

IMPORTANT NOTICE

WHITE GOLD CORP

This presentation includes certain statements that constitute "forward-looking statements", and "forward-looking information" within the meaning of applicable Canadian and United Sates securities laws ("forward-looking statements" and "forward-looking information" are collectively referred to as "forward-looking statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "believe", "anticipate", "estimate", "project", "intend", "expect", "may", "will", "plan", "should", "contemplate", "possible", "attempts", "seeks", "goals", "targets" and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company's future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company's future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading "Risks and Uncertainties" in the Company's most recently filed MD&A.

Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.

QUALIFIED PERSON

The scientific and technical information contained in this presentation has been reviewed and approved by Terry Brace, P.Geo. and Vice President of Exploration for the Company, who is a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure of Mineral Projects.

THE OPPORTUNITY

WHITE GOLD CORP

District Scale Land Package

- Large, highly prospective land package consisting of over 420,000 hectares
- Favourable mining jurisdiction, site of the historic Klondike Gold Rush
- Adjacent to other recently discovered gold deposits, including Coffee (acquired by Goldcorp for \$520M)

Unique Value Proposition

- Defined high-grade gold deposits:
 - Golden Saddle/Arc: 1,139,900 oz Au Indicated & 402,100 oz Au Inferred
 - **VG: 230,000** oz Au Inferred
- Recent exciting gold discoveries include, Ryan's Surprise, Vertigo, Titan and Betty
- Extensive regional portfolio and exploration pipeline

Experienced Management

- Shawn Ryan prospecting the Klondike district for the last 25 years, leading to the White & Coffee discoveries
- Terry Brace 35 years of experience in mineral exploration and mine development
- PowerOne Group 15+ years of experience in investing, financing and managing public natural resource companies

Strategic Partners

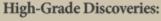
- Financial backing and technical expertise from:
 - Agnico Eagle
 - Kinross
 - Eric Sprott
- Strong capital markets relationships

KEY EVENTS TIMELINE



Acquired Kinross properties for 19.9% in WGO

Betty Discovery: RAB - 1.08 g/t Au over 50.29m



WHITE GOLD CORP

- Ryan's Surprise (RC 20.64 g/t Au over 6.10m)
- Vertigo (RAB 17.34 g/t Au over 10.67m)

High-Grade Titan Discovery: RAB - 72.81 g/t Au over 6.09m

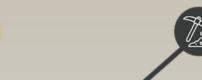






KINROSS WHITE GOLD CORP





2016



ES

2018

2018 2019 2019

2020



Agnico Eagle Invests 14.5M for 19.9% in WGO





Resource Gateway Project





GS & Arc NI 43-101:

- 961k oz Au Ind.
- 262k oz Au Inf.





Acquired VG Deposit from Comstock Metals:

• 230k oz Au Inf.





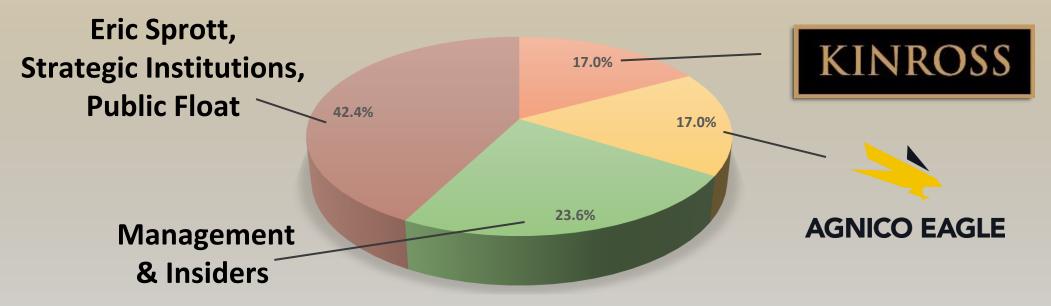
GS & Arc NI 43-101:

- 1,140k oz Au Ind.
- 402k oz Au Inf.



CAPITAL STRUCTURE

WHITE GOLD CORP



Shares Outstanding: 131.9M | Warrants: 0.7M | Options: 8.1M

Full Analyst Coverage:						
Firm	Recommendation					
Eight Capital	Covering: BUY \$3.20					
Stifel Financial	Covering: BUY \$2.70					
Canaccord Genuity	Watchlist					
Clarus Securities	Watchlist					
PI Financial	Watchlist					

PROPERTY PORTFOLIO

WHITE GOLD CORP

Largest Landholder in the District

Claims: >**21,000**

Properties: **31**Area: >**420,000 Hectares**

(>1,000,000 Acres)

40% Of The District

Extensive Exploration Pipeline

Early-Stage Properties

Bonanza

Nolan

IND

Dime

Hunker

Hayes

20+ Additional Properties

Discovery-Stage Projects

Titan

Vertigo

JPR Property (Multiple)

Ryan's Surprise

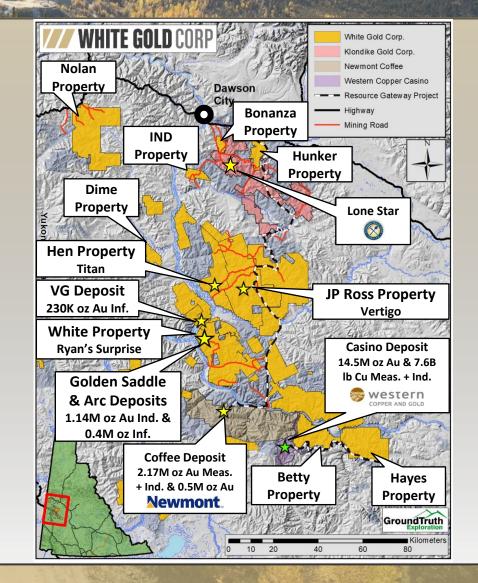
Betty

Advanced-Stage Projects

Golden Saddle

Arc

VG Zone



MINERAL RESOURCES

WHITE GOLD CORP

Golden Saddle & Arc Deposits (May 2020)

