





A GOLDEN OPPORTUNITY FOR GROWTH

www.wallbridgemining.com

 @WallbridgeMining  @WallbridgeWM

DISCLAIMER

Cautionary Note Regarding Forward-Looking Information

This presentation of Wallbridge Mining Company Limited ("Wallbridge" or the "Company") contains forward-looking statements or information (collectively, "FLI") within the meaning of applicable Canadian securities legislation. FLI is based on expectations, estimates, projections and interpretations as at the date of this presentation.

All statements, other than statements of historical fact, included herein are FLI that involve various risks, assumptions, estimates and uncertainties. Generally, FLI can be identified by the use of statements that include words such as "seeks", "believes", "anticipates", "plans", "continues", "budget", "scheduled", "estimates", "expects", "forecasts", "intends", "projects", "predicts", "proposes", "potential", "targets" and variations of such words and phrases, or by statements that certain actions, events or results "may", "will", "could", "would", "should" or "might", "be taken", "occur" or "be achieved."

FLI herein includes, but is not limited to: future drill results; the Company's ability to convert inferred resources into measured and indicated resources; environmental matters; stakeholder engagement and relationships; parameters and methods used to estimate the mineral resource estimates (each an "MRE") at the Fenelon Gold, Martiniere and Grasset properties (collectively the "Deposits"); the prospects, if any, of the Deposits; future drilling at the Deposits; and the significance of historic exploration activities and results.

FLI is designed to help you understand management's current views of its near- and longer-term prospects, and it may not be appropriate for other purposes. FLI by their nature are based on assumptions and involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such FLI. Although the FLI contained in this presentation is based upon what management believes, or believed at the time, to be reasonable assumptions, the Company cannot assure shareholders and prospective purchasers of securities of the Company that actual results will be consistent with such FLI, as there may be other factors that cause results not to be as anticipated, estimated or intended, and neither the Company nor any other person assumes responsibility for the accuracy and completeness of any such FLI. Except as required by law, the Company does not undertake, and assumes no obligation, to update or revise any such FLI contained herein to reflect new events or circumstances, except as may be required by law. Unless otherwise noted, this presentation has been prepared based on information available as of November 9, 2021. Accordingly, you should not place undue reliance on the FLI or information contained herein. Furthermore, should one or more of the risks, uncertainties or other factors materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in FLI.

Assumptions upon which FLI is based, without limitation, include: the ability of exploration activities to accurately predict mineralization; the accuracy of geological modelling; the ability of the Company to complete further exploration activities; the legitimacy of title and property interests in the Deposits; the accuracy of key assumptions, parameters or methods used to estimate the MREs; the ability of the Company to obtain required approvals; the results of exploration activities; the evolution of the global economic climate; metal prices; environmental expectations; community and non-governmental actions; and any impacts of COVID-19 on the Deposits, the Company's financial position, the Company's ability to secure required funding, or operations. Risks and uncertainties about Wallbridge's business are more fully discussed in the disclosure materials filed with the securities regulatory authorities in Canada, which are available at www.sedar.com.

Covid-19 – Given the rapidly evolving nature of the Coronavirus (COVID-19) pandemic, Wallbridge is actively monitoring the situation in order to continue to maintain as best as possible the activities while striving to protect the health of its personnel. Wallbridge's activities will continue to align with the guidance provided by local, provincial and federal authorities in Canada. The Company has established measures to continue normal activities while protecting the health of its employees and stakeholders. Depending on the evolution of the virus, measures may affect the regular operations of Wallbridge and the participation of staff members in events inside or outside Canada.

DISCLAIMER

Information Concerning Estimates of Mineral Resources

The disclosure in this presentation and referred to herein was prepared in accordance with NI 43-101 which differs significantly from the requirements of the U.S. Securities and Exchange Commission (the “SEC”). The terms “measured mineral resource”, “indicated mineral resource” and “inferred mineral resource” used in this presentation are in reference to the mining terms defined in the Canadian Institute of Mining, Metallurgy and Petroleum Standards (the “CIM Definition Standards”), which definitions have been adopted by NI 43-101. Accordingly, information contained in this presentation providing descriptions of our mineral deposits in accordance with NI 43-101 may not be comparable to similar information made public by other U.S. companies subject to the United States federal securities laws and the rules and regulations thereunder.

Investors are cautioned not to assume that any part or all of mineral resources will ever be converted into reserves. Pursuant to CIM Definition Standards, “inferred mineral resources” are that part of a mineral resource for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. Such geological evidence is sufficient to imply but not verify geological and grade or quality continuity. An inferred mineral resource has a lower level of confidence than that applying to an indicated mineral resource and must not be converted to a mineral reserve. However, it is reasonably expected that the majority of inferred mineral resources could be upgraded to indicated mineral resources with continued exploration. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Investors are cautioned not to assume that all or any part of an inferred mineral resource is economically or legally mineable. Disclosure of “contained ounces” in a resource is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report mineralization that does not constitute “reserves” by SEC standards as in place tonnage and grade without reference to unit measures.

Canadian standards, including the CIM Definition Standards and NI 43-101, differ significantly from standards in the SEC Industry Guide 7. Effective February 25, 2019, the SEC adopted new mining disclosure rules under subpart 1300 of Regulation S-K of the United States Securities Act of 1933, as amended (the “SEC Modernization Rules”), with compliance required for the first fiscal year beginning on or after January 1, 2021. The SEC Modernization Rules replace the historical property disclosure requirements included in SEC Industry Guide 7. As a result of the adoption of the SEC Modernization Rules, the SEC now recognizes estimates of “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources”. Information regarding mineral resources contained or referenced in this presentation may not be comparable to similar information made public by companies that report according to U.S. standards. While the SEC Modernization Rules are purported to be “substantially similar” to the CIM Definition Standards, readers are cautioned that there are differences between the SEC Modernization Rules and the CIM Definitions Standards. Accordingly, there is no assurance any mineral resources that the Company may report as “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources” under NI 43-101 would be the same had the Company prepared the resource estimates under the standards adopted under the SEC Modernization Rules.

The scientific and technical information of the Company and of the Fenelon, Martiniere and Grasset properties included in this presentation have been reviewed and approved by Peter Lauder, P.Geol, Exploration Manager of Wallbridge and a Qualified Person as defined by NI 43-101.



MULTI-MILLION OUNCE

2.67M oz in Indicated
1.72M oz in Inferred



QUEBEC, CANADA

Sought after jurisdiction for
mining and investment



GROWTH POTENTIAL

Open in all directions
At both Fenelon & Martinieres



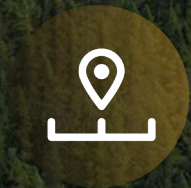
+60% INDICATED

Testament to quality of the deposits



LOW DISCOVERY \$/OZ

Well below industry average



910 KM²

District scale land package



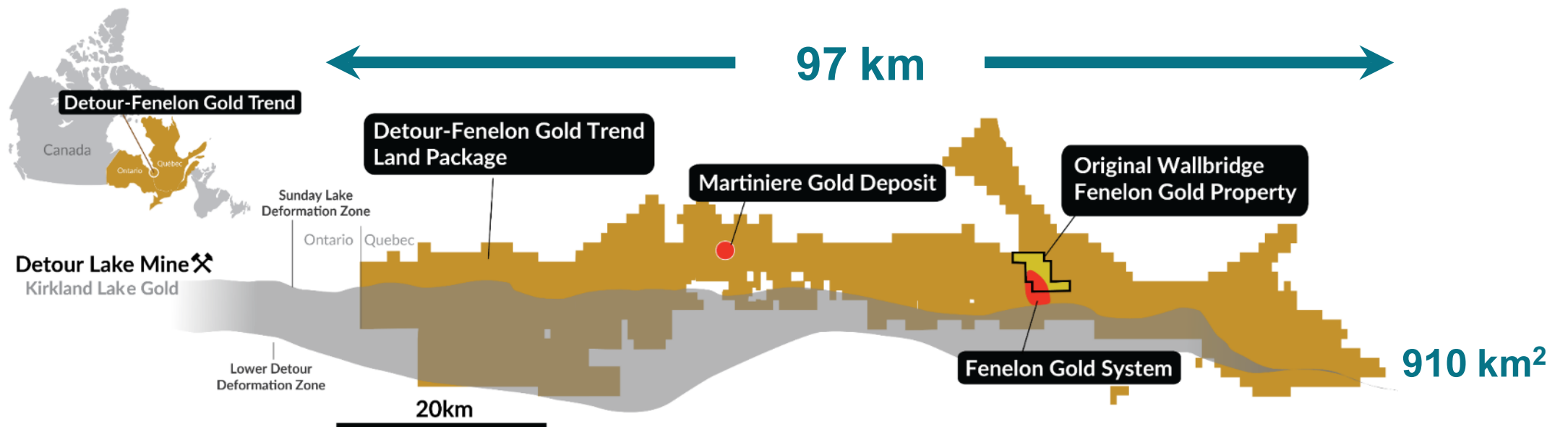
3 GOLD SYSTEMS

Along Detour-Fenelon Gold Trend
Detour Lake, Fenelon Gold & Martinieres Gold



\$53 M

Cash position as of September 30, 2021



**MULTI-MILLION OUNCE
DEPOSIT**
Fast Tracking Exploration
& Development



**DISTRICT-SCALE LAND
PACKAGE**
Organic Growth Potential



**TOP RATED MINING
JURISDICTION**
Quebec, Mining Friendly
Jurisdiction



**KEY STRATEGIC
SHAREHOLDERS**
KL Gold, Eric Sprott





Social Responsibility

- Sourcing supplies and services from Abitibi to every extent possible
- Local hiring from Abitibi and surrounding first nation communities
- Supporting business startup
- Supporting Ph.D. & M.Sc. Research



Environment

- Inaugural ESG report in 2022
- Reducing GHGs by implementing group transportation
- Discharging water to Directive 019 at Fenelon
- Cleanup of sites from previous owners



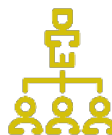
Economic Contributions

- \$1.5M commitment to road improvements
- \$43M in expenditures on locally sourced supplies & services from Q1 to Q3 2021



Health, Safety and Wellbeing

- 2019 gold award in health & safety from the PDAC
- HSEMS continuous improvement
- Stringent COVID-19 measures and testing protocols



Governance

- Compensation linked to company performance
- Board diversity
- Insider trading & whistle blowing policies in effect



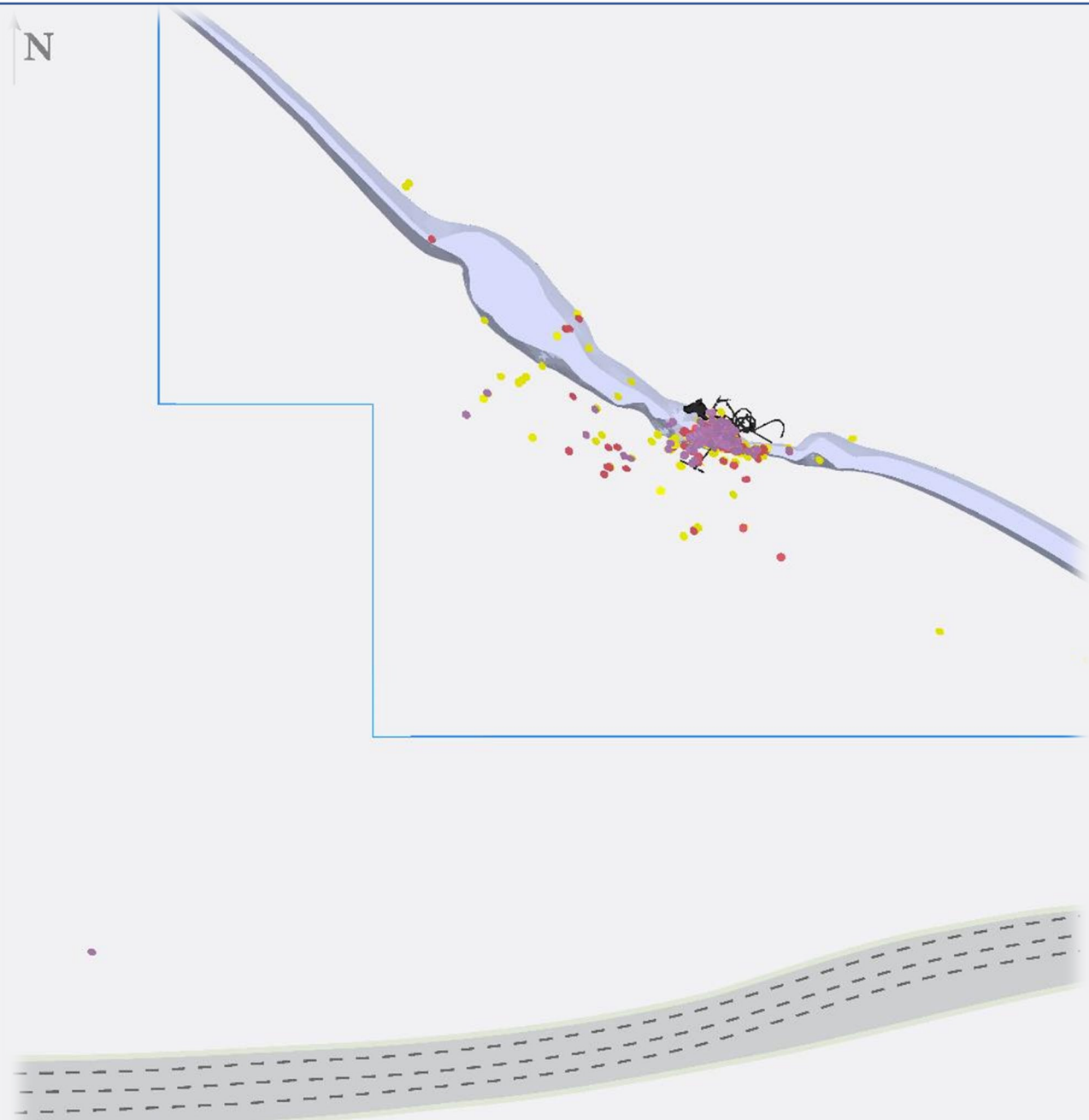
Cultural Heritage & Diversity

- 25-30% indigenous workforce
- Developed cultural awareness program
- Constructing cultural centre
- Encourage service providers to include indigenous components within their business



