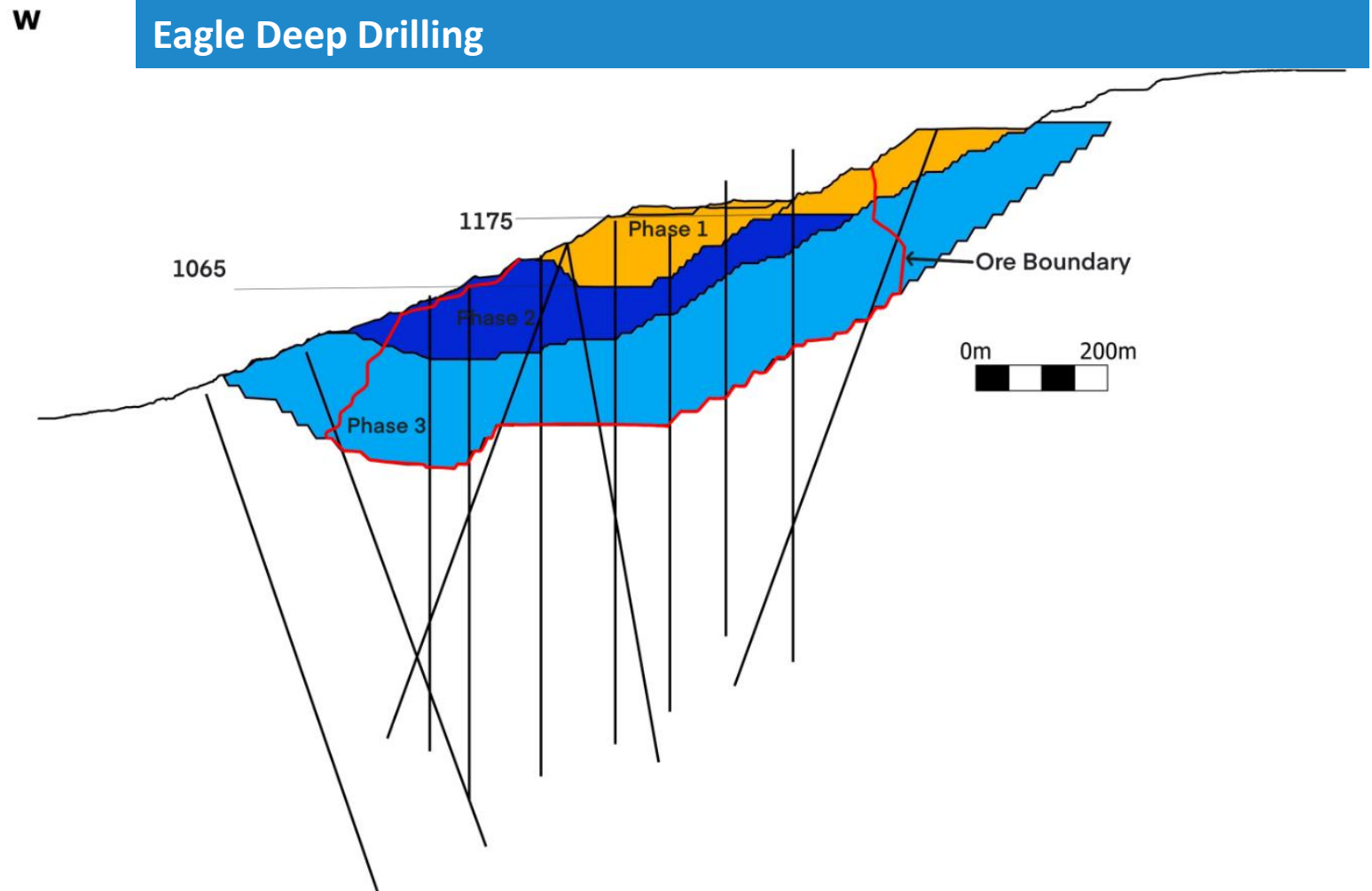


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“Project 250K” – Increase Production to 250,000 ozs/yr by 2023

Mine Life Extension Likely

- Eagle pit currently planned to 350 meters depth, but we know mineralization continues to +650 meters
- Currently drilling 10,000m in 14 holes
- Olive expansion with in-fill drilling
- Regional exploration



“Project 2040” – Extend Mine Life by 10 Years to 2040

Successful Team



JOHN MCCONNELL
DIRECTOR, PRESIDENT & CEO

- 35 years in mining industry; operations, permitting, engineering, project mgt & mining company executive
- Nanisivik, Strathcona, Breakwater, De Beers, Western Keltic



MARTY RENDALL
CFO

- 26 years in mining; base metals, diamonds, gold; exploration, development, operations
- Breakwater, De Beers



MARK AYRANTO
CHIEF OPERATING OFFICER

- 17 years mining, operations, development, permitting
- StrataGold, Chair of Yukon Mineral Advisory Board to the Minister of Energy, Mines & Resources



DAVE ROULEAU
VICE PRESIDENT, OPERATIONS & GENERAL MANAGER

- 30 years operations & management.
- Taseko, Horizon Oil Sands, Teck Cominco



PAUL GRAY
VICE PRESIDENT, TECHNICAL SERVICES

- 20 years exploration geologist; precious metals, base metals, development.
- Doublestar, Bluerock, Selkirk Minerals, Argus Metals



STEPHEN SCOTT, DIRECTOR

- 30 years in mining industry; acquisitions, divestments, financing
- Entrée, Rio Tinto, Atalaya, Nevsun



T. SEAN HARVEY, NON-EXECUTIVE CHAIRMAN

- 25 years experience; investment banking, mining company executive, corporate director
- BMO, Deutsche Bank, TVX, Perseus, Moto Gold, Andina



CHRISTOPHER HILL, DIRECTOR

- 18 years in the mining industry; construction and infrastructure development, mining company executive
- Bank of Nova Scotia, Lac Minerals, Barrick, Kinross, Aecon