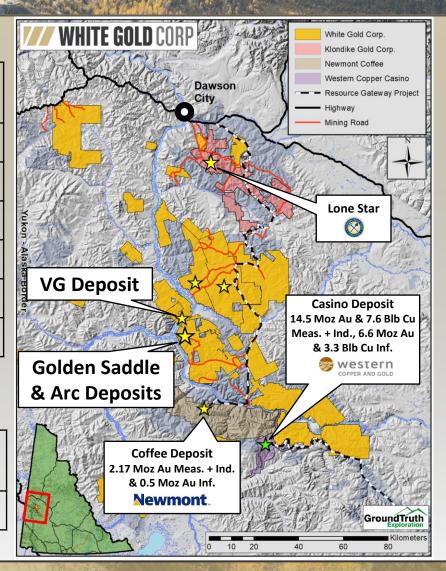
Deposit	Туре	Classification	Cut-off (g/t)	Tonnes (000's)	Grade (g/t)	Contained Gold (oz)
	Open Pit	Indicated	0.5	14,815	2.31	1,098,300
Golden	Open Pit	Inferred	0.5	3,454	1.43	159,100
Saddle	Underground	Indicated	3.0	143	4.53	20,800
	Underground	Inferred	3.0	326	4.33	45,300
Arc	Open Pit	Indicated	0.5	613	1.06	20,800
Arc	Open Pit	Inferred	0.5	5,221	1.18	197,700

^{*} Reported using US\$1400/ounce Gold and 0.77 CDN\$/US\$ exchange rate

VG Deposit (June 2014)

Deposit	Туре	Classification	Cut-off (g/t)	Tonnes (000's)	Grade (g/t)	Contained Gold (oz)
VG	Open Pit	Inferred	0.5	4,400	1.65	230,000

^{*} Reported using US\$1300/ounce Gold



2021 EXPLORATION PROGRAM - PRELIMINARY PLAN

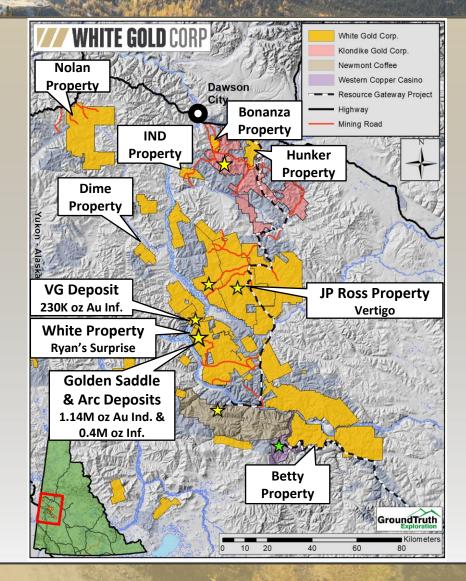
WHITE GOLD CORP

Diamond drilling including targets on the Betty, Nolan, White Gold properties to test extents of mineralization

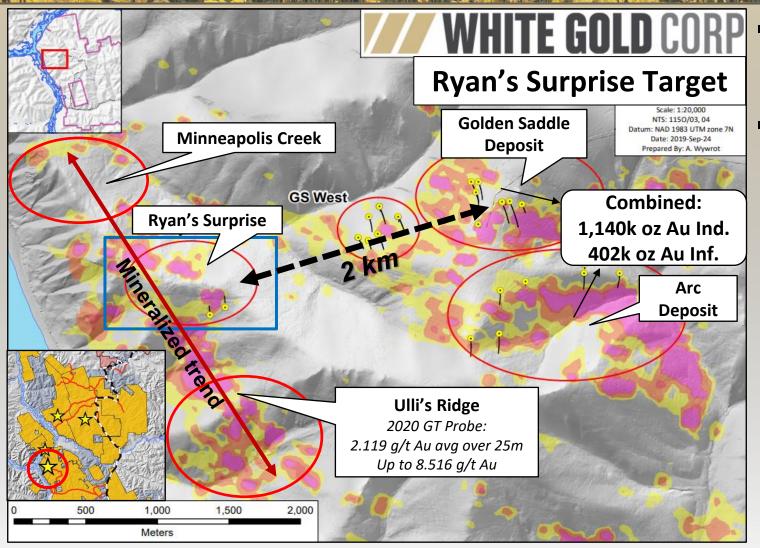
RAB drilling on select targets on JP Ross and others

Extensive regional exploration program including geological mapping & prospecting, soil sampling, GT Probe sampling, ground geophysics, LiDAR, and detailed structural interpretations

Updated NI 43-101 Compliant Resource Estimate & Supporting Technical Report on VG Deposit



RYAN'S SURPRISE TARGET

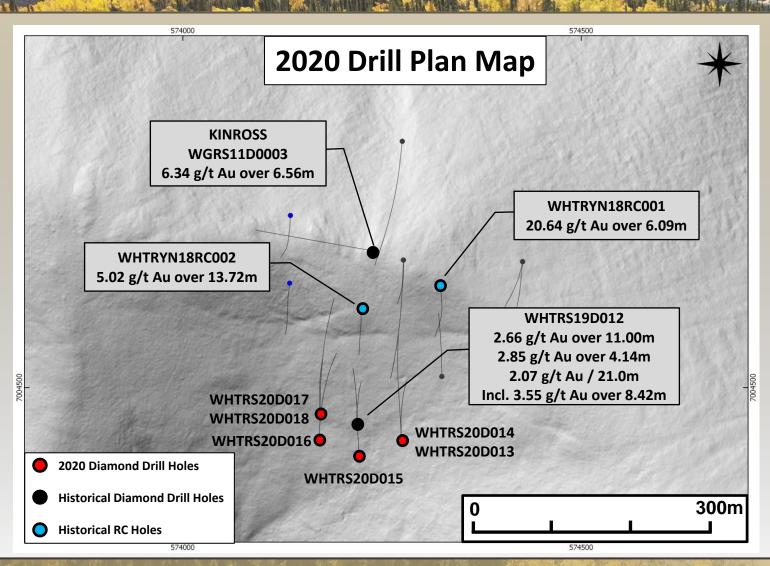


- Located 2km west of the Golden Saddle deposit
- Ryan's Surprise target situated on a distinct 6km x 1km NW mineralized trend which hosts several additional prospective such as Ulli's Ridge and Minneapolis Creek targets