FENELON GOLD

2019

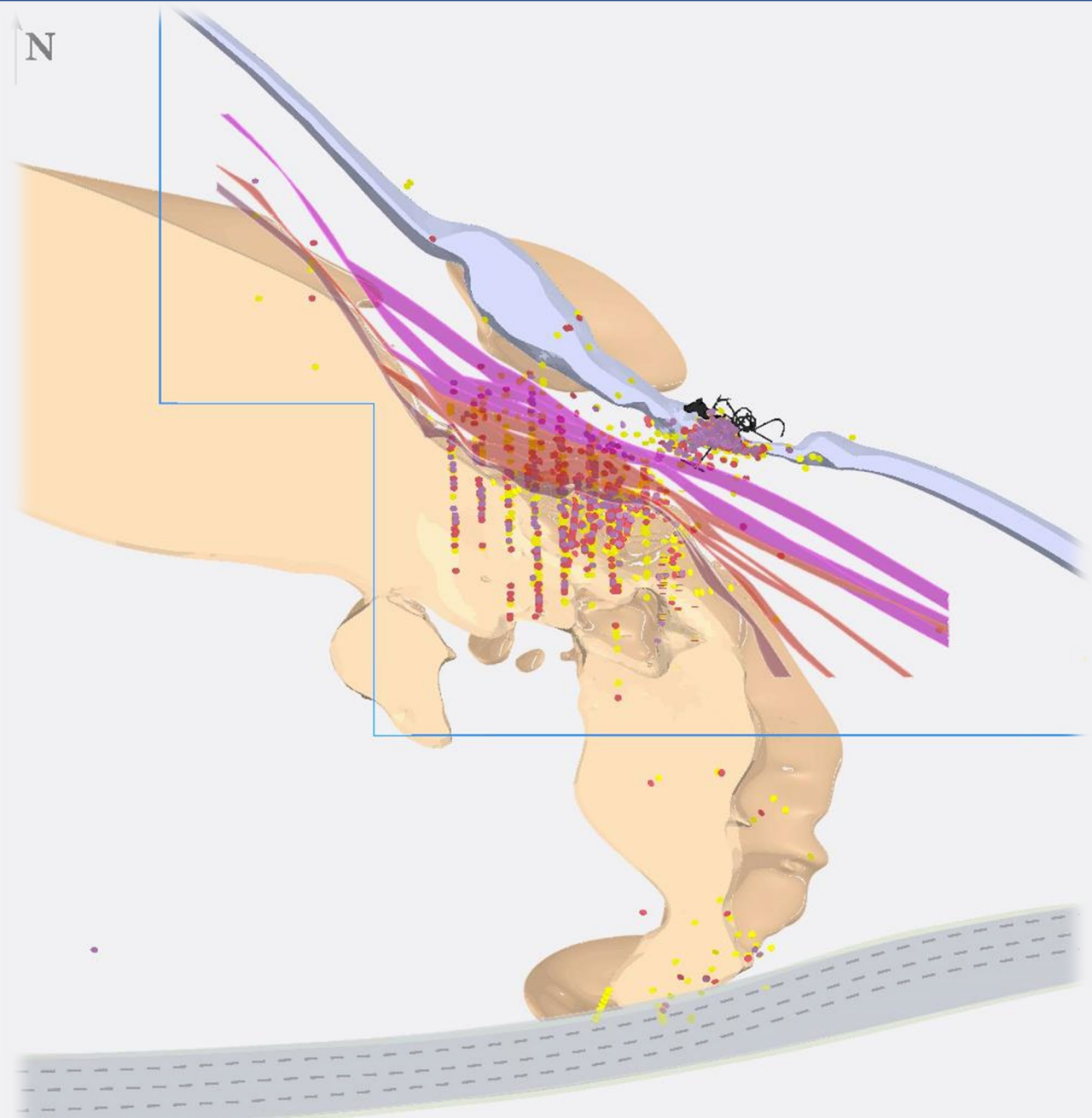


Fenelon Gold System
Plan View
As of January 2019
September 28, 2021



FENELON GOLD

2020

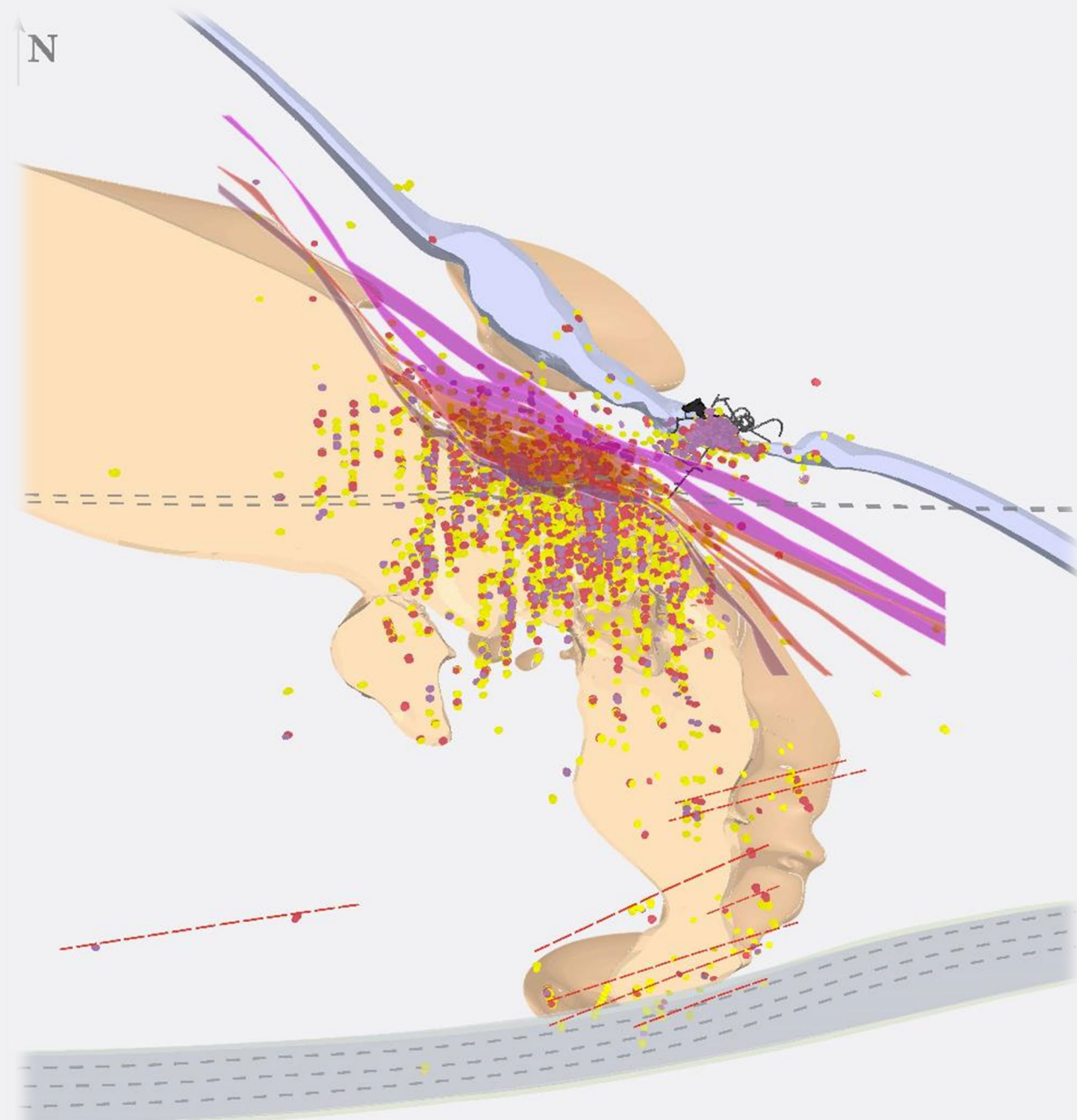


Fenelon Gold System
Plan View
As of January 2020
September 28, 2021



FENELON GOLD

2021

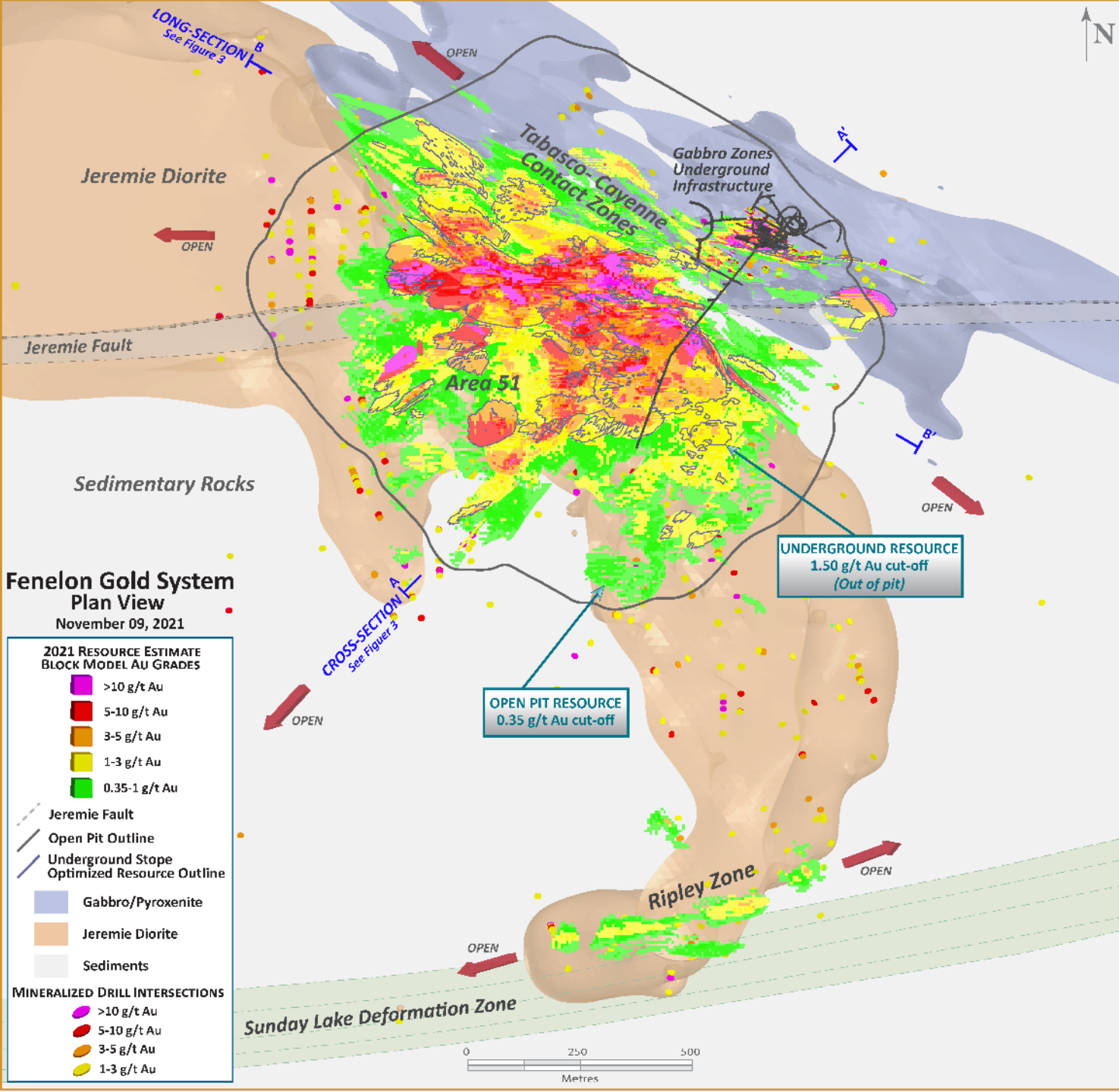


Fenelon Gold System
Plan View
AS of September 2021
September 28, 2021



FENELON GOLD

November 2021



DETOUR-FENELON GOLD TREND MINERAL RESOURCES ESTIMATE

Detour Fenelon Gold Trend	Category	Cut-off Grade (g/t Au)	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Total Ounces
Fenelon	Indicated	in Pit > 0.35	28,132,000	1.45	1,307,600	2,126,900
		UG > 1.50	7,885,800	3.23	819,300	
	Inferred	in Pit > 0.35	22,102,500	1.18	841,400	1,467,400
		UG > 1.50	6,888,900	2.83	626,000	
Martiniere	Indicated	in Pit > 0.40	6,583,000	2.00	422,800	543,700
		UG > 2.40	957,500	3.93	120,900	
	Inferred	in Pit > 0.40	1,406,700	1.81	81,900	256,200
		UG > 2.40	1,379,500	3.95	174,300	
Total Combined Indicated			43,558,300	1.91	2,670,600	
Total Combined Inferred			31,777,600	1.69	1,723,600	