MICHAEL MCINNIS, DIRECTOR

- 35 years in the mining industry; exploration, mining company executive, corporate director
- Gateway, Riverstone, Abacus



SEAN ROOSEN, DIRECTOR

- 30 years in mining; discovery, financing, development
- Osisko Mining, Osisko Gold Royalties, EurAsia Holding



LETHA MACLACHLAN, DIRECTOR

- 35 years in mining industry law – regulatory, environmental, permitting, & Aboriginal law in northern Canada
- Queen's Council, Environmental & Resource Law, Cda Nuclear Safety, Bennett Jones



JOE OVSENEK, DIRECTOR

- 25 years in mining; development, financing
- P2Gold, Pretium, Silver Standard

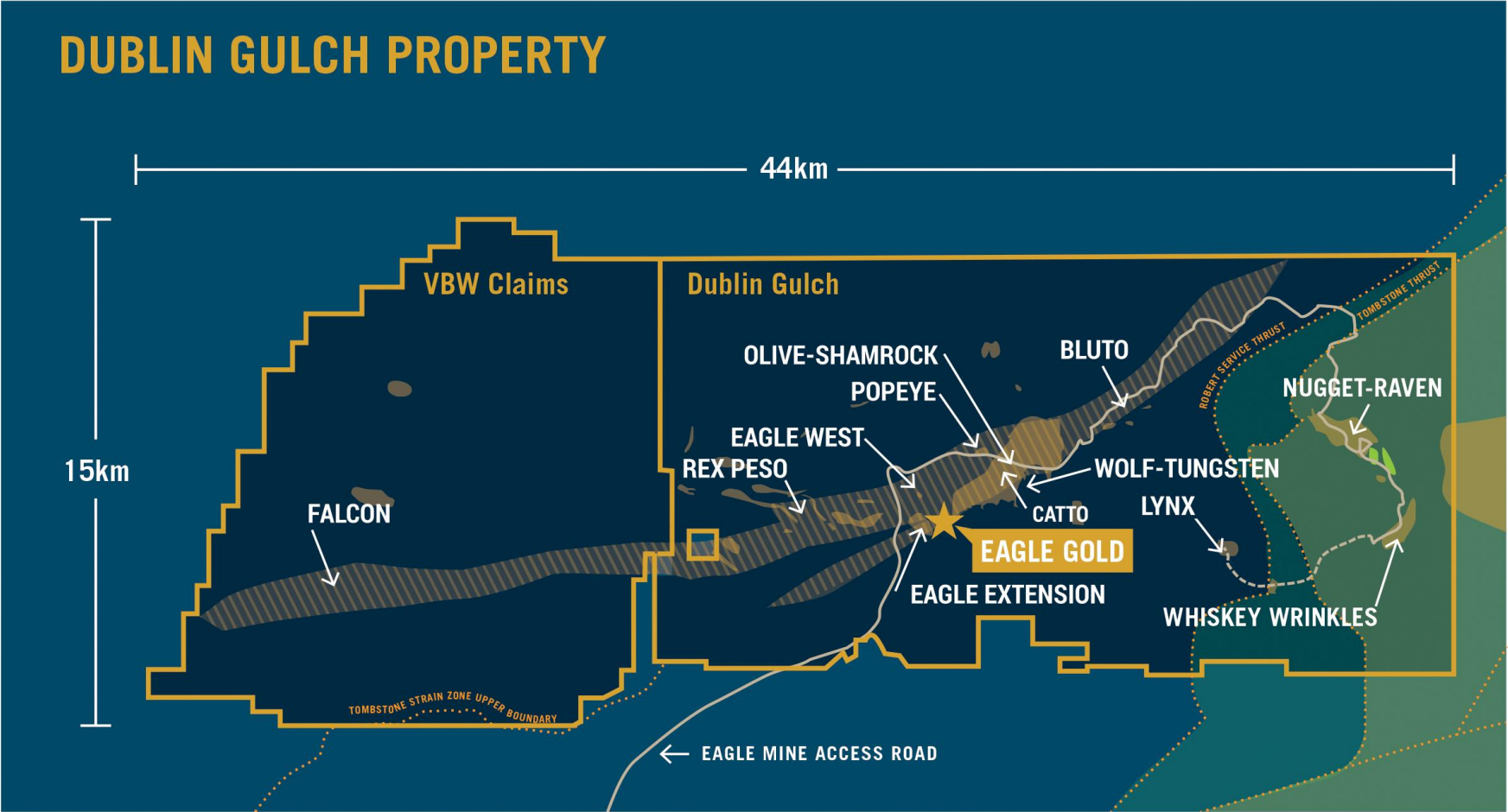
Stable/Safe Jurisdiction with Good Infrastructure