RYAN'S SURPRISE TARGET

WHITE GOLD CORP



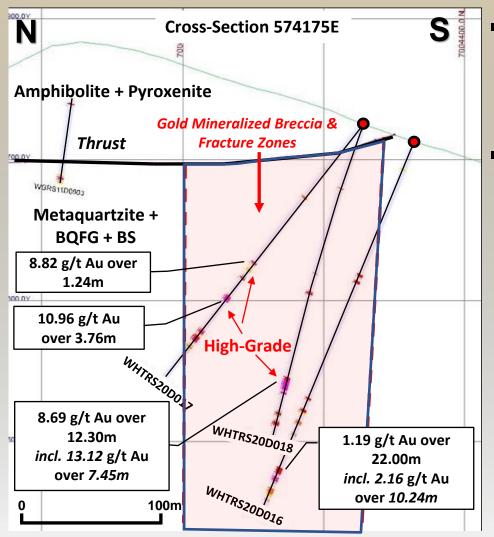
2020 Diamond Drilling Program

6 holes totalling 1,632.5m

2020 Drilling Highlights

Hole ID	From (m)	To (m)	Gold (g/t)	Width (m)
WHTRS20D013	53.00	56.4	17.40	3.47
WHTRS20D014	125.00	131.50	3.28	6.50
Incl.	128.00	129.00	12.80	1.00
WHTRS20D015	23.00	25.00	4.90	2.00
Incl.	24.00	25.00	9.10	1.00
WHTRS20D016	251.00	273.00	1.19	22.00
Incl.	251.00	261.24	2.16	10.24
WHTRS20D017	125.12	126.36	8.82	1.24
	156.00	159.76	10.96	3.76
WHTRS20D018	187.70	200.00	8.69	12.30
Incl.	189.55	197.00	13.12	7.45
And	191.80	195.28	20.39	3.48

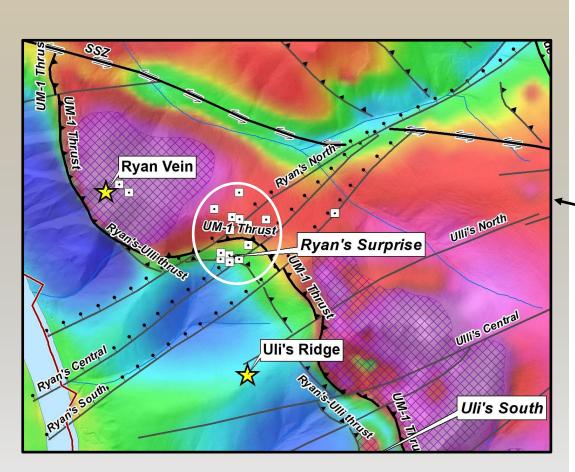
RYAN'S SURPRISE TARGET

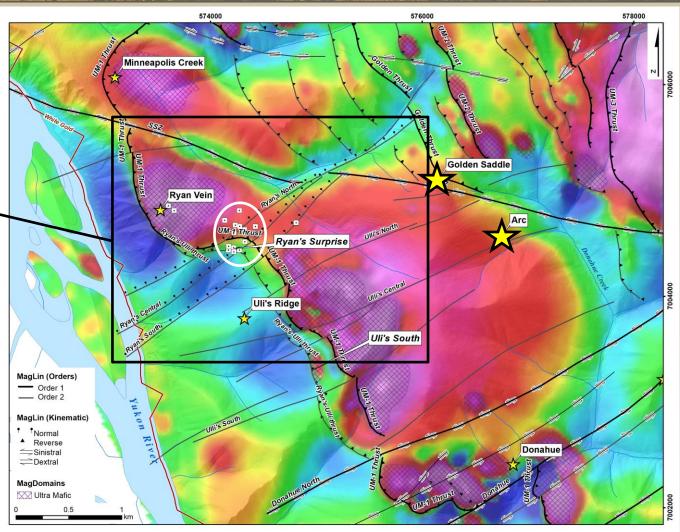


- Mineralization is structurally controlled in brittle fracture and breccia zones predominately in metaquartzite and shows a strong association with anomalous arsenic
- Mineralization encountered over a strike length of 250m by 130m and at a vertical depth of 300m and remains open in all directions