Notes on the MREs of the Fenelon and Martiniere gold projects (November 9, 2021):

1. The Qualified Persons for the current MREs are Mr. Carl Pelletier, P. Geo. (For Fenelon and Martiniere) and Mr. Vincent Nadeau-Benoit, P.Geo. (For Fenelon), both from InnovExplo. The MREs follow 2014 CIM Definition Standards and the 2019 CIM MRMR Best Practice Guidelines.
2. These mineral resources are not mineral reserves as they do not have demonstrated economic viability.
3. The qualified persons are not aware of any known environmental, permitting, legal, title-related, taxation, socio-political or marketing issues, or any other relevant issue, that could materially affect the potential development of mineral resources other than those discussed in the MRE.
4. For Fenelon, a density value of 2.80 g/cm³, supported by measurements, was applied to the bedrock. Sixty-one high-grade zones and five low-grade envelopes were modelled in 3D using a minimum true width of 2.0 m. High-grade capping was done on raw assay data and established on a per-zone basis and ranges between 25 g/t and 110 g/t Au (except Gabbro zones where it ranged from 35 g/t to 330 g/t) for the high-grade zones and ranges between 8 g/t and 35 g/t Au for the low-grade envelopes. Composites (1.5 m) were calculated within the zones and envelopes using the grade of the adjacent material when assayed or a value of zero when not assayed.
5. For Martiniere, a density value of 2.80 g/cm³, supported by measurements, was applied to the bedrock. Fifty-nine high-grade zones and one low-grade envelope were modelled in 3D using a minimum true width of 3.0 m. High-grade capping was done on raw assay data and established at 35 g/t Au based on the most numerous zones and extrapolated to all zones. Composites (1.0 m) were calculated within the zones and envelopes using the grade of the adjacent material when assayed or a value of zero when not assayed.
6. The reasonable prospect for eventual economic extraction is met by having constraining volumes applied to any blocks (potential surface or underground extraction scenario) using Whittle and the Deswik Stope Optimizer (DSO) and by the application of cut-off grades, as shown in the above table, were calculated using a gold price of US \$ 1,607 / oz and an Exchange rate of US \$ 1.31 / CAD \$.
7. Results are presented in-situ. Ounce (troy) = metric tons x grade / 31.10348. The number of tonnes and ounces was rounded to the nearest thousand. Any discrepancies in the totals are due to rounding effects; rounding followed the recommendations as per NI 43-101.

FENELON GOLD MAIDEN MINERAL RESOURCES ESTIMATE

Fenelon Gold	Category	Cut-off Grade (g/t Au)	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Total Ounces
Gabbro	Indicated	in Pit > 0.35	555,900	4.15	74,200	79,500
		UG > 1.50	66,400	2.49	5,300	
	Inferred	in Pit > 0.35	-	-	-	-
		UG > 1.50	-	-	-	
Tabasco/Cayenne	Indicated	in Pit > 0.35	12,706,500	1.77	725,000	1,396,700
		UG > 1.50	6,296,200	3.32	671,700	
	Inferred	in Pit > 0.35	6,878,100	1.00	220,900	461,900
		UG > 1.50	2,481,200	3.02	241,000	
Area 51	Indicated	in Pit > 0.35	14,869,600	1.06	508,400	650,700
		UG > 1.50	1,523,200	2.91	142,300	
	Inferred	in Pit > 0.35	15,224,300	1.27	620,500	1,005,500
		UG > 1.50	4,407,500	2.72	385,000	
Total Indicated			36,017,800	1.84		2,126,900
Total Inferred			28,991,100	1.57		1,467,400

Notes on the MRE of the Fenelon Gold Project (November 9, 2021) :

1. The Qualified Persons for the current MREs are Mr. Carl Pelletier, P. Geo. and Mr. Vincent Nadeau-Benoit, P.Geo., both from InnovExplo. The MREs follow 2014 CIM Definition Standards and the 2019 CIM MRMR Best Practice Guidelines.
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6. Results are presented in-situ. Ounce (troy) = metric tons x grade / 31.10348. The number of tonnes and ounces was rounded to the nearest thousand. Any discrepancies in the totals are due to rounding effects; rounding followed the recommendations as per NI 43-101.

MARTINIERE UPDATED MINERAL RESOURCES ESTIMATE

Martiniere	Category	Cut-off Grade (g/t Au)	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Total Ounces
Martiniere North	Indicated	in Pit > 0.40	137,300	2.81	12,400	39,400
		UG > 2.40	225,700	3.72	27,000	
	Inferred	in Pit > 0.40	153,800	2.79	13,800	44,400
		UG > 2.40	283,400	3.36	30,600	
Martiniere West	Indicated	in Pit > 0.40	746,300	2.31	55,400	76,800
		UG > 2.40	208,400	3.20	21,400	
	Inferred	in Pit > 0.40	52,700	1.15	1,900	38,300
		UG > 2.40	299,000	3.79	36,400	
Horsefly	Indicated	in Pit > 0.40	-	-	-	3,100
		UG > 2.40	31,400	3.09	3,100	
	Inferred	in Pit > 0.40	26,000	2.17	1,800	2,400
		UG > 2.40	7,000	2.68	600	
Bug Lake	Indicated	in Pit > 0.40	5,699,400	1.94	355,000	424,400
		UG > 2.40	492,100	4.39	69,400	
	Inferred	in Pit > 0.40	1,174,100	1.71	64,400	171,100
		UG > 2.40	783,200	4.24	106,700	
Total Indicated			7,540,600	2.24		543,700
Total Inferred			2,779,200	2.87		256,200

Notes on the MRE of the Martiniere Project (November 9, 2021) :

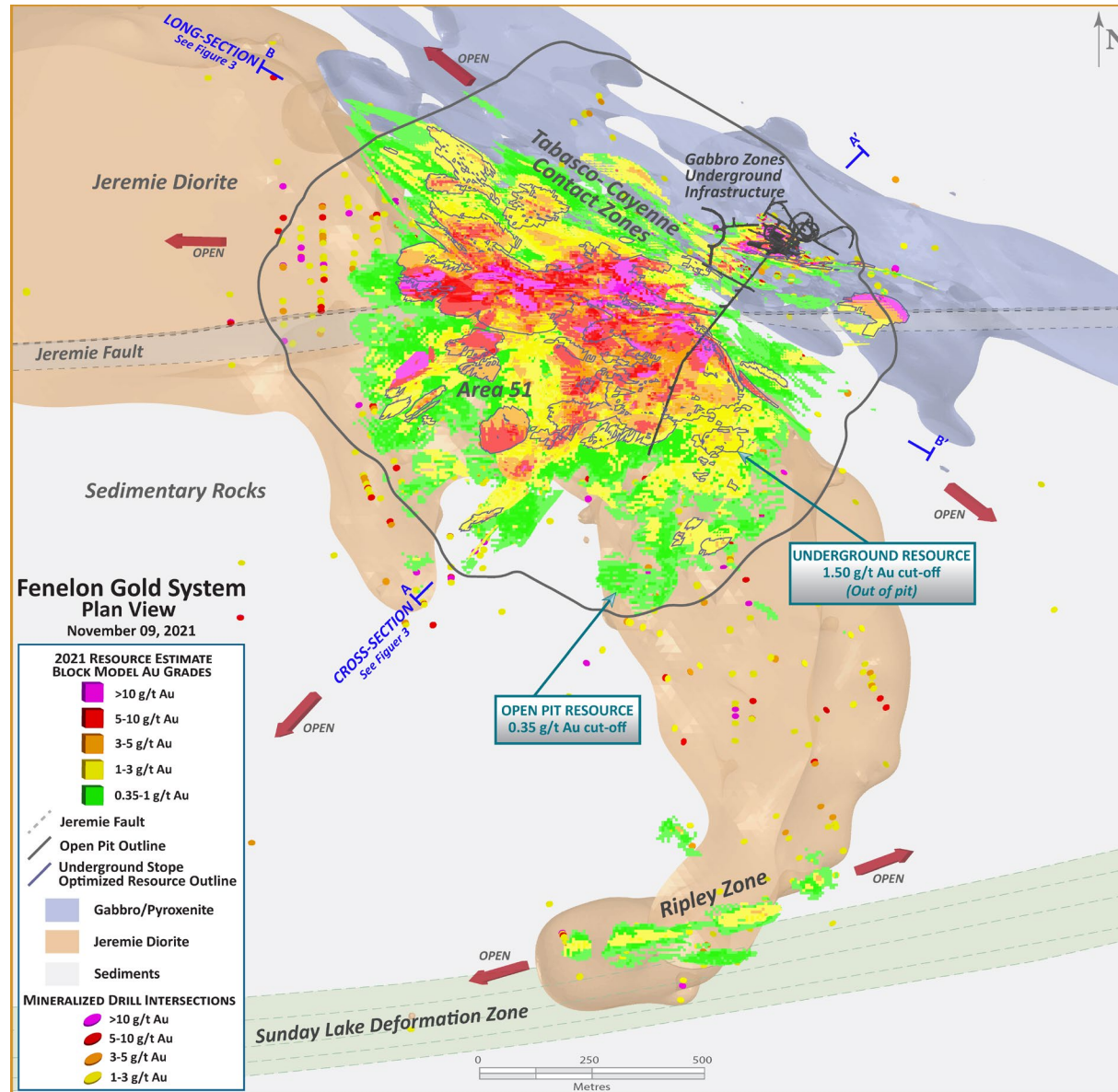
1. The Qualified Person for the current MREs is Mr. Carl Pelletier, P. Geo. from InnovExplo.
2. The MREs follow 2014 CIM Definition Standards and the 2019 CIM MRM Best Practice Guidelines.
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DETOUR-FENELON GOLD TREND EXPLORATION UPSIDE



FENELON GOLD

Our ever-expanding flagship project



< 3 years from discovery to maiden resource
with 60% of resource in indicated category