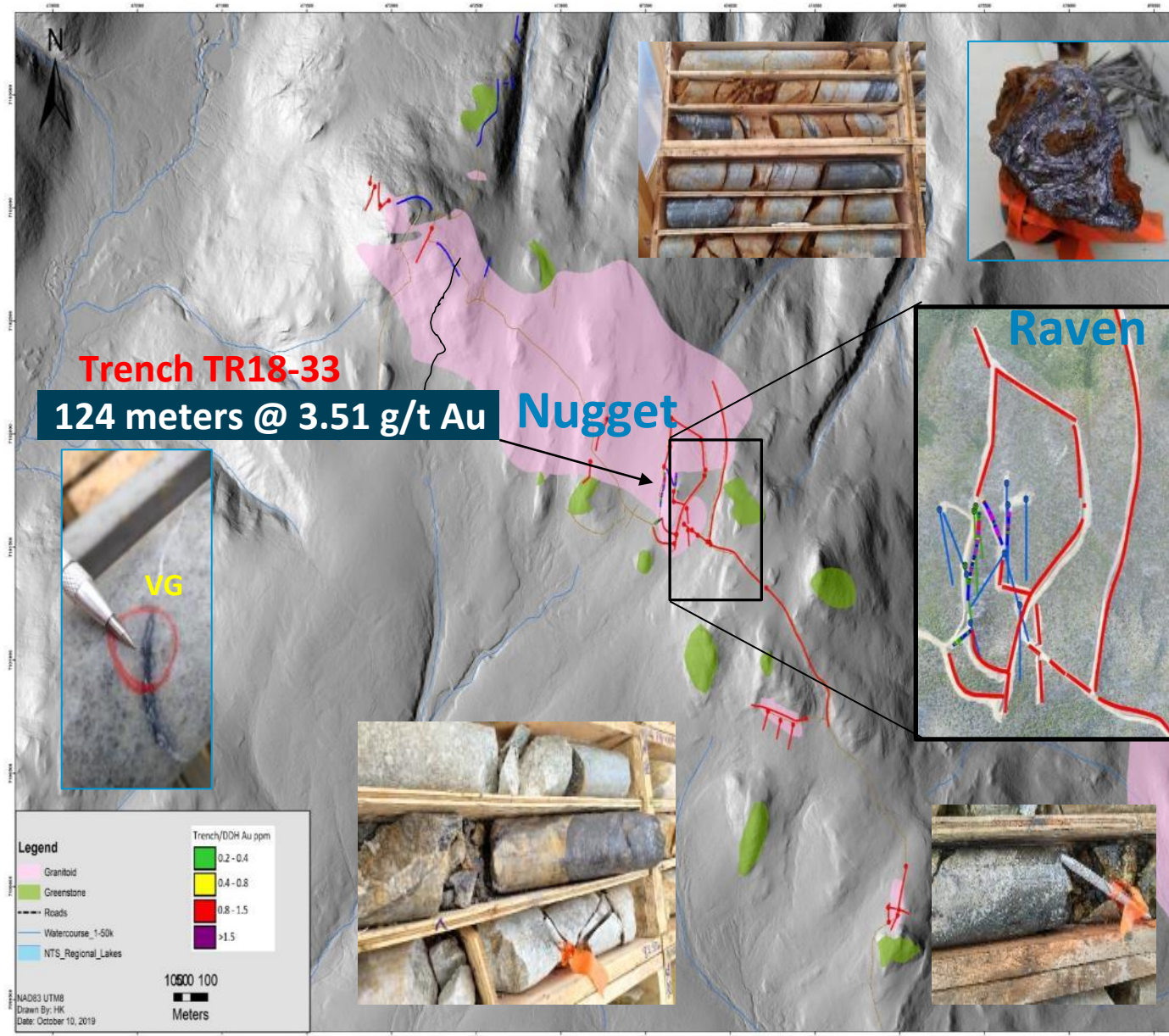
- Year-round **road access**
- Grid **hydro** power
- **Airport** at Mayo
- Proximity to major commercial hubs:
 - Six hours by road to **Whitehorse**
 - Eight hours by road to Port of **Skagway, Alaska**



Becoming a District Scale Exploration Play



Raven: 2018-2019 Review



6 Weeks Total Field Work

- 12 DDH – ~2,100m
- 40 Trenches – ~6,000m
- ~3,500 Rock Samples
- ~7,000 Soil Samples
- ~8,200m New Access
- Geophysical Surveys - 2D IP and VLF-EM