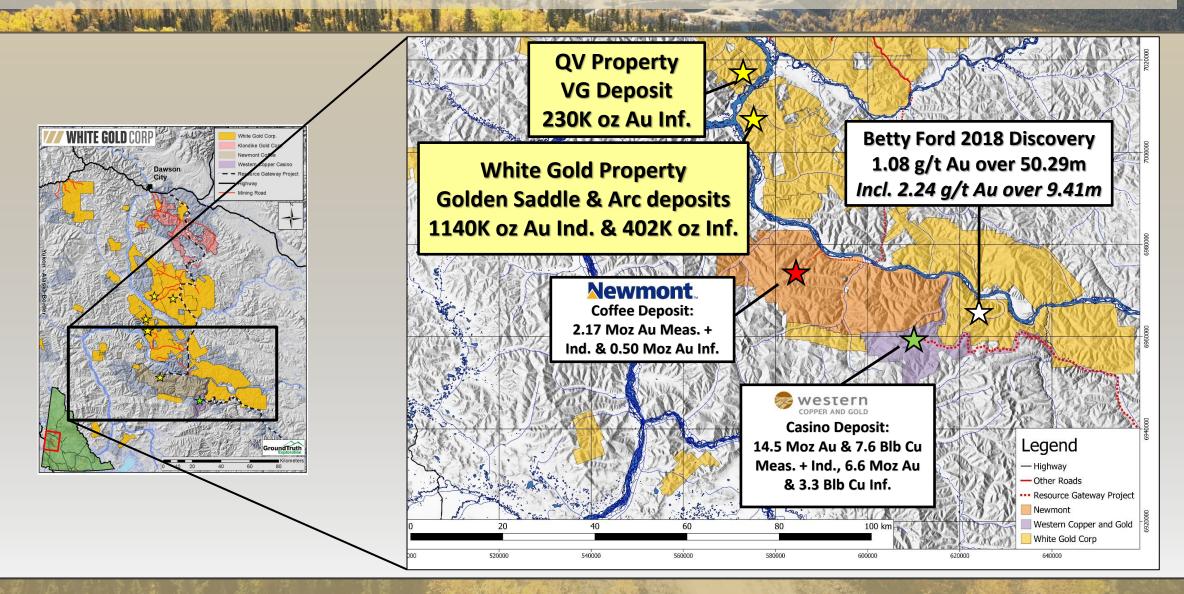


Ryan's Surprise - Ulli's Structural Interpretation

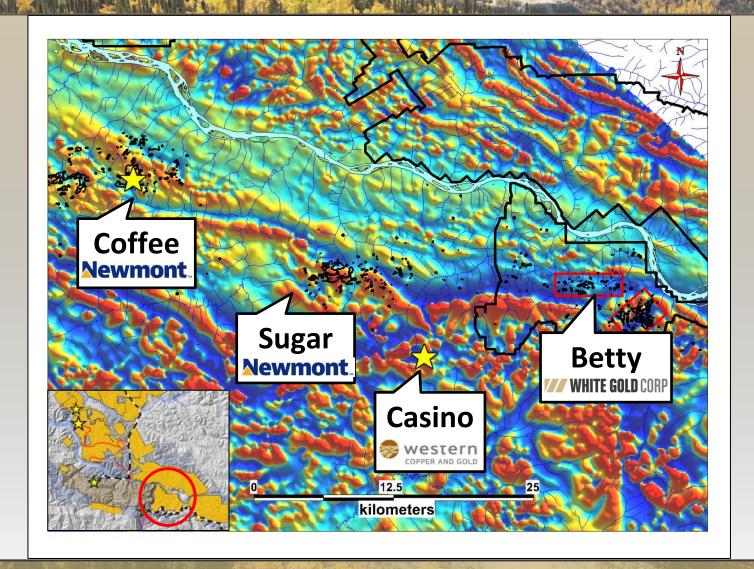




BETTY PROPERTY

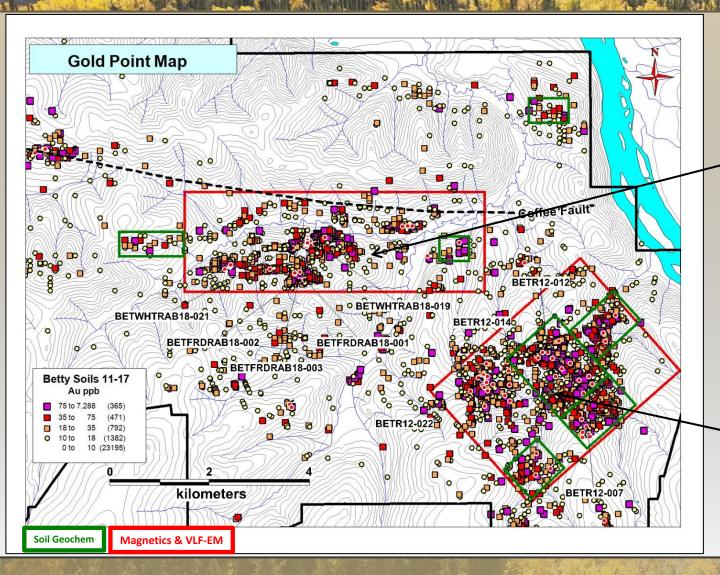


BETTY PROPERTY



BETTY PROPERTY

WHITE GOLD CORP



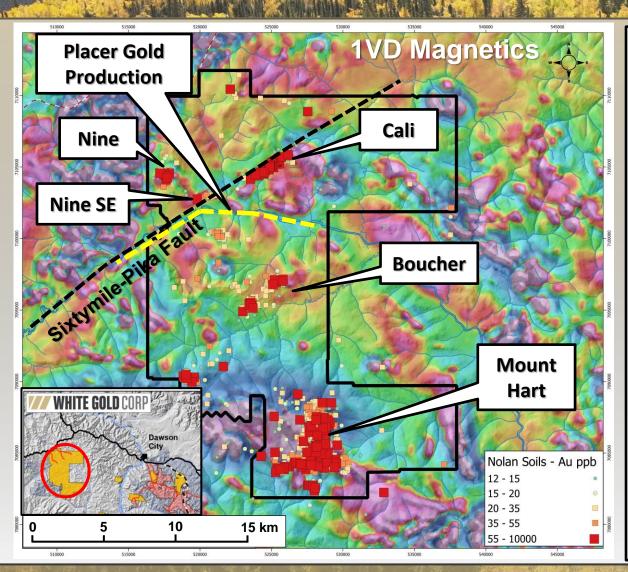
White Gold Corp. - 2018 RAB Drilling

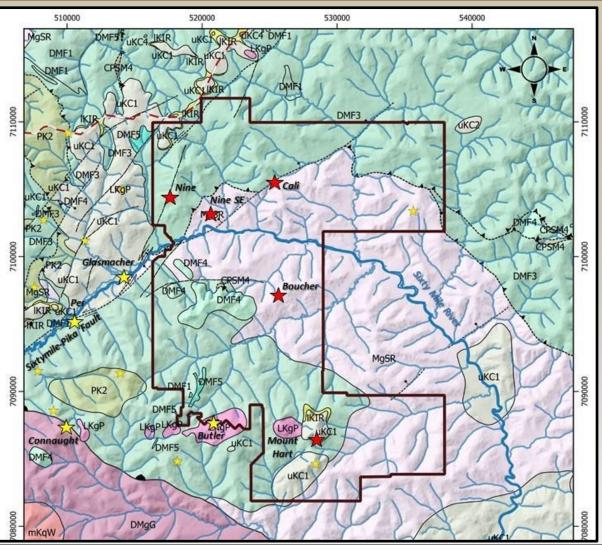
Zone	Hole ID	From (m)	To (m)	Interval (m)	Au g/t
Betty Ford	BETFRDRAB18-001	19.81	44.20	24.39	0.94
	incl.	27.43	36.58	9.15	1.72
Betty Ford	BETFRDRAB18-002	4.57	54.86	50.29	1.08
	incl.	19.81	28.96	9.15	2.24
Betty Ford	BETFRDRAB18-003	0.00	13.72	13.72	0.75
	incl.	0.00	4.57	4.57	1.23