2.13 Moz Au Indicated

1.47 Moz Au Inferred

Efficient, cost-effective drilling; low \$/oz
discovery cost

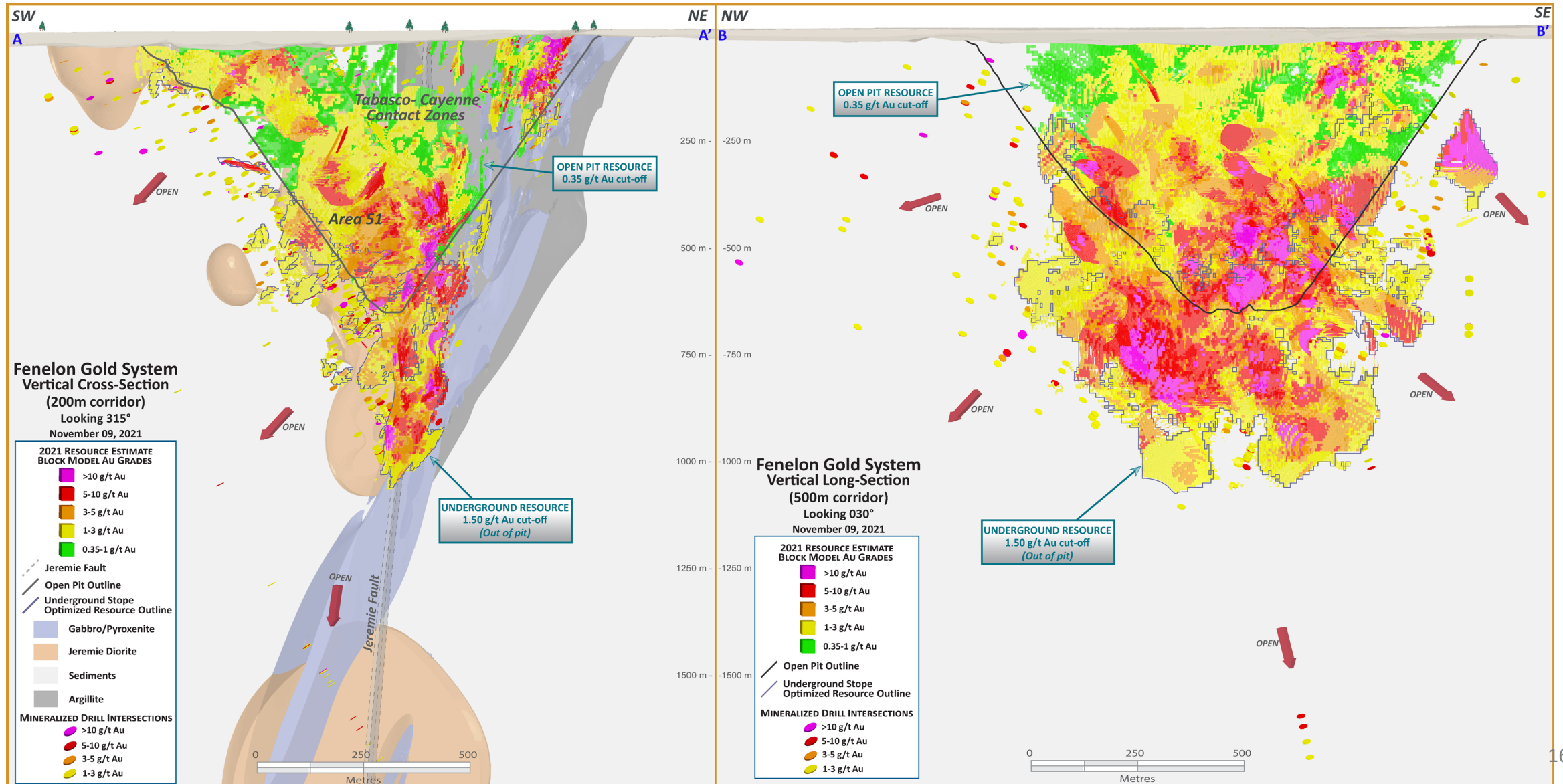
Excellent growth potential of both open pit
and underground resource

Area 51 open to the West, Southwest & South

Known gold mineralization extending south
all the way to Sunday Lake Deformation Zone

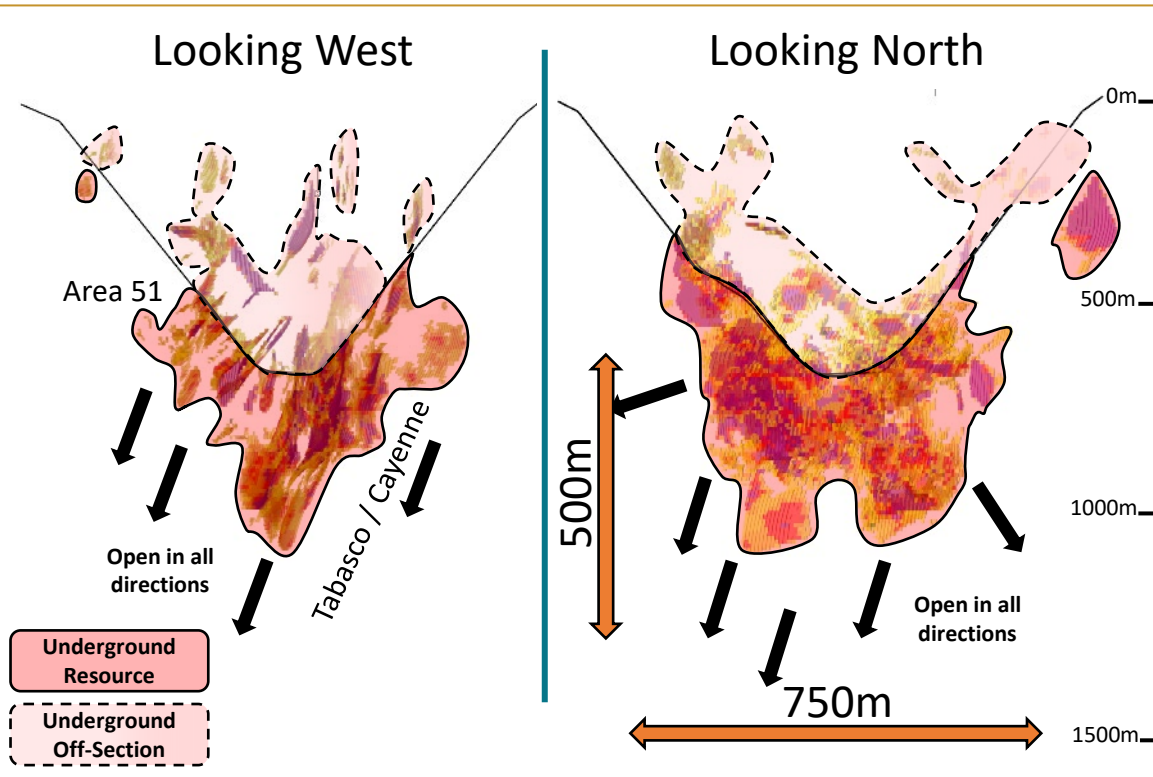
FENELON GOLD

Our ever-expanding flagship project



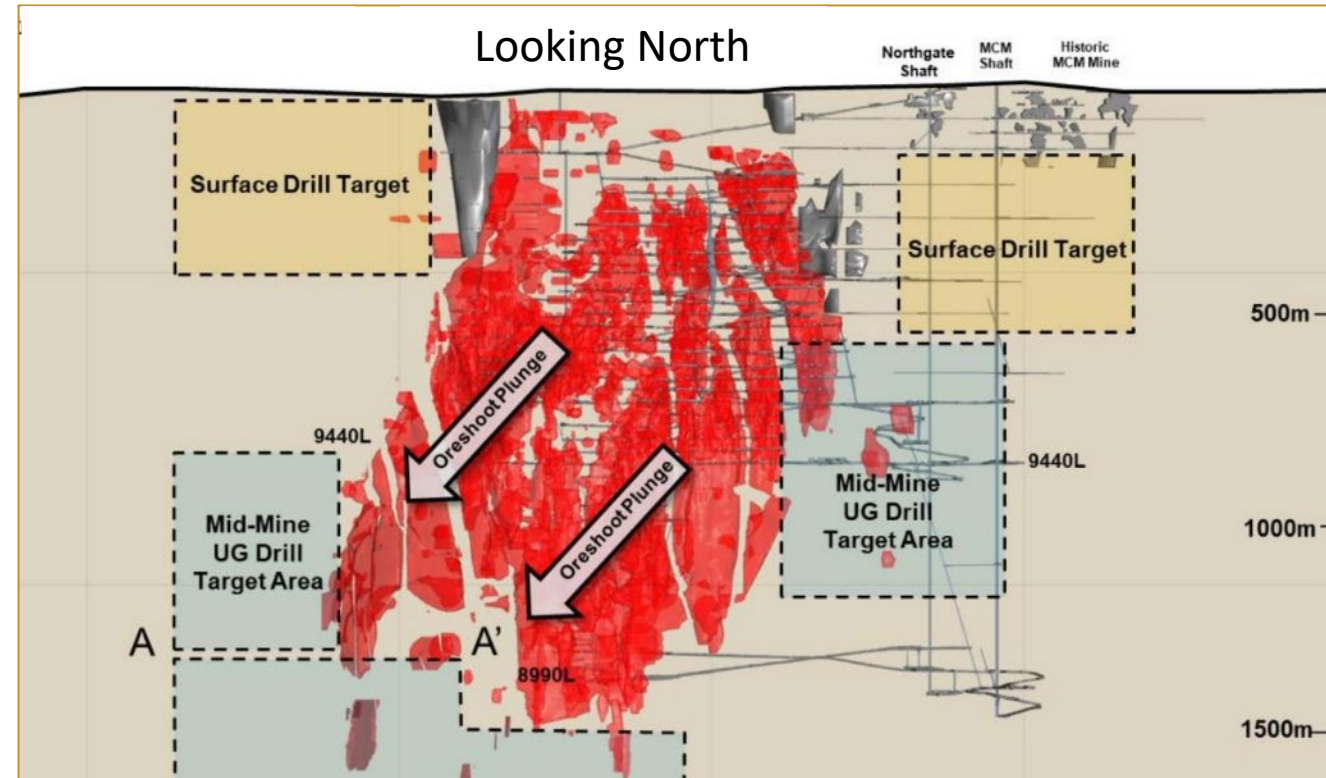
FENELON GOLD

- › Fenelon Underground Resource
 - › 7,885,800 tonnes @ 3.23 g/t – 819,300 Oz Indicated
 - › 6,888,800 tonnes @ 2.83 g/t – 626,001 Oz Inferred
 - › Already 750m in strike length & 500m vertical below pit resource
 - › Open in all directions



YOUNG DAVIDSON (ALAMOS GOLD)

- › +6,000 TPD
- › 1,800m deep
- › 2.17 to 2.65 g/t
- › 200,000 oz/yr production 2019-2021
- › UG Mining Costs – below CAD\$50/t
- › US\$940/oz Cash Cost average 2019-2021