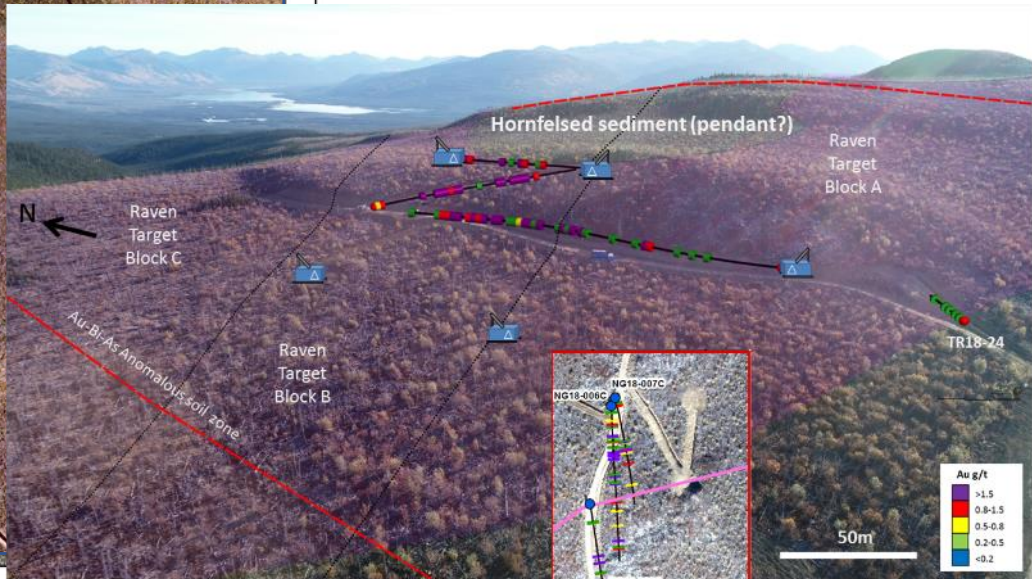
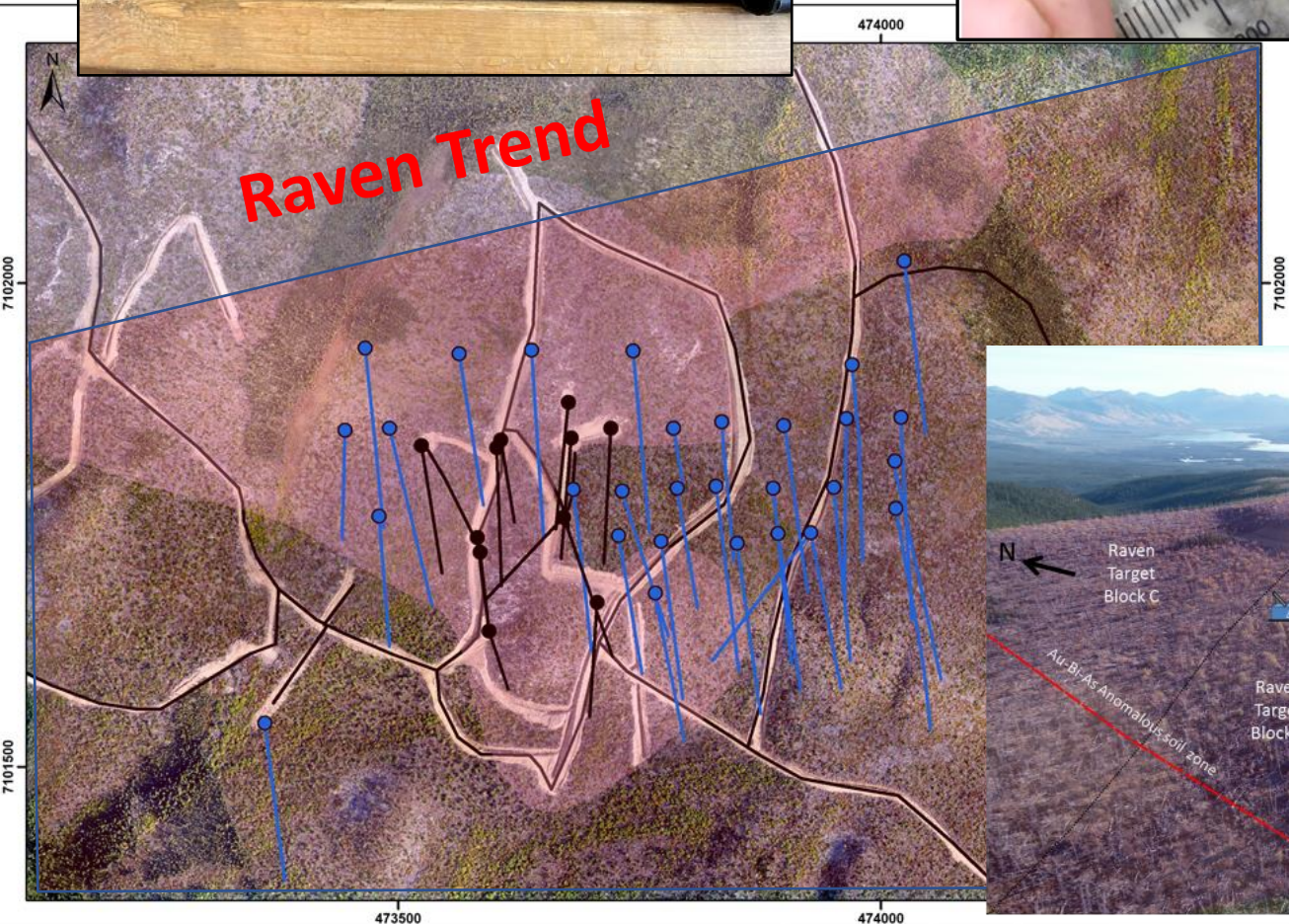
Diamond Drilling

3.36 g/t Au over 7.7m
 2.79 g/t Au over 10.1m
 1.49 g/t Au over 20.6m
 7.72 g/t Au over 2.8m
 5.54 g/t Au over 2.1m
 4.47 g/t Au over 5.0m
 3.93 g/t Au over 4.2m
 2.05 g/t Au over 15.9m
 2.35 g/t Au over 15.9m
 2.04 g/t Au over 8.1m
 1.03 g/t Au over 33.0m
 0.57 g/t Au over 101.5m

Raven 2020 Drilling Review



- Tripled known Strike Length to >750m
- Further delineation of the Consistent and Persistent Mineralization (Veins) Across Zone
- Intersected HG Mineralization in 90% of holes drilled - VG in ~35% of Holes Drilled
- Established Mineralization extension within granodiorite under metased cover (low angle thrust related).



Legend					Projection: NAD83 UTM Zone 8N		Drawn By: HK		VICTORIA GOLD PROJECTS YUKON TERRITORY	
DDH			2020 DDH		Nugget_Granodiorite					
● 2018-2019										
● 2020										
— Roads										
			0 30 60 120				Date: Nov. 24, 2020		Scale: As shown	
			Meters						2020 Raven Drilling	

2021 Dublin Gulch Exploration Plan

- Eagle Deep (Mar – May)
 - ~10,000m DDH drilling from ~14 DDH
 - Targeting ounces under and adjacent to the Eagle Pit
- Nugget/Raven (Jun – Oct)
 - 14,000m DDH
 - 8,000m Trenches
 - ~5,000 Soil samples
- Lynx (Jul – Sep)
 - 4,000m DDH
 - 4,000m Trenches
 - ~8,000 Soil samples
- VBW/Falcon (Aug – Sep)
 - 2,000m DDH
- Olive-Shamrock
 - Fall/Winter Wish List



2021 – \$12.5 Million Exploration Budget

Blue Chip Shareholder Registry

Holder	Shares Owned (000's)	Percentage of Shares Issued (%)
Orion Mine Finance	22,961	37.0%
Fidelity	3,010	4.8%
Van Eck	1,837	2.9%
Fourth Sail	1,740	2.8%
VG CX Officers & Directors	1,667	2.7%
Banque de Luxembourg	1,500	2.4%
Sentry	1,082	1.7%
Sun Valley	930	1.5%
Sprott	660	1.1%
John McConnell	657	1.0%
ALPS	641	1.0%
SSI Asset Mgmt	620	1.0%
Invesco	566	0.9%
Ixios	530	0.9%
Gabelli Funds	526	0.8%
BlackRock	404	0.7%
Sean Harvey	335	0.5%
Marty Rendall	208	0.3%
Rothschild AM	166	0.3%
TD AM	132	0.2%
RBC AM	126	0.2%
Other Institutions	527	0.8%