Ethos Gold Corp. - 2012 RC Drilling

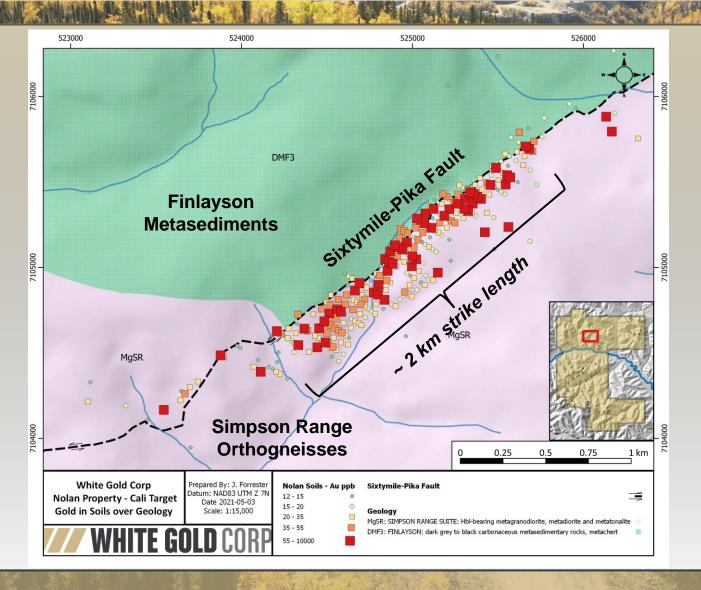
Zone	Hole ID	From (m)	To (m)	Interval (m)	Au g/t
Page	BETR12-022	16.80	57.90	41.10	2.62
	incl.	27.40	38.10	10.70	8.68
Воор	BETR12-012	27.10	30.20	3.10	29.75
Воор	BETR12-014	109.70	120.40	10.70	2.19
	incl.	109.70	112.80	3.10	6.05
Davis	BETR12-007	55.50	76.80	21.30	1.48
	incl.	70.70	76.80	6.10	2.89

NOLAN PROPERTY

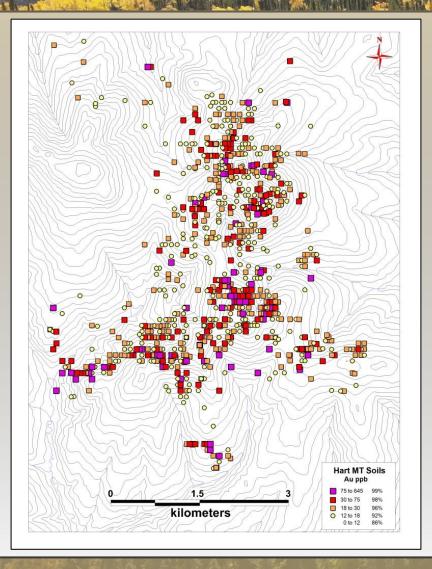


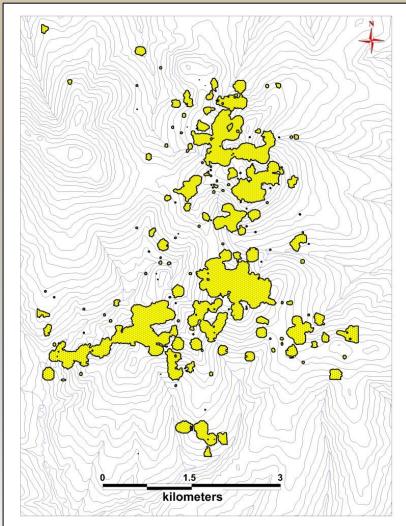


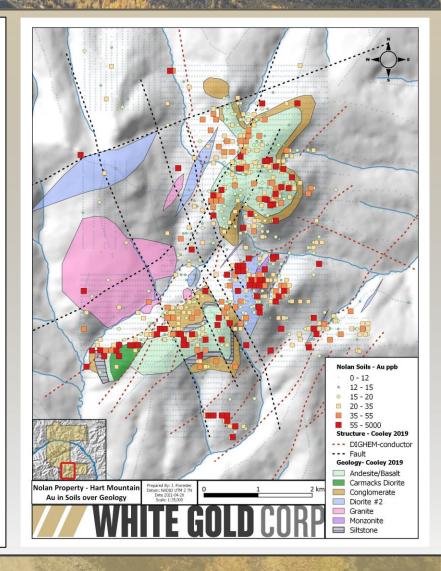
NOLAN PROPERTY - CALI TARGET



NOLAN PROPERTY - MT. HART







BONANZA PROPERTY

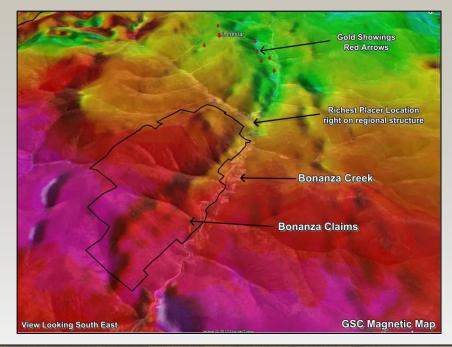
WHITE GOLD CORP

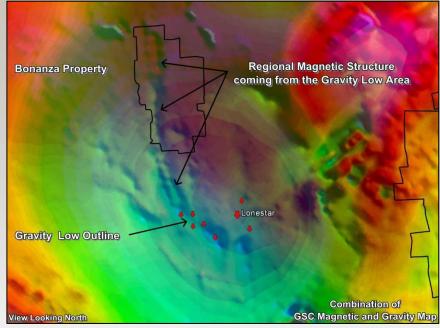


Located along the famous Bonanza Creek where 6 million ounces of placer gold have been reported to be mined.