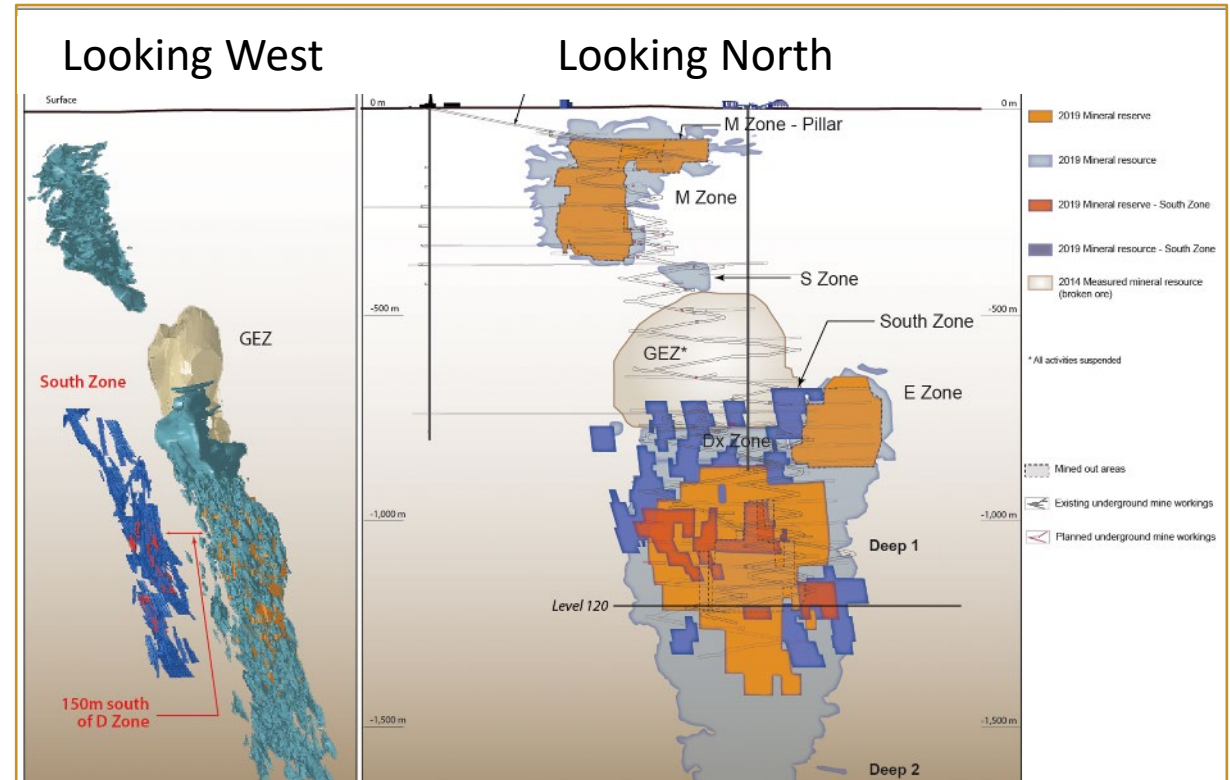
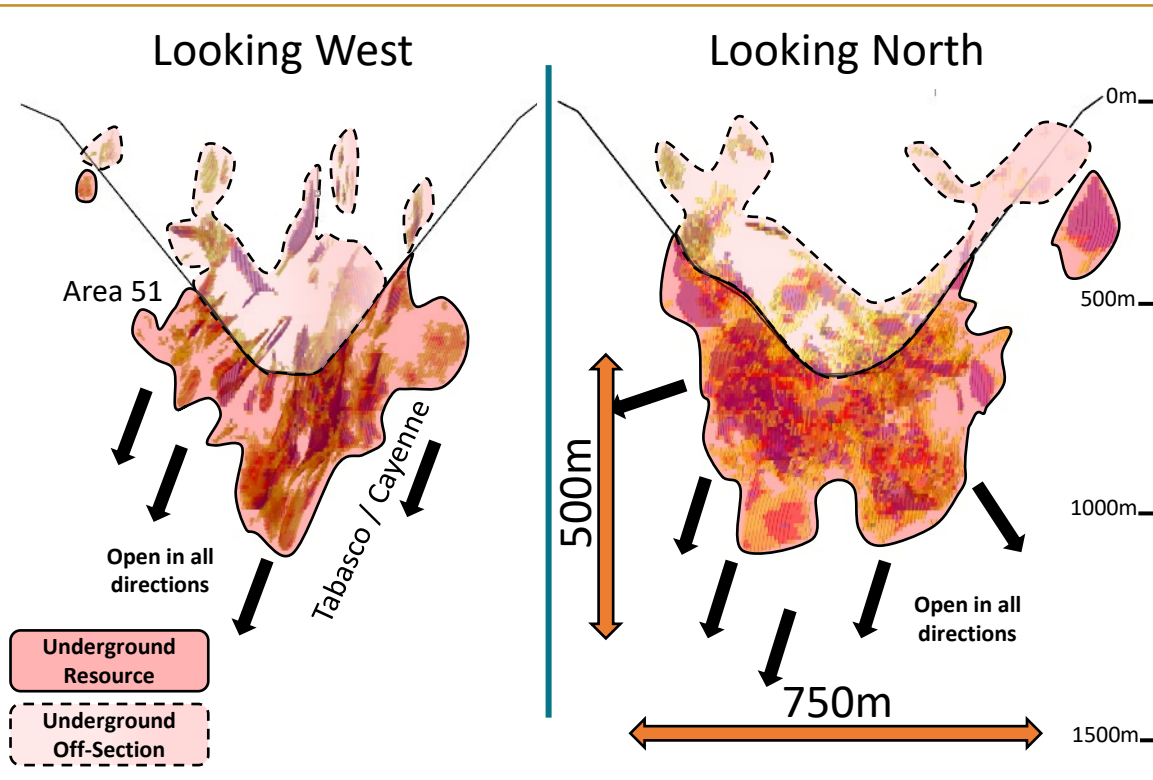
Credit: <https://www.alamosgold.com/investors/default.aspx#corporate-presentations>

FENELON GOLD

- › Fenelon Underground Resource
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 - › Already 750m in strike length & 500m vertical below pit resource
 - › Open in all directions

GOLDEX (AGNICO EAGLE)

- › 7,500 TPD Planned Railveyor Capacity in 2022
- › > 1,500m deep
- › +/- 1.5 g/t
- › UG Mining Costs – below CAD\$40/t
- › 130,000 oz/yr production 2020 & 2021
- › US\$634/oz Cash Cost in 2020 & US\$730/oz guidance 2021



MARTINIERE PROJECT

Our Next Major Gold Deposit

2 by 2 km known mineralized footprint

544,000 oz Au Indicated

256,000 oz Au Inferred

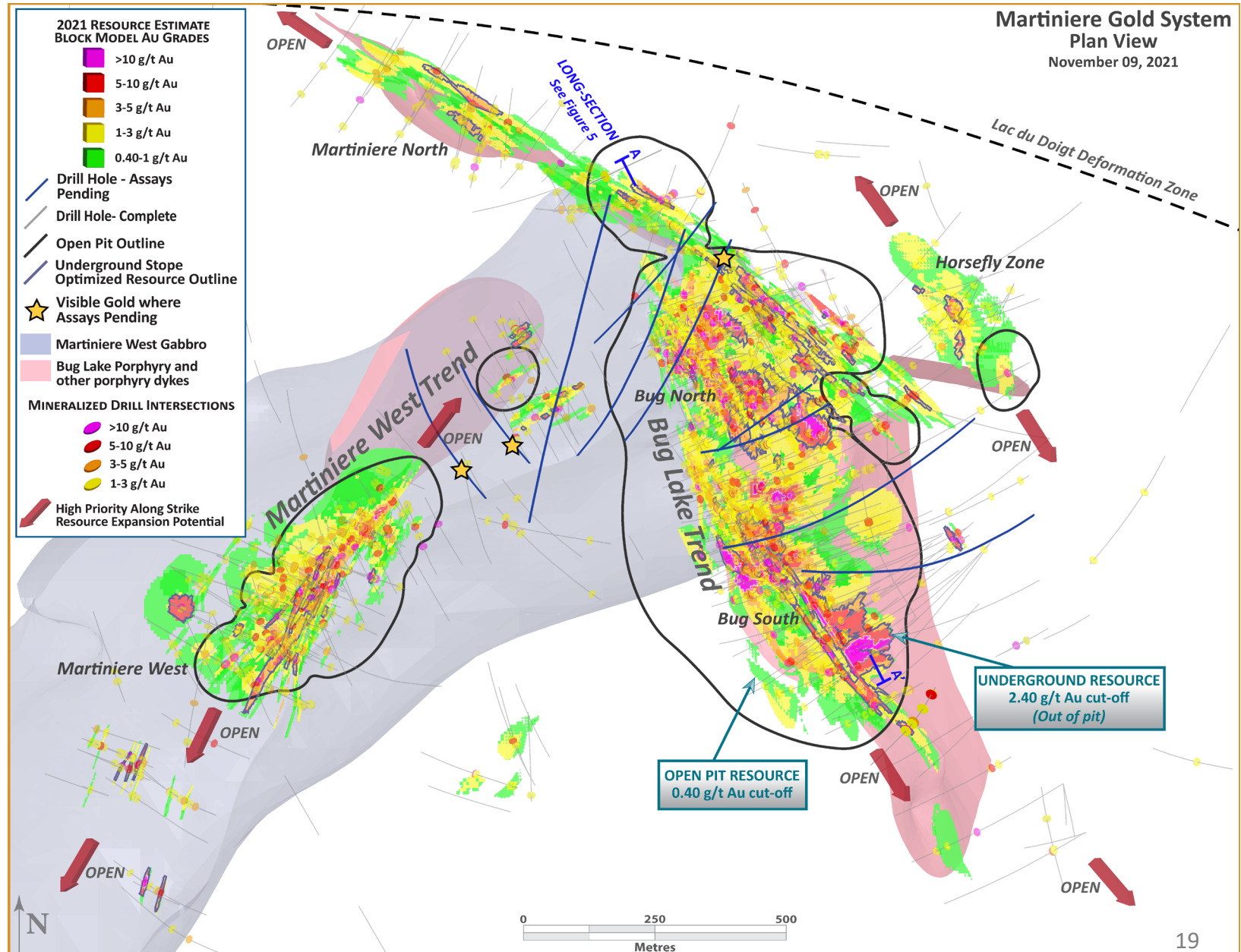
Excellent expansion potential

Two gold trends open along strike

Current drill program connecting isolated zones

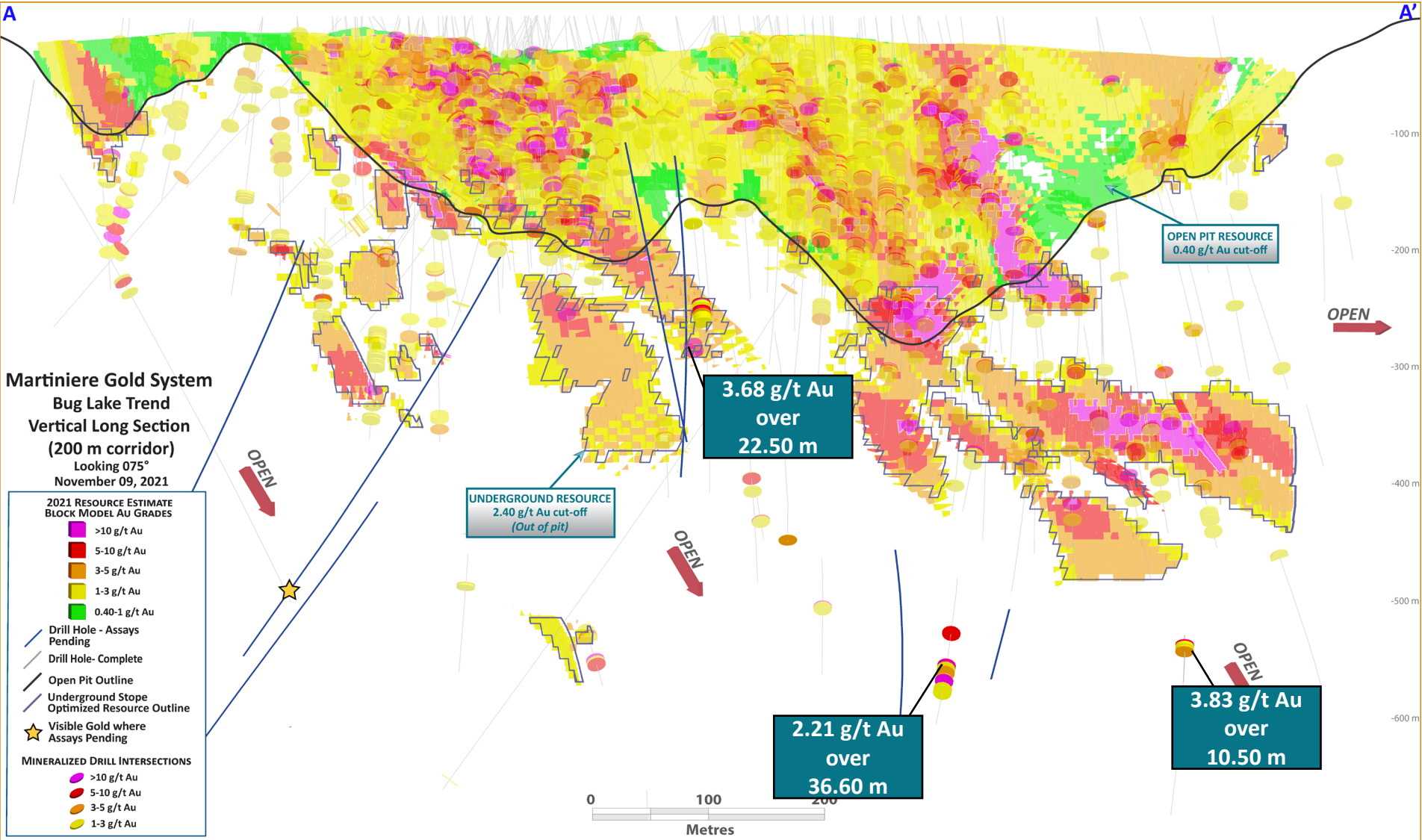
Numerous other gold occurrences and drill targets on the property