One Year Share Price

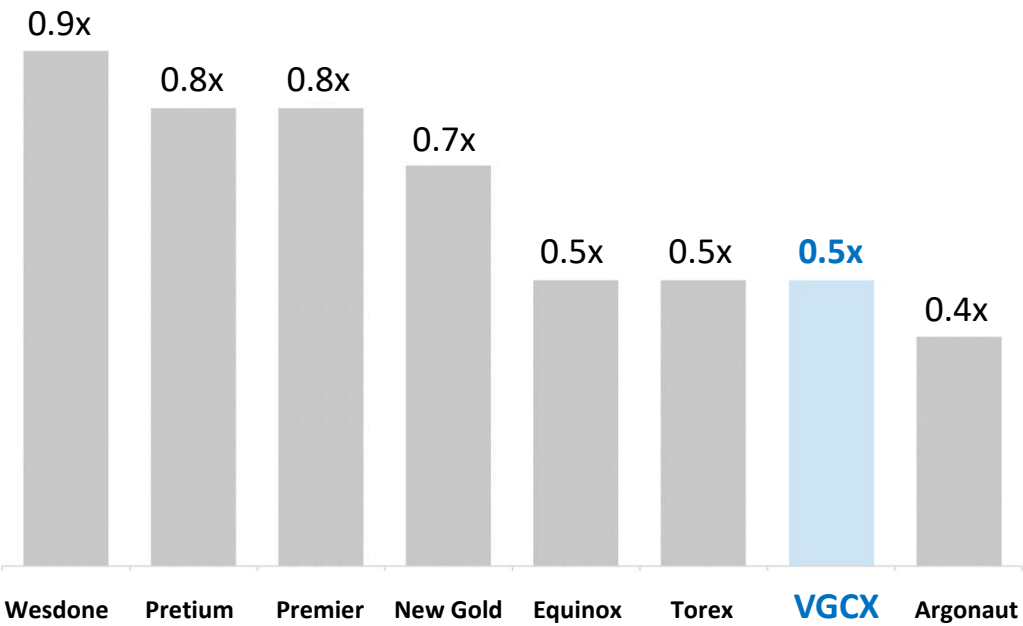


Capitalization

Share Price (at April 16, 2021)	\$14.15
Basic Shares O/S	62M
Warrants & Options	3.1M
Market Cap	\$8771M
Cash (Dec.31, 2020)	\$56.0M
Debt (Dec.31, 2020)	\$209.6M

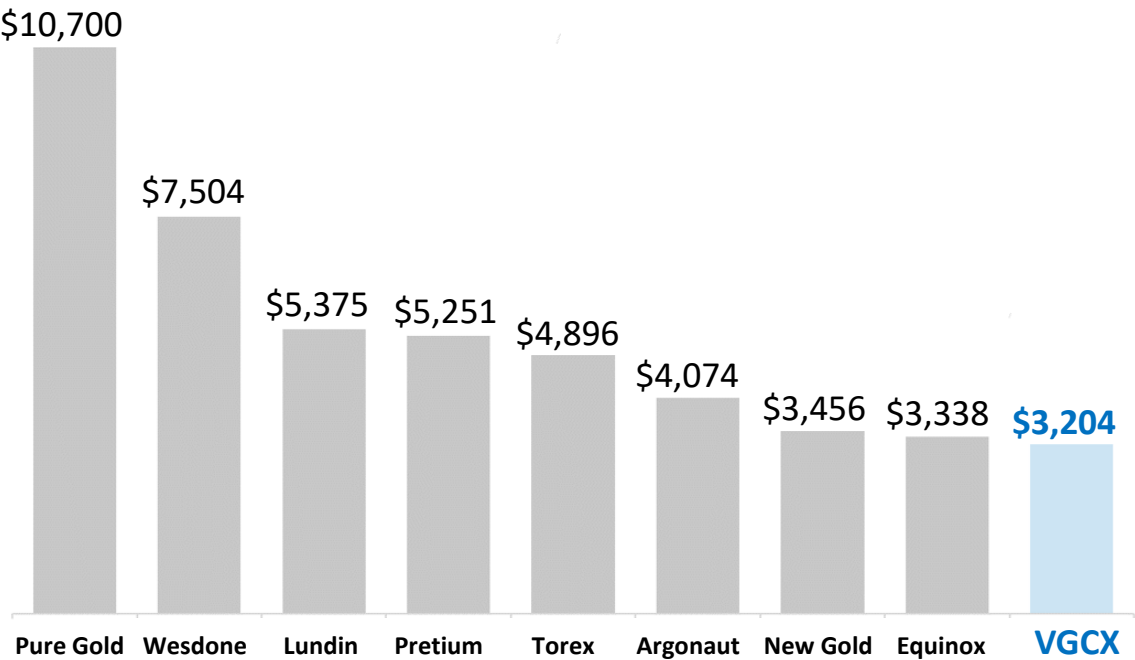
Producer Share Price Re-rate

P/Nav



Based on Dec.31, 2020

Market Value per Average Annual Production (US\$/oz)



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Producer Share Price Re-rate

PI Financial (11May20) – We see VGCX trading at a 0.53x Adj. P/NAV multiple vs. junior gold producer peers trading in a wide range but averaging at ~0.67x NAV multiple. As such, we see VGCX trading at a discount to peers which reflects potential for a re-rating should Eagle achieve and/or surpass expectations. We maintain our BUY rating but increase our target to C\$16.25 (previously C\$14.00) derived by applying a 0.9x multiple on our NAV estimate at US\$1,650/oz Au.