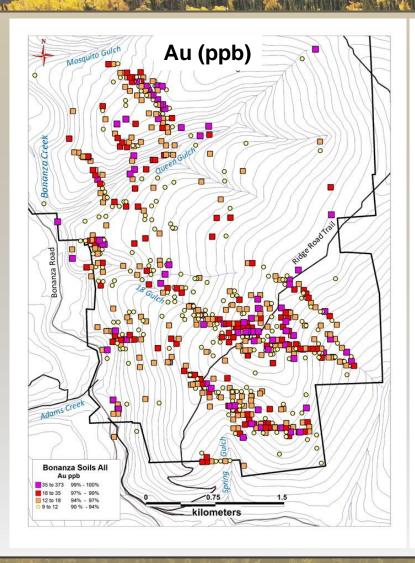


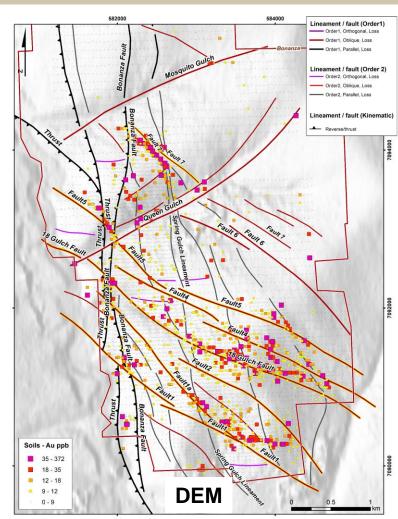


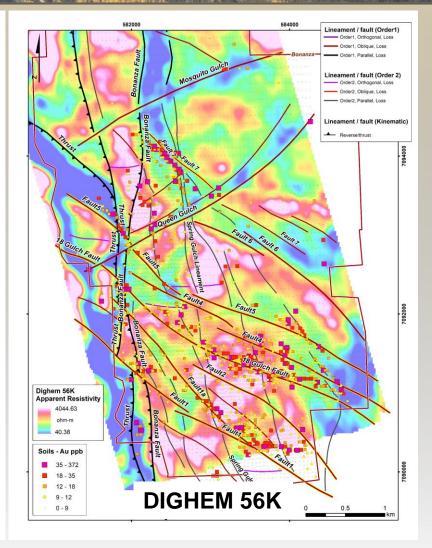




BONANZA PROPERTY





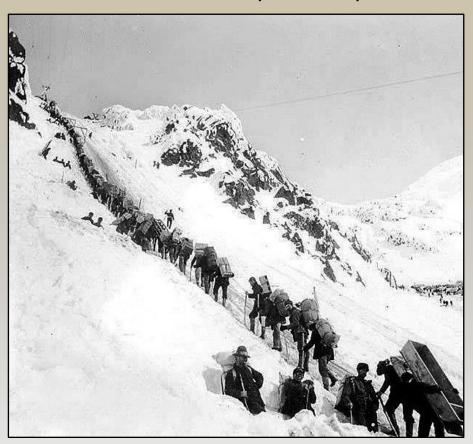






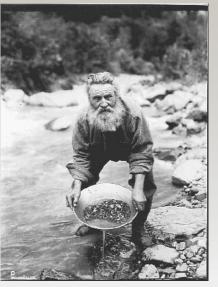
THE KLONDIKE GOLD RUSH (20Moz Placer)

Klondike Gold Rush (1896 – 1899)



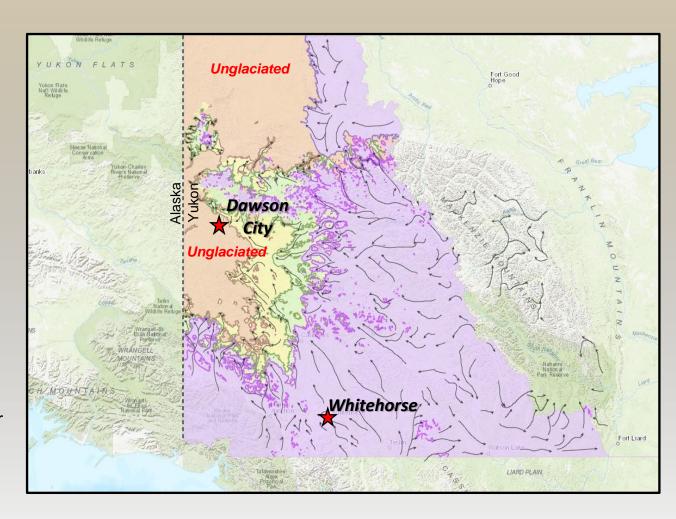
Dredge No. 4 (1913 – 1959)



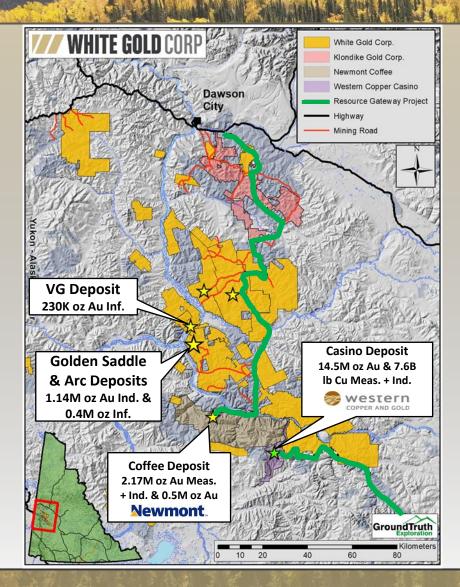


EXPLORATION APPROACH - UNIQUE TERRAIN

- While the rest of Canada was almost entirely covered by glacial ice during the last ice age, portions of the Yukon were ice-free – including the White Gold District
- Large ice-free region extended from central and northern Yukon across Alaska, and westward to northern Asia – forming a vast icefree wilderness area where herds of grazing mammals and their predators (many now extinct) roamed
- An extensive thin (generally ≤ 2-3m) veneer of overburden is characteristic, directly impacting exploration approach:
 - Strong initial focus on soil geochemistry surveys (400,000+ samples in company database) finding the haystacks...
 - Successful utilization of GT Probe (soil-bedrock interface sampling) and low-cost Rotary Air Blast (RAB) drilling to better screen and define surface targets before diamond drilling
 - ☐ Conventional geological, geochemical and geophysical exploration techniques



RESOURCE GATEWAY PROJECT



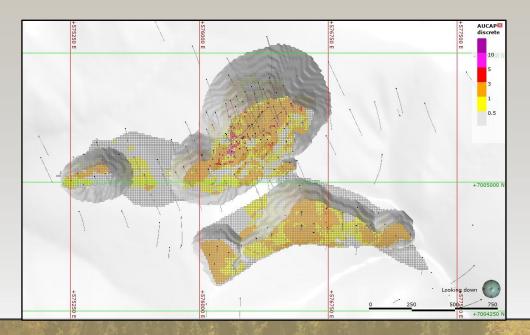
- Joint funding project between the federal and territorial governments and industry designed to make necessary upgrades to existing road infrastructure and provide more reliable access into areas of high mineral potential
- Total contributions for the entire project = \$468,845,000: Federal Government up to \$248 million; Yukon Government up to \$112 million; Industry up to \$109 million
- Project includes a haul road connecting the Coffee project with Dawson City, which passes directly through the heart of WGO'S land package