**Martiniere Gold System
Plan view**



MARTINIERE PROJECT

Our Next Major Gold Deposit



Very limited drill testing below 400 m depth

High-grade shoots open at depth

2021 drill program underway proving depth expansion potential

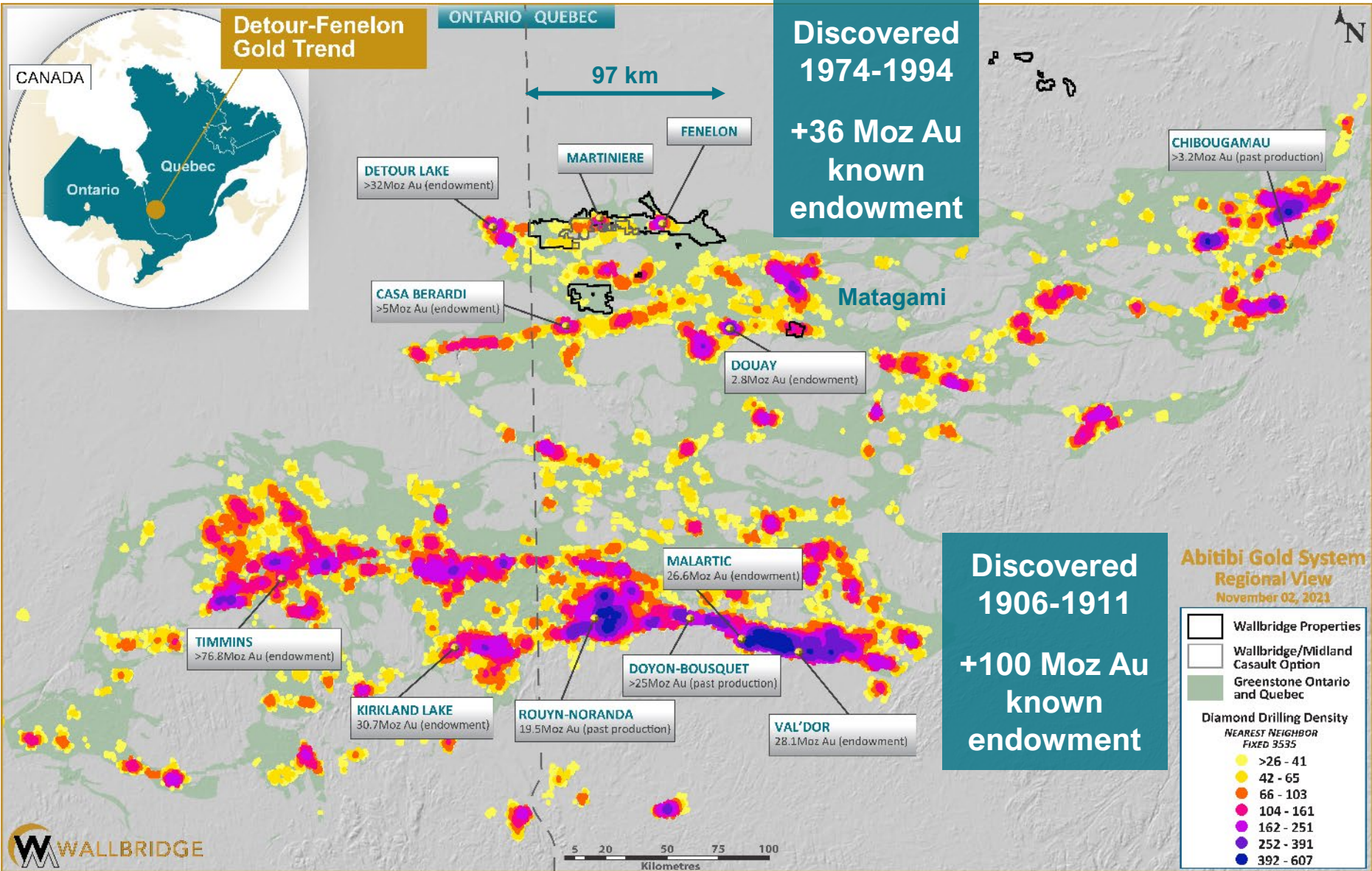
October 26, 2021:

3.68 g/t Au over 22.50 m
2.21 g/t Au over 36.60 m
3.83 g/t Au over 10.50 m

Bug Lake Trend Long Section

DETOUR-FENELON GOLD TREND

Underexplored land package with tremendous potential



97 km strike length land package

Equal to Rouyn-Noranda to Val d'Or distance

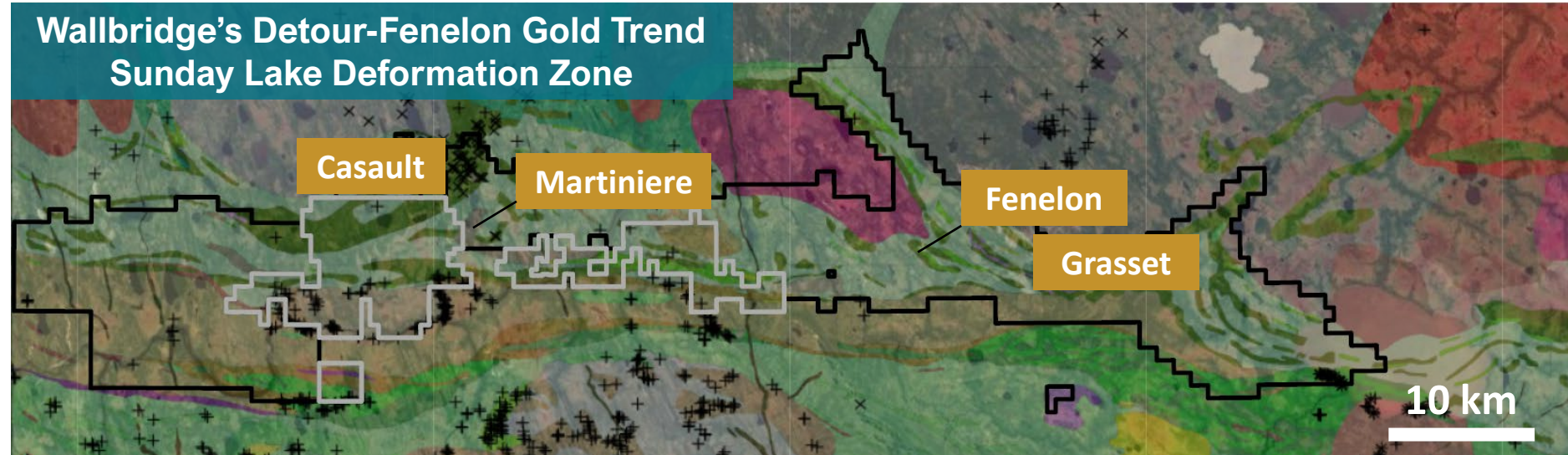
Bordering Kirkland Lake Gold's Detour Lake mine

Underexplored belt due to overburden coverage

Abitibi, diamond drilling density map

DETOUR-FENELON GOLD TREND

Underexplored land package with tremendous potential

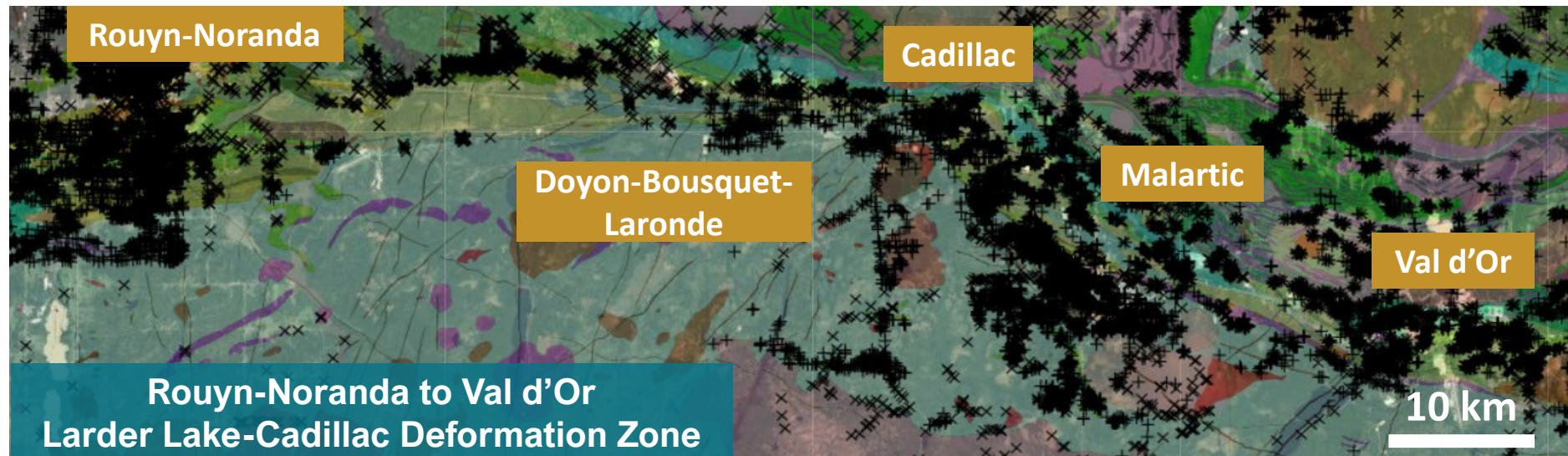


Mapped Surface Outcrops

Discovered: 1994 - 1997

+4M oz Au known endowment

Very few outcrops



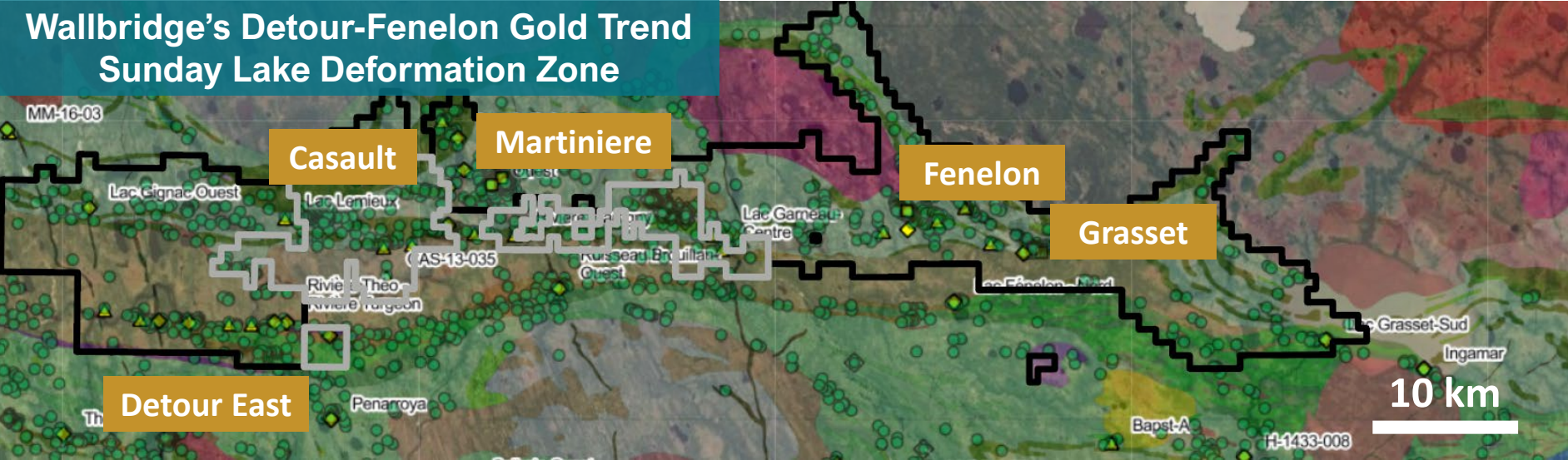
Discovered: 1906 - 1911

+100M oz Au known endowment

Outcropping gold mineralization

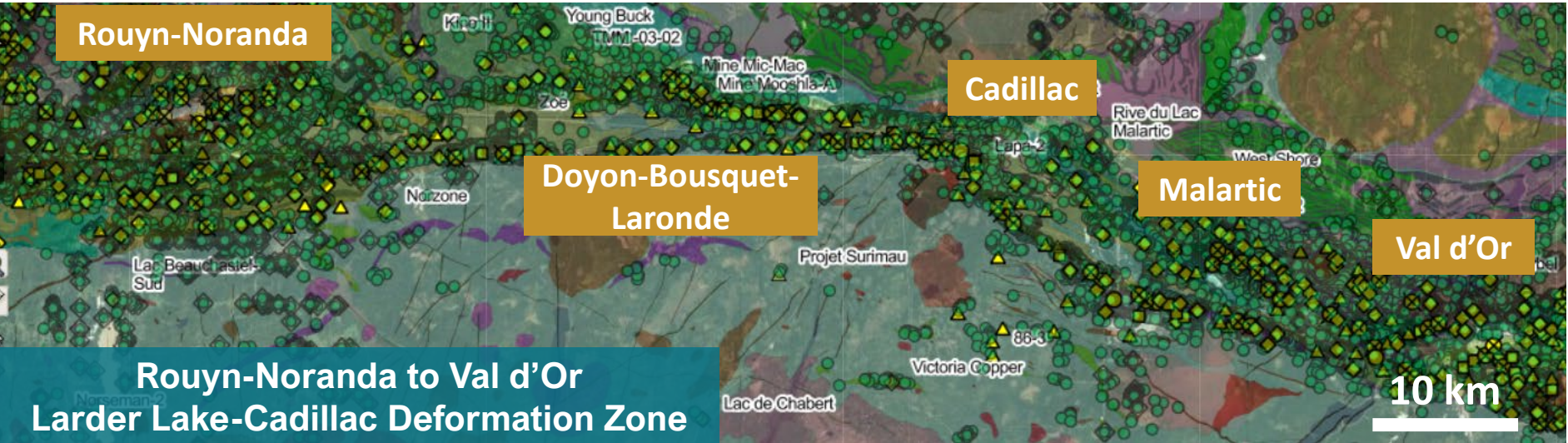
DETOUR-FENELON GOLD TREND

Underexplored land package with tremendous potential



Diamond Drilling & Gold occurrences

Discovered: 1994 - 1997
+4M oz Au known endowment
25-35 years of exploration



Discovered: 1906 - 1911
+100M oz Au known endowment
>100 years of exploration and mining