BMO Capital Markets (06Jan21) – Victoria Gold (VGCX): Notable in the press release is the strong stacking performance in December of over 1mm tonnes, which approached half of the tonnes stacked in the quarter – this suggests materials handling challenges from earlier parts of 2020 have been at least partially resolved.

Cormark (07Jan21) – Victoria remains an undervalued single asset producer in Canada. We have the shares trading at just 0.53x NAV and note that we expect C\$148 MM of FCF in 2021 which would represent an FCF yield of 18%.

Institutional Firm	Analyst	Target Price
PI Financial	Chris Thompson	\$23.00
BMO Capital Markets	Andrew Mikitchook	\$21.00
Cormark	Richard Gray	\$20.00
Paradigm	Don Blyth	\$15.00

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Attractive Takeover Target

Victoria is a rare company that ticks all the boxes defining high quality in the gold sector: low cost, long life, low risk, with scale.

Companies like Victoria have a high scarcity value.


Features of a Desirable Gold Target

Company	Low Cost (AISC) ⁽¹⁾	Long Life ⁽²⁾	>50% of NAV in		Avg. Prod Per Mine >200koz AuEq
			Americas	Canada	
VGCX	✓	✓	✓	✓	✓
Pretivm	✓	✓	✓	✓	✓
Alamos	✗	✓	✓	✓	✗
IAMGOLD	✗	✓	✓	✗	✓
Lundin Gold	✗	✓	✓	✗	✓
New Gold	✗	✗	✓	✓	✓
Torex	✓	✗	✓	✗	✓
Centamin	✗	✓	✗	✗	✓
Hecla	✗	✓	✓	✗	✗
Wesdome	✗	✗	✓	✓	✗
Eldorado	✓	✓	✗	✗	✗
Centerra	✓	✗	✗	✗	✓
Equinox	✗	✗	✓	✗	✗
Coeur	✗	✗	✓	✗	✗

4 Source: Wood Mackenzie, Street Research Consensus, Company Filings.
 (1) Source: Wood Mackenzie. "Low cost" represents companies in the 1st or 2nd cost quartile based on 2020 estimates.
 (2) "Long life" represents companies with a weighted average mine life > 10 years (weighted by 2021E production).

Environmental, Social, & Governance

Health & Safety 24/7



**>3.0 million
work hours with
only 3
LTI incidents**

Safety 24/7

ERT Team
Emergency Response Team
with men & women members

JOHSC
Joint Occupational Health &
Safety Committee

Safety Message
at every meeting

Community Investment



**CBA with First
Nation**
Comprehensive Cooperative
Benefits Agreement with First
Nation of Na-Cho Nyak Dun
signed in 2011

~\$200,000,000
contracts with Yukon
companies

>\$1,000,000
raised since 2012
to improve student
attendance throughout the
territory

*Every Student,
Every Day*

Environmental Stewardship



Zero
significant environmental
incidents

**Independent
environmental
monitors**
from partner First Nation

Rigorous
**Environmental
Review**
and permitting process
completed collaboratively
with regulators, First Nations,
& community.

Yukoners at Work



**Largest private
sector employer**
in Yukon

350-400
Workforce comprised of

50%
Yukoners

25%
Women

25%
First Nations

Mining



Drilling in Eagle Phase 2



Blasting in Eagle Phase 1



Loading Ore in Eagle Phase 1



Hauling Waste from Eagle Phase 2

Crushing/Conveying



Primary Crushing



Tertiary Crusher Feed Belt



Secondary Crushing and Screening



Overland Conveyor Linking Secondary to HLF

Stacking/Leaching



Stacking and Leaching on the HLF



Retreat Stacking with Mobile Conveyance System



Installing Drip Emitters with CAT D6 Dozer



Area under Leach on the HLF

ADR Plant



Carbon Columns Train



Stripping Circuit Heat Exchanger



Filtering/Drying Au Concentrate



Pouring Gold

Why Victoria?

- New Producer Ramping Up to +200,000 oz/year
- Successful Management Team
- Stable/safe Jurisdiction with Good Infrastructure
- Expansion and Mine Life Extension Likely
- Becoming District Scale Exploration Play
- Blue Chip Shareholder Registry
- Producer Share Price Re-rate
- Attractive Take-over Target
- Attention to Environment, Social, Governance



VG CX xceptional xploration
xcellence xpression xact
xtraordinary xperts xcel
xtra xperienced xecutives
xert xplorer xhilarating
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For more information, please contact:



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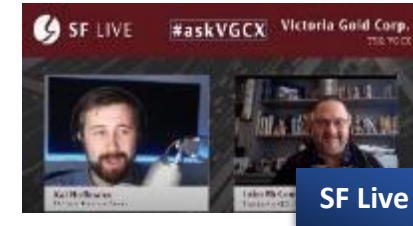
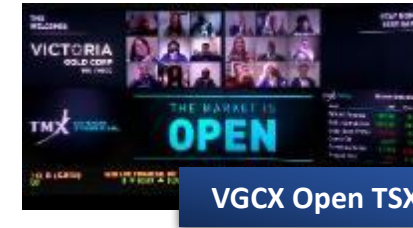
Appendix - General

