



## **District Scale Opportunity in the Wawa Mining Camp**

### **Golden Sky Project**

**Underexplored property hosting  
multiple gold structures between  
two active producers**

**March 2025**





# Forward Looking Statements



## Forward Looking Information

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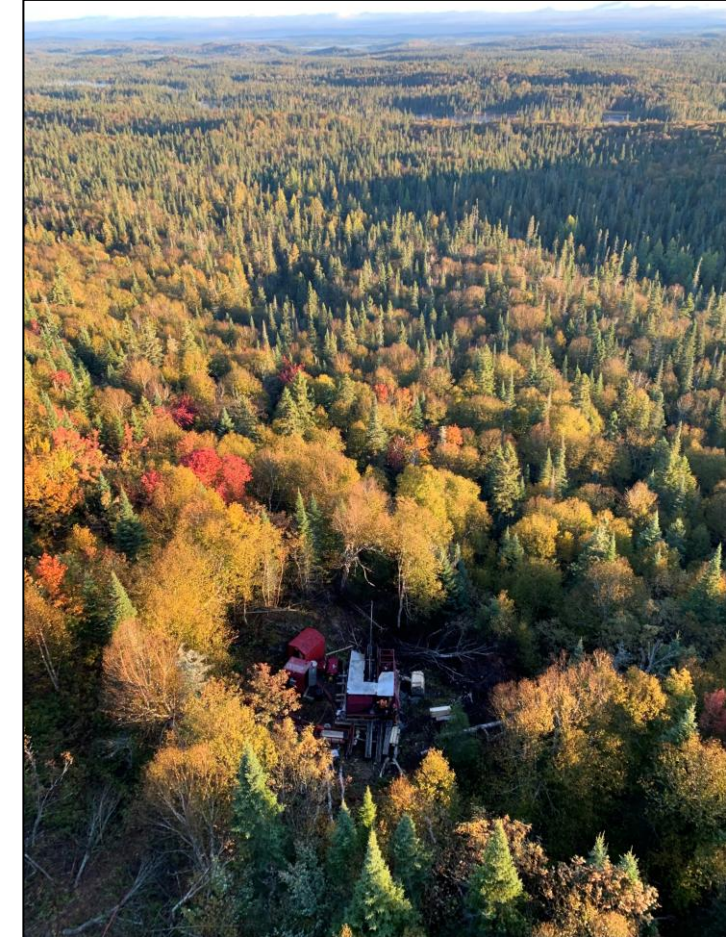
## Currency

Unless otherwise indicated, all dollar values herein are in Canadian \$.

# Company Highlights



- ✓ **Experienced leadership team** responsible for two multi-million ounce gold discoveries, Borden Mine (Ontario) and Novador Project (Quebec)
- ✓ **Strategic district-scale land position in a proven Canadian gold district (Wawa, Ontario)**
  - Prolific mining camp, project located between Wesdome and Alamos operating mines
  - 100% owned, 290km<sup>2</sup> district-scale land package, first time it has all been consolidated into one project
  - Underexplored gold project with great access to existing infrastructure
- ✓ **Potential for high-grade, multi-million ounce gold deposits**
  - Area distinguished by multiple, thick, continuous gold zones with potential for high-grade mineralization similar to surrounding mines
  - Two advanced gold targets, including a new discovery by Angus (BIF Zone) and a historical resource (Dorset Zone) as well as multiple new exploration targets identified in 2022 and 2023 regional field programs
  - Ramping up drill programs to target higher grades at BIF and Dorset, as well as testing new areas including the Eagle River Splay Zone
- ✓ **Fully funded treasury with strong shareholder support:**
  - Strategic investment from Wesdome Gold Mines (TSX: WDO) completed in January 2024



# Leadership Team



## Steve Burleton

### Chair & Director

- 30+ years experience as a senior executive, capital markets, corporate strategy and M&A
- Former CEO of GT Gold, acquired by Newmont for \$456 million in 2021
- Former Vice President of Richmond Mines, acquired by Alamos Gold for \$1 billion in 2017

## Breanne Beh

### President & CEO

- Over 10 years of experience in Gold exploration with producers and junior explorers
- Part of Borden Mine (Ontario) Discovery team
- Managed the 5.2Moz Novador gold project in Quebec

## Jamie Sokalsky

### Strategic Advisor

- Former CFO of Barrick Gold (1999-2012), President & CEO (2012 – 2014)
- Lead director of Agnico Eagle Mines

## David Palmer

### Director

- Current President & CEO of Probe Gold
- Former President & CEO of Probe Mines, sold to Goldcorp for \$526 million
- Director of Battle North Gold, acquired by Evolution Mining for \$343 million

## Patrick Langlois

### Director

- 20+ years experience in corporate strategy, investment banking and M&A
- CFO of Probe Gold
- Former Vice President of Probe Mines

## Dennis Peterson

### Director

- 30+ years of experience as a corporate securities lawyer in the small cap mining sector
- Founder of Peterson McVicar LLP in Toronto
- Director of Probe Gold

## David Cobbold

### Director

- 25+ years experience in financial services, investment banking and M&A
- Vice-Chairman, Metals & Mining at Macquarie Group
- Former Managing Director Global Mining Investment Banking at CIBC World Markets

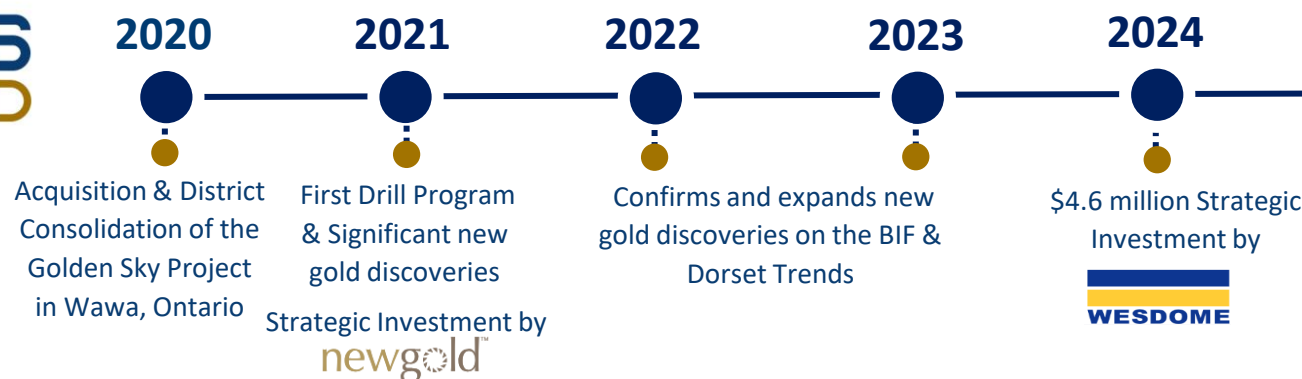