SUPPORTIVE SHAREHOLDER BASE

CAPITAL STRUCTURE

September 30, 2021

52-Week Trading Range	\$0.48-\$1.33
Shares Outstanding – Basic	817.5M
Shares Outstanding – Fully-diluted*	834.2M
Cash & Cash Equivalents – 30/09/2021	~\$53.0M

*13,108,386 options outstanding with an exercise price of \$0.60 and a weighted average life of 3.7 years

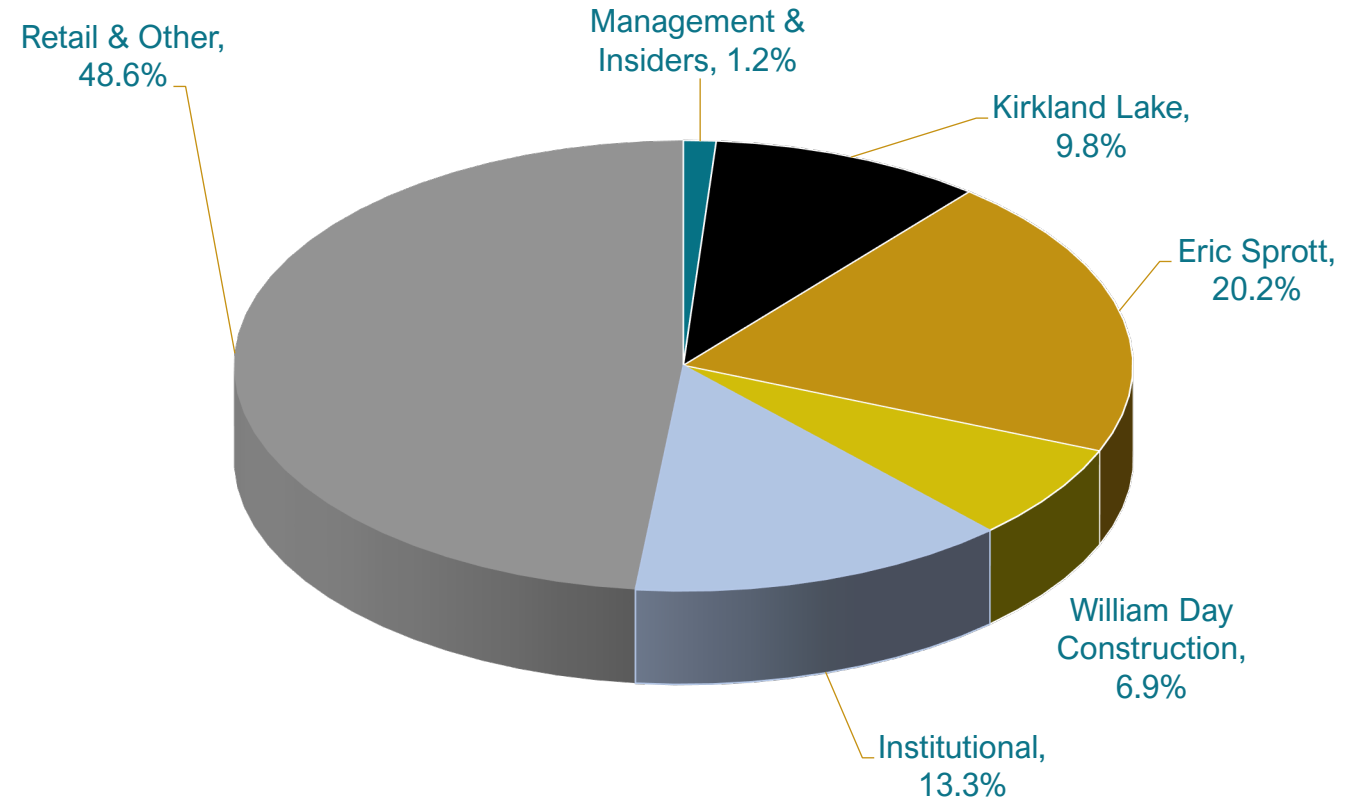
*500,000 warrants outstanding with an exercise price of \$1.00 and a weighted average life of 3.5 years

*3,111,595 deferred stock units outstanding

ANALYST COVERAGE

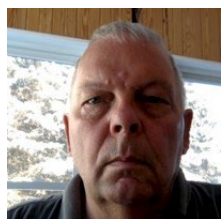
Andrew Mikitchook	
Nicolas Dion	
Akin Akinwale	
Don Blyth	

SHARE OWNERSHIP



OUR TEAM

BOARD OF DIRECTORS



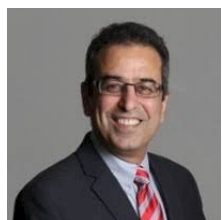
Shawn Day



Parviz Farsangi



Danielle Giovenazzo



Marz Kord



Anthony Makuch



Michael Pesner



Jeffrey Snow

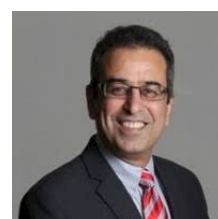


Alar Soever



Janet Wilkinson

MANAGEMENT



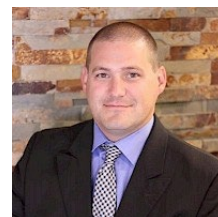
Marz Kord
President and CEO



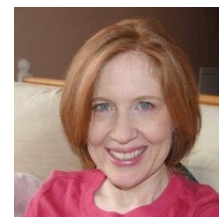
Brian Penny
CFO



Attila Péntek
VP Exploration



Frank Demers
VP Mining & Projects



Mary Montgomery
VP Finance



Sean Stokes
Corporate Secretary



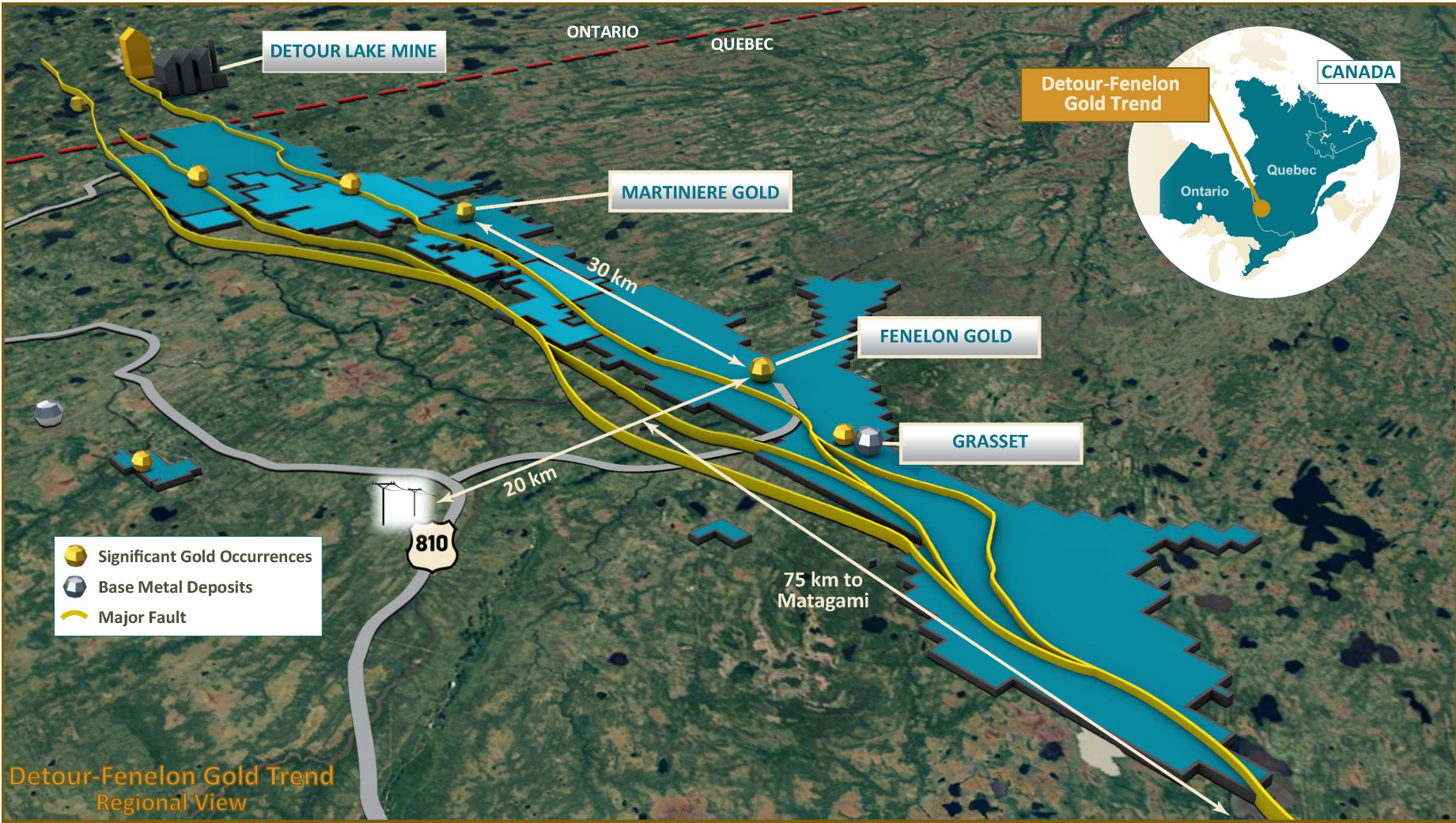
Victoria Vargas
Investor Relations
Advisor