April 2021

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Recent Coverage & Press

Apr.09, 2021	Mining News North of 60 – Eagle 2021 Gold Output Ahead of Schedule
Apr.07, 2021	BMO – Early Stacking Restart in Q1 Sets Up Strong 2021
Apr.07, 2021	Cormark Securities – Eagle Delivers as Expected Q1/21
Apr.06, 2021	BMO – VGCX Provides Better than Expected Q1 Production Results
Apr.06, 2021	Cormark Securities – VGCX Strong Production to Start 2021
Apr.06, 2021	VGCX Press Release – Eagle Gold Mine Q1 2021 and Operational Highlights
Mar.29, 2021	Commodity TV – VGCX Announced Results for Q4 and YE 2020
Mar.25, 2021	Harbour Publishing – Michael Gates wins Axiom Award for book: Dublin Gulch – A History of the Eagle Gold Mine
Mar. 25, 2021	Seeking Alpha – VGCX – A Strong Finish to YE 2020
Mar.25, 2021	Northern Miner & Mining.com – Global Gold Snapshot – Players to Watch: VGCX
Mar.24, 2021	PI Financial – Prepare for Lift-Off: Q4/20 Financials Beat, Teething Problems Sorted
Mar.24, 2021	BMO – VGCX Lined Up for a Strong 2021
Mar. 24, 2021	The Assay – VGCX Exceeds Production Guidance
Mar.23, 2021	Cormark – VGCX – Solid Q4/20 Financials
Mar.23,2021	VGCX Press Release – VGCX Reports Fourth Quarter & Full Year 2020 Results
Mar.17, 2021	Maison Placements Canada – VGCX Recommended
Mar.12, 2021	BTV/BNN Bloomberg – News Alert – VGCX Update – Production Guidance
Mar.11, 2021	Assay TV – VGCX Update – Interview with John McConnell – Production Guidance
Mar.11, 2021	CIM Magazine – Managing with an Eagle Eye
Mar.11, 2021	Wallstreet Online – VGCX – All Signs Point to an Increase in Production
Mar.04, 2021	Invest Yukon – Pre-PDAC – Producer’s Panel
Mar.02, 2021	Cormark – Production Guidance In-Line; But Costs Higher
Mar.01, 2021	VGCX Press Release – Eagle Gold Mine 2021 Production Guidance – 180K-200K oz Au



Loan Facility – BMO, CIBC, BNP, CAT - established Dec. 2020

➤ Term Facility = US\$100M

- Approximately US\$100M outstanding (Q4 2020)
- Interest = Libor + 3.0-4.0%
 - Rate dependent upon Leverage Ratio
- 12 quarterly principal and interest payments from March 2021 – December 2023

➤ Revolving Credit Facility = US\$100M

- Approximately US\$75M outstanding (Q4 2020)
- Interest = Libor + 3.0-4.0%
 - Rate dependent upon Leverage Ratio
- Interest paid quarterly
- Any remaining Principal repaid at maturity in December 2023

➤ Cat Equipment Lease Facility = US\$50M

- Approximately US\$35M outstanding (Q4 2020)
- Interest = Libor + 3.5%
- Quarterly principal and interest started from drawdown (over 4 years)

Combined quarterly payments are approximately US\$10M (C\$13M)



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Gold Hedging Information

1. Purchased 60,000 ozs of put options (established in Dec. 2020)

- 5,000 ozs per month through 2021
- Strike price of US\$1,700 per ounce
- Provides downside gold price protection while retaining 100% of gold price upside

2. 60,000 oz collar (established in May 2018)

- 15,000 ozs per quarter through 2021
- **Floor price is C\$1,500 per oz (purchased put options)**
 - If gold price falls below this price, a payment is received by VGCX
 - Payment = C\$1,500 less actual price multiplied by # of hedged ozs
- **Roof price is C\$1,936 per oz (sold call options)**
 - If gold price goes above this price, a payment is made by VGCX
 - Payment = actual price less C\$1,936 multiplied by # of hedged ozs



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Reserves

Type	Ore (M t)	Diluted Grade (g/t)	Contained Gold (K oz)
Eagle Proven	30	0.71	694
Eagle Probable	118	0.63	2,366
Total Eagle	148	0.64	3,061
Olive Proven	2	1.02	58
Olive Probable	5	0.93	142
Total Olive	7	0.95	200
Total Eagle + Olive	155	0.65	3,261

Notes to Table:

1. The effective date for the Mineral Resource is November 15th, 2019
2. Mineral Reserves are included within Minerals Resources.

Metallurgy Recovery

- LOM recovery – Eagle: 77%, ROM: 60%, Olive: 56.8%, **Total: 76%**
- All recoveries used in the 2016 FS are de-rated 2-3% from lab results

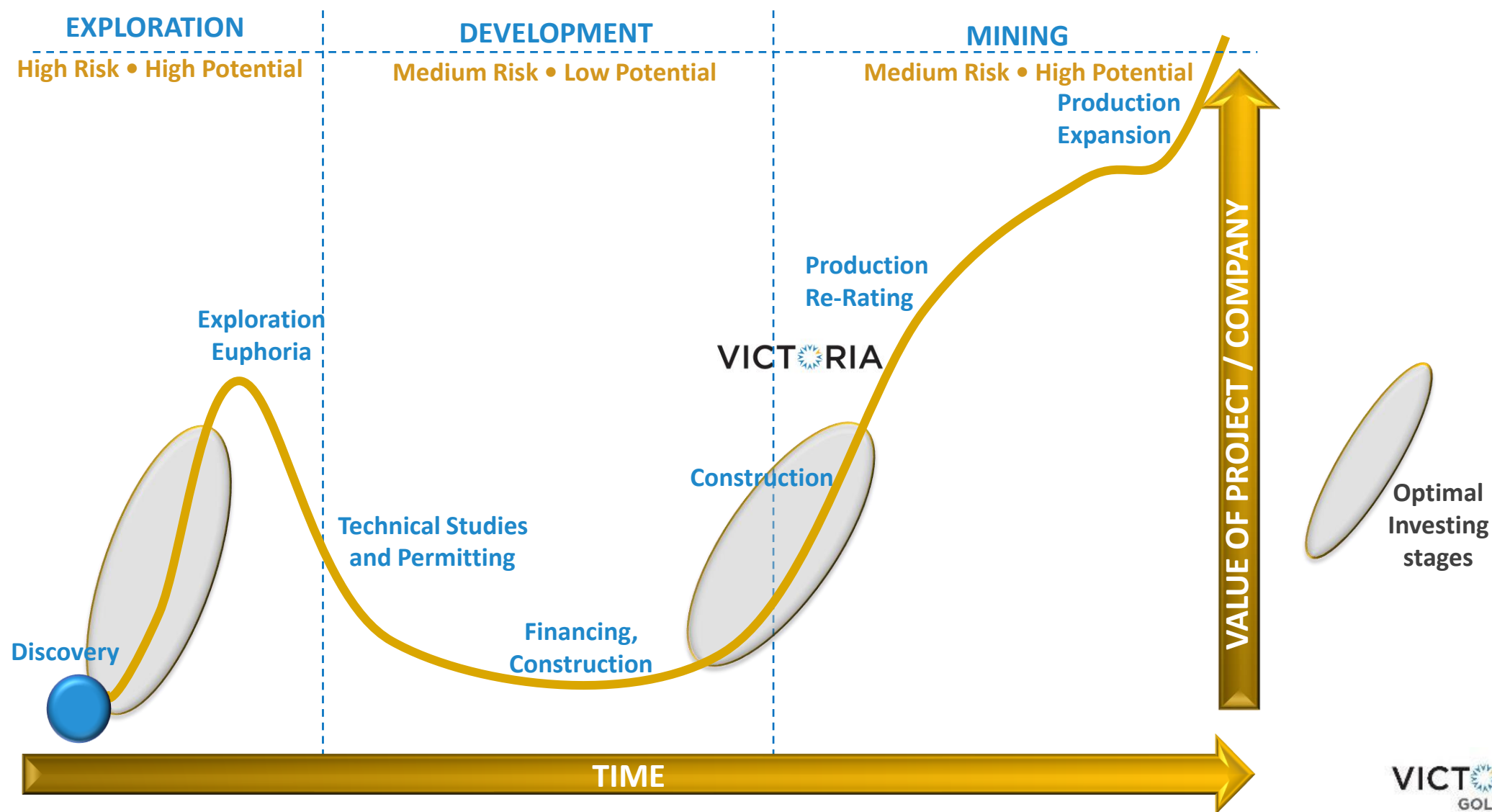
Parameter	Au Recovery (% Au)	LOM Quantity (Mt)	LOM Quantity (%)
Eagle Crushed Ore			
Type 1 – oxide granodiorite	86	33.7	22
Type 2 – altered granodiorite	75	9.6	6
Type 3 – unaltered granodiorite	73	62.8	41
Type 4 – oxide metasediments	73	5.4	3
Type 5 – unaltered metasediments	68	1.3	1
Eagle ROM Ore			
All	55	35	23
Olive Crushed Ore			
Oxide	66	1.4	1
Mixed	55	3.6	2
Sulfide	52	1.5	1

Oxide Heap Leach Projects Currently in Production

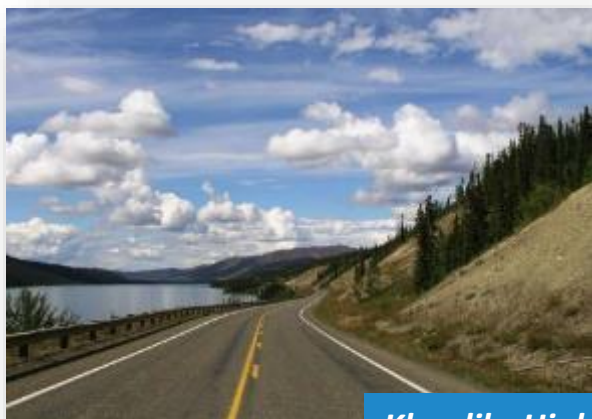
Project	Victoria Gold Eagle *	Average	Alamos Mulatos	Pan American La Arena	Equinox Mesquite	Silver Standard Marigold	Argonaut Gold El Castillo	Eldorado Kisladag
Location	Yukon, Canada		Mexico	Peru	California, USA	Nevada, USA	Mexico	Turkey
Reserve: Ore (P&P)	155 Mt	96 Mt	41 Mt	42.5 Mt	28.2 Mt	228 Mt	63.8 Mt	173 Mt
Grade	0.65 g/t	0.60 g/t	1.18 g/t	0.34 g/t	0.54 g/t	0.49 g/t	0.32 g/t	0.72 g/t
Gold (P&P)	3.2 Moz	1.9 Moz	1.6 Moz	0.5 Moz	0.7 Moz	3.6 Moz	0.7 Moz	4.0 Moz
Throughput	36,600 tpd	61,000 tpd	20,600 tpd	36,000 tpd	54,500 tpd	200,000 tpd	23,500 tpd	33,000 tpd
LOM Strip Ratio (W:O)	1 : 1	1.7 : 1	0.7 : 1	1.9:1	2.6 : 1	2.7 : 1	1.1 : 1	1.3 : 1
LOM Recovery	72%	71%	74%	86%	75% oxide	73%	64%	56%
2020 Guidance/ Actual Production	117,000 oz	170,000 oz	150,000 -160,000 oz	125,000-135,000 oz	130,000-140,000 oz	225,000-240,000 oz	115,000-120,000 oz	240,000-260,000 oz
AISC	US\$1,225/oz	US\$1,060/oz	US\$940-980/oz	US\$1,120-1,200/oz	US\$975-1,025/oz	US\$1,170-1,230/oz	US\$1,150-1,250/oz	US\$800-850/oz
LOM: Production / yr	210,000 oz	153,000	160,000 oz	130,000 oz	130,000 oz	225,000 oz	115,000 oz	160,000 oz

Eagle Gold Mine enjoys higher grade and a lower strip ratio in a superior jurisdiction than many heap leach peers.

Junior Miner Life Cycle



Infrastructure



Klondike Highway



Road to Dublin Gulch



Mayo



Power at Mayo B



Eagle Power Line



Whitehorse