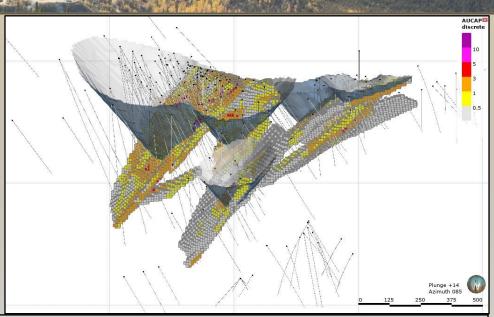
GOLDEN SADDLE & ARC DEPOSITS

WHITE GOLD CORP

The Project:

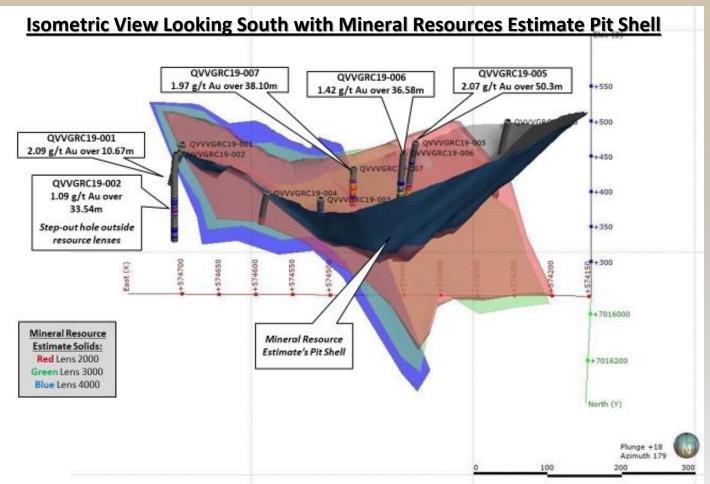
- First discovery in the White Gold District
- Located 95 km south of Dawson City, Yukon
- Airstrip, barge access, and a fully operational exploration camp
- Mineralization known to extend beyond the limits of the current resource
- Excellent untested exploration potential in surrounding area





	20	20 Mineral Resource E	stimate (W	hite Gold Corp.)		
Area	Туре	Classification	Cut-off (g/t)	Tonnes (000's)	Grade (g/t)	Contained Gold (oz)
		Indicated		14,815	2.31	1,098,300
GS	Open Pit	Inferred	0.5	3,454	1.43	159,100
	Underground	Indicated	2	143	4.53	20,800
		Inferred	3	326	4.33	45,300
Arc	Onen Bit	Indicated	0.5	613	1.06	20,800
	Open Pit	Inferred	0.5	5,221	1.18	197,700

VG DEPOSIT

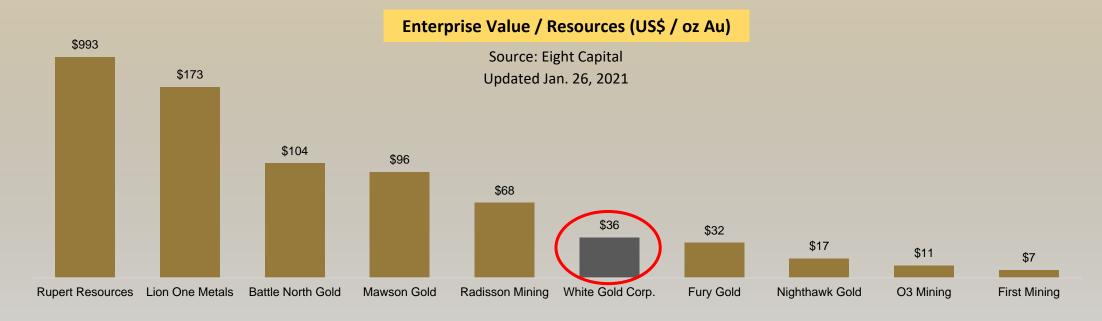


- Located approximately 11 km north of the Golden Saddle deposit, with similar geology and gold mineralogy
- 230,000 oz Au inferred
- VG deposit remains open along strike and downdip

2014 Mineral Resource Estimate (Comstock Metals Ltd.)									
Deposit	oosit Classification		Cut-off Tonnes (g/t) (000's)		Contained Gold (oz)				
VG	Inferred	0.5	4,390	1.65	230,000				

COMPARABLE ANALYSIS

WHITE GOLD CORP

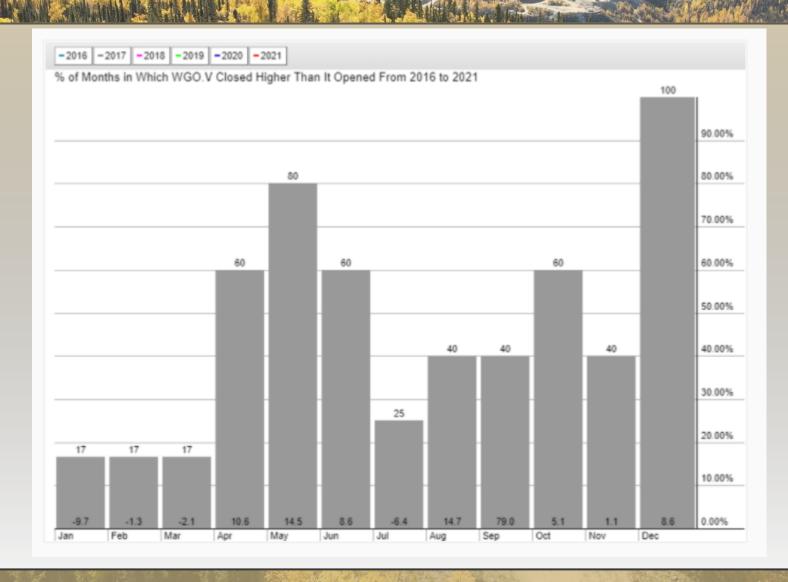


28

Canadian Gold Deposit Landscape:

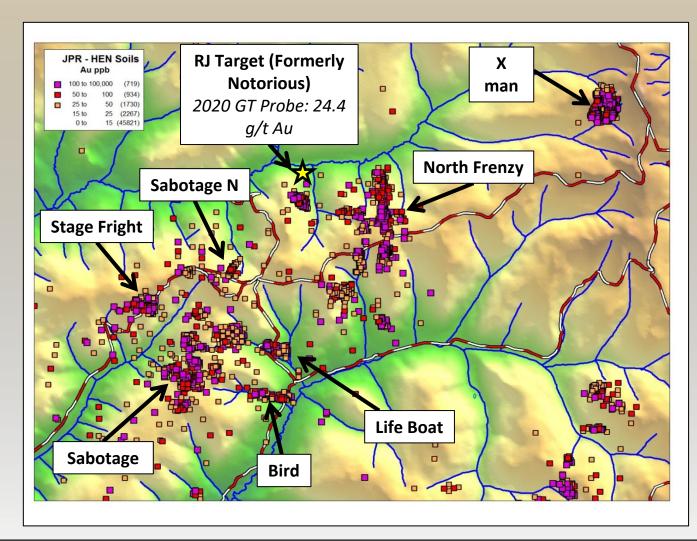
- White Gold Corp. gold resources:
 - Golden Saddle & Arc Deposits 1.14M oz Au Indicated at 2.28 g/t & 0.40M oz Au Inferred at 1.39 g/t
 - VG Deposit 0.23M oz Au Inferred at 1.65 g/t
- Trading at \$36 US/Au oz compared to industry average of \$75-\$100 US/Au oz
- Ranks amongst the top Canadian exploration-stage gold deposits with respect to size & grade

SEASONALITY



JP ROSS PROPERTY

WHITE GOLD CORP

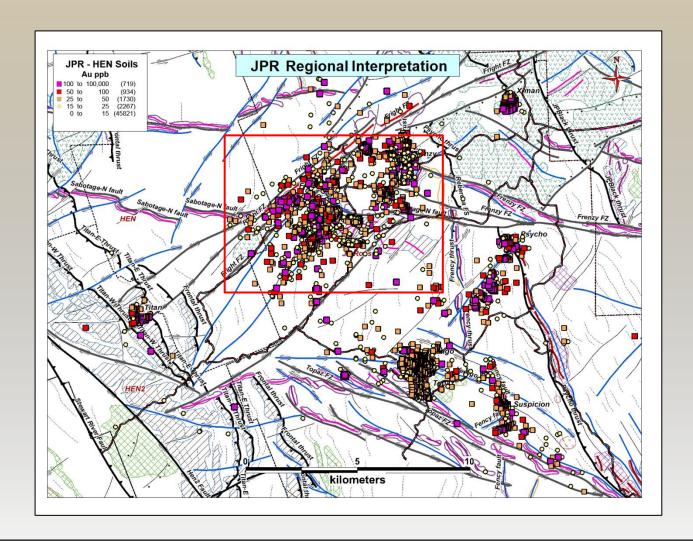


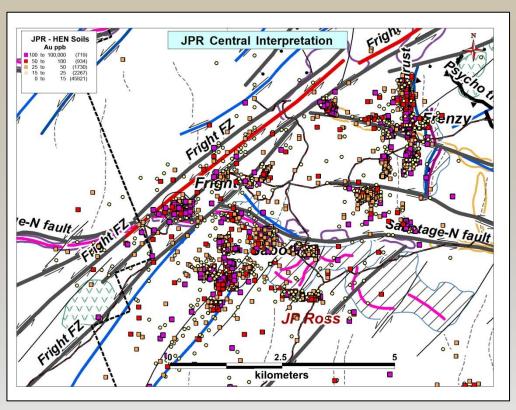
JP Ross Property - Gold Targets

Strategic Trenching – Easy Access – Understanding Structure



JP ROSS PROPERTY

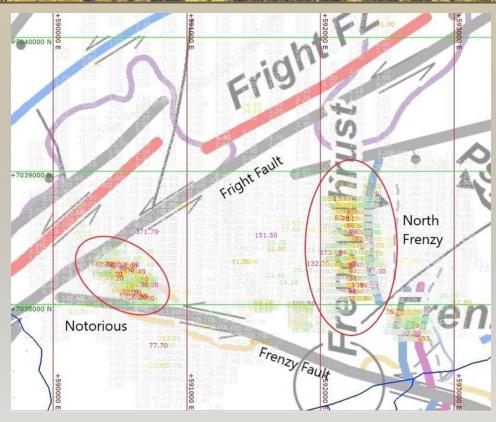






JP ROSS PROPERTY - RJ TARGET

WHITE GOLD CORP



RJ Target (former Notorious) ~ 500m east of the intersection of two property-scale sinistral faults - WNW (285°) striking Frenzy Fault and the NE (065°) striking Fright Fault.



- Probe samples up to 24.4 ppm Au
- Hand pit dug to 1.5m depth
- Two deepest samples (1.4m and 1.5m) collected from the bottom of pit returned 18.2 ppm Au and 4.376 ppm Au respectively

Sample ID	Туре	Depth	Au	Ag	As	Bi	Te	W	Мо	Cu	Pb	Fe
		cm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
1748346	Probe	145	24.4	45.7	17.9	117.3	12.6	59.5	15.3	309.3	1010.5	39.7
1749076	Grab	0	0.01	<0.1	0.8	<0.1	<0.2	<0.1	0.6	18.5	2.1	0.48
1749077	Pit	30	0.011	<0.1	0.9	0.2	<0.2	<0.1	5.3	26.1	17.5	1.74
1749078	Pit	60	<0.005	<0.1	<0.5	<0.1	<0.2	0.2	0.4	3.8	6.1	8.85
1749079	Pit	120	0.029	0.4	2.1	0.7	<0.2	0.2	2	42.9	15.7	3.23
1749080	Pit	130	0.079	0.6	5.3	2.7	0.2	0.3	74.5	50.3	122.5	3.94
1749081	Pit	140	18.2	33.6	132.1	99.4	14.3	10.4	22.4	487.1	946.1	4.27
1749082	Pit	150	4.376	9.8	32.1	28.6	3.3	19.6	30.7	267.8	409.3	2.85