ACCESS TO INFRASTRUCTURE

Less than 20km to
Powerline

75km (120km by road) to
Matagami with Airport &
Rail Infrastructure

Year-round access road on
maintained highway



MULTI-MILLION OUNCE DEPOSIT

Fast Tracking Exploration
& Development



DISTRICT-SCALE LAND PACKAGE

Organic Growth Potential



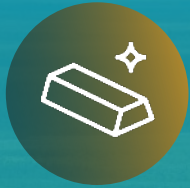
TOP RATED MINING JURISDICTION

Quebec, Mining Friendly
Jurisdiction



KEY STRATEGIC SHAREHOLDERS

KL Gold, Eric Sprott



MULTI-MILLION OUNCE

2.67M oz in Indicated
1.72M oz in Inferred



QUEBEC, CANADA

Sought after jurisdiction for
mining and investment



GROWTH POTENTIAL

Open in all directions
At both Fenelon & Martiniere



+60% INDICATED

Testament to quality of the deposits



LOW DISCOVERY \$/OZ

Well below industry average



910 KM²

District scale land package



3 GOLD SYSTEMS

Along Detour-Fenelon Gold Trend
Detour Lake, Fenelon Gold & Martiniere Gold



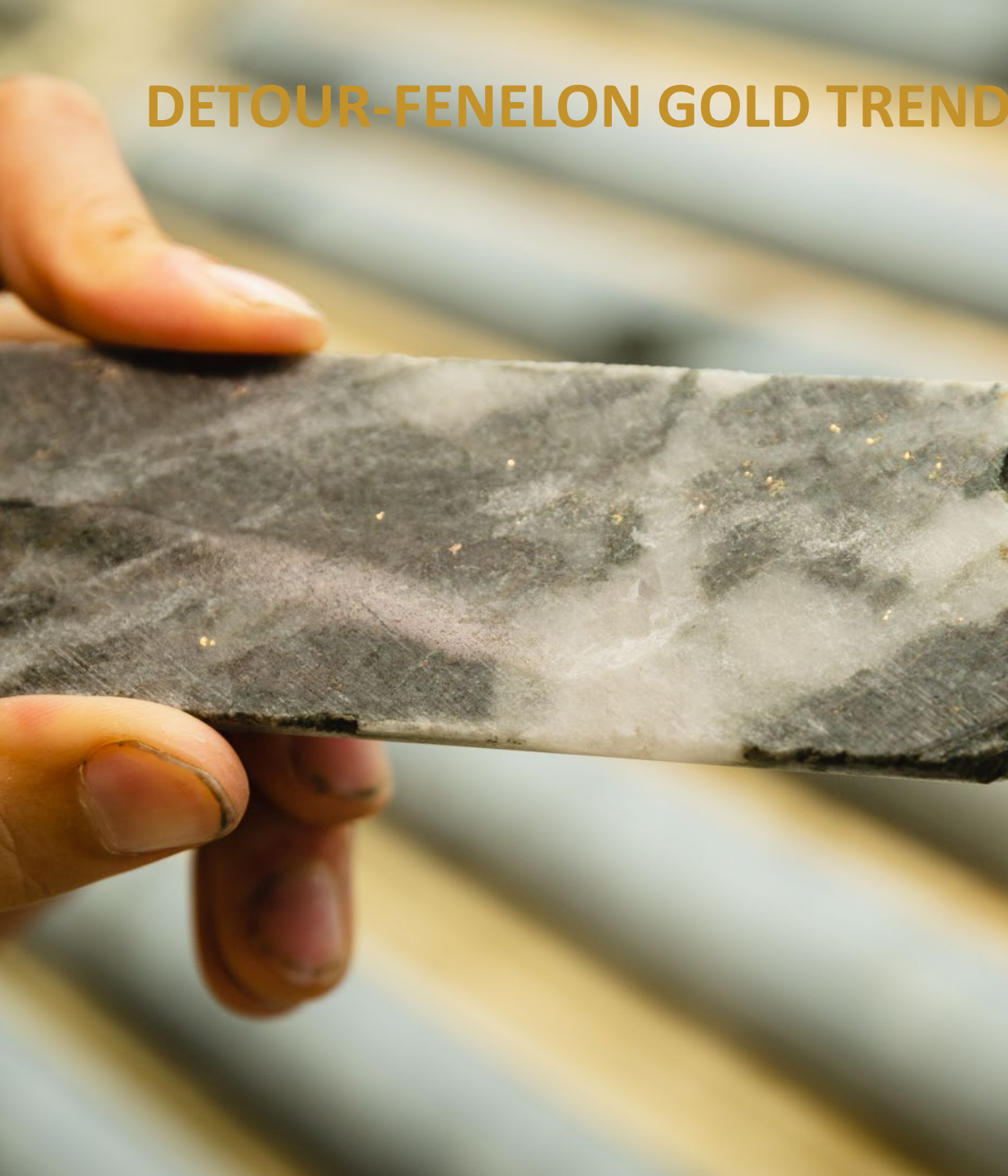
\$53 M

Cash position as of September 30, 2021

APPENDIX



DETOUR-FENELON GOLD TREND MINERAL RESOURCES ESTIMATE



Parameters	Unit	Value
Gold Price	US\$/oz	1,607.00
Exchange Rate	US\$/C\$	1.31
Metallurgic Recovery	%	96.00
Fenelon		
Ore Premium Mining Cost - UG	CAD\$/t milled	70.00
G&A Cost - Open Pit	CAD\$/t milled	7.00
G&A Cost - UG	CAD\$/t milled	8.50
Processing Cost- Open Pit	CAD\$/t milled	12.90
Processing Cost- UG	CAD\$/t milled	16.80
Calculated Cut-off Grade – Open Pit	Au g/t	0.35
Calculated Cut-off Grade – UG	Au g/t	1.50
Martiniere		
Ore Premium Mining Cost - UG	CAD\$/t milled	110.00
G&A Cost - Open Pit	CAD\$/t milled	7.00
Ore Transport to Process	CAD\$/t milled	6.00
G&A Cost - UG	CAD\$/t milled	10.50
Processing Cost- Open Pit	CAD\$/t milled	12.90
Processing Cost- UG	CAD\$/t milled	29.00
Calculated Cut-off Grade - Open Pit	Au g/t	0.40
Calculated Cut-off Grade - UG	Au g/t	2.40

SENSITIVITY FENELON

IN-PIT

Cut-off Grade (g/t Au)	Gabbro			Tabasco-Cayenne			Area 51		
	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)
INDICATED RESOURCES									
0.30	586,200	3.95	74,500	14,055,200	1.64	739,100	17,298,700	0.96	533,700
0.35	555,900	4.15	74,200	12,706,500	1.77	725,000	14,869,600	1.06	508,400
0.40	532,200	4.32	73,900	11,644,000	1.90	712,200	12,911,400	1.17	484,900
0.50	492,300	4.63	73,300	10,016,200	2.14	688,800	10,115,800	1.37	444,700
1.00	355,200	6.14	70,100	5,625,000	3.26	588,800	4,582,500	2.18	320,900
1.50	277,500	7.52	67,100	3,786,600	4.25	517,100	2,816,800	2.79	252,300
2.50	199,800	9.69	62,300	2,234,900	5.86	421,000	1,264,500	3.85	156,500
INFERRED RESOURCES									
0.30	-	-	-	7,738,800	0.92	229,900	17,968,700	1.12	649,100
0.35	-	-	-	6,878,100	1.00	220,900	15,224,300	1.27	620,500
0.40	-	-	-	6,214,500	1.07	212,900	13,270,000	1.40	597,100
0.50	-	-	-	4,987,400	1.22	195,200	10,441,800	1.66	556,400
1.00	-	-	-	2,016,500	1.99	128,900	4,920,600	2.75	435,500
1.50	-	-	-	1,107,500	2.61	93,000	3,566,100	3.33	382,400
2.50	-	-	-	459,700	3.60	53,100	1,919,100	4.52	279,100

UNDERGROUND

Cut-off Grade (g/t Au)	Fenelon (All zones)		
	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)
INDICATED RESOURCES			
1.25	9,453,900	2.98	904,500
1.50	7,847,800	3.27	825,600
1.75	6,773,100	3.57	777,500
2.00	5,718,900	3.89	715,000
2.50	4,223,900	4.50	610,700
INFERRED RESOURCES			
1.25	8,891,500	2.47	707,300
1.50	6,926,900	2.78	619,800
1.75	5,730,600	3.05	561,500
2.00	4,685,500	3.32	499,500
2.50	2,982,700	3.96	379,800

SENSITIVITY MARTINIERE

IN-PIT

Cut-off Grade (g/t Au)	Martiniere North			Martiniere West			Horsefly			Bug Lake		
	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)	Metric Ton	Grade (Au g/t)	Troy Ounces (oz Au)
INDICATED RESOURCES												
0.30	150,600	2.59	12,600	809,800	2.16	56,100	-	-	-	6,147,600	1.82	360,000
0.35	144,800	2.68	12,500	778,600	2.23	55,800	-	-	-	5,911,400	1.88	357,600
0.40	137,300	2.81	12,400	746,300	2.31	55,400	-	-	-	5,699,400	1.94	355,000
0.50	124,100	3.06	12,200	681,300	2.49	54,500	-	-	-	5,275,700	2.06	348,900
1.00	74,000	4.63	11,000	493,600	3.15	50,100	-	-	-	3,652,600	2.65	310,700
1.50	60,400	5.39	10,500	378,100	3.74	45,400	-	-	-	2,479,000	3.31	264,000
2.40	42,900	6.86	9,500	256,500	4.60	37,900	-	-	-	1,314,600	4.58	193,400
INFERRED RESOURCES												
0.30	173,700	2.51	14,000	66,400	0.98	2,100	26,000	2.17	1,800	1,275,300	1.6	65,500
0.35	161,000	2.68	13,900	59,100	1.06	2,000	26,000	2.17	1,800	1,217,900	1.66	64,900
0.40	153,800	2.79	13,800	52,700	1.15	1,900	26,000	2.17	1,800	1,174,100	1.71	64,400
0.50	146,600	2.90	13,700	43,100	1.30	1,800	26,000	2.17	1,800	1,088,700	1.80	63,100
1.00	91,800	4.22	12,400	15,000	2.57	1,200	24,500	2.25	1,800	795,700	2.20	56,400
1.50	73,500	4.97	11,700	10,800	3.08	1,100	20,800	2.43	1,600	542,900	2.65	46,300
2.40	67,300	5.25	11,400	8,300	3.43	900	10,600	2.94	1,000	262,600	3.52	29,700

UNDERGROUND

Cut-off Grade (g/t Au)	Martiniere		
	Metric Tonnes	Grade (Au g/t)	Troy Ounces (oz Au)
INDICATED RESOURCES			
2.00	1,274,100	3.57	146,300
2.40	933,500	4.10	122,900
3.00	619,800	4.89	97,400
INFERRED RESOURCES			
2.00	1,847,000	3.42	203,100
2.40	1,396,600	3.84	172,300
3.00	911,800	4.51	132,300

GRASSET MINERAL RESOURCE ESTIMATE

CoG = 0.8% NiEq	Tonnes	NiEq	Ni	Cu	Co	Pt	Pd	Contained NiEq	Contained Ni	Contained Cu	Contained Co	Contained Pt
INDICATED		(%)	(%)	(%)	(%)	(g/t)	(g/t)	(t)	(t)	(t)	(t)	(oz)
Horizon 1	89,200	1.00%	0.82%	0.09%	0.03%	0.15	0.33	900	700	100	20	400
Horizon 3	5,422,700	1.54%	1.22%	0.13%	0.03%	0.26	0.64	83,300	66,400	7,300	1,400	45,400
Total Indicated	5,512,000	1.53%	1.22%	0.13%	0.03%	0.26	0.64	84,200	67,100	7,400	1,400	45,800
INFERRED												
Horizon 1	13,600	0.95%	0.78%	0.09%	0.02%	0.14	0.32	100	100	10	3	100
Horizon 3	203,500	1.01%	0.83%	0.09%	0.02%	0.15	0.34	2,100	1,700	200	40	1,000
Total Inferred	217,100	1.01%	0.83%	0.09%	0.02%	0.15	0.34	2,200	1,800	200	43	1,000

Notes on the MREs of the Fenelon and Martiniere gold projects:

1. The independent and qualified person for the 2021 MRE, as defined by NI 43-101, is Mr. Carl Pelletier, P. Geo. (InnovExplo Inc.). The effective date of the estimate is November 9, 2021.
2. These mineral resources are not mineral reserves as they do not have demonstrated economic viability.
3. The mineral resource estimate follows 2014 CIM Definition Standards and the 2019 CIM MRMR Best Practice Guidelines.
4. Two mineralized zones were modelled in 3D using a minimum true width of 3.0 m. Density values are interpolated from density databases, capped at 4.697 g/cm³
5. High-grade capping was done on raw assay data and established on a per zone basis for nickel (15.00%), copper (5.00%), platinum (5.00g/t) and palladium (8.00g/t). Composites (1-m) were calculated within the zones using the grade of the adjacent material when assayed or a value of zero when not assayed.
6. The estimate was completed using a block model in GEMS (v.6.8) using 5m x 5m x 5m blocks. Grade interpolation (Ni, Cu, Co, Pt, Pd, Au, and Ag) was obtained by ID2 using hard boundaries. Results in NiEq were calculated after interpolation of the individual metals.
7. The mineral resources are categorized as Indicated and Inferred based on drill spacing, geological and grade continuity. A maximum distance to the closest composite of 50 m was used for Indicated mineral resources and 100 m for the Inferred mineral resources.
8. The reasonable prospect for eventual economic extraction is met by having constraining volumes applied to any blocks (potential underground extraction scenario) using the Deswik Stope Optimizer (DSO) and by the application of a cut off grade of 0.80% NiEq. Cut-off calculations used: Mining = \$65.00/t; Maintenance = \$10.00/t; G&A = \$20.00/t, Processing = \$42.00/t. The cut-off grades should be re-evaluated in light of future prevailing market conditions (metal prices, exchange rate, mining cost, etc.). The NiEq formula used a USD:CAD exchange rate of 1.31, nickel price of US\$6.51/lb, copper price of US\$2.75/lb, cobalt price of US\$14.48/lb, platinum price of US\$887.68/oz, and palladium price of US\$2,017.31/oz. Gold and silver does not contribute to the economics of the deposit.
9. Results are presented undiluted and in-situ. Ounce (troy) = metric tons x grade / 31.10348. Metric tons and ounces were rounded to the nearest hundred. Metal contents are presented in ounces and pounds. Any discrepancies in the totals are due to rounding effects; rounding followed the recommendations in NI 43-101.
10. The qualified person is not aware of any known environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the mineral resource estimate

THANK YOU



Contact Information:

Marz Kord, President & CEO

E: mkord@wallbridgeminig.com

Victoria Vargas, Investor Relations Advisor

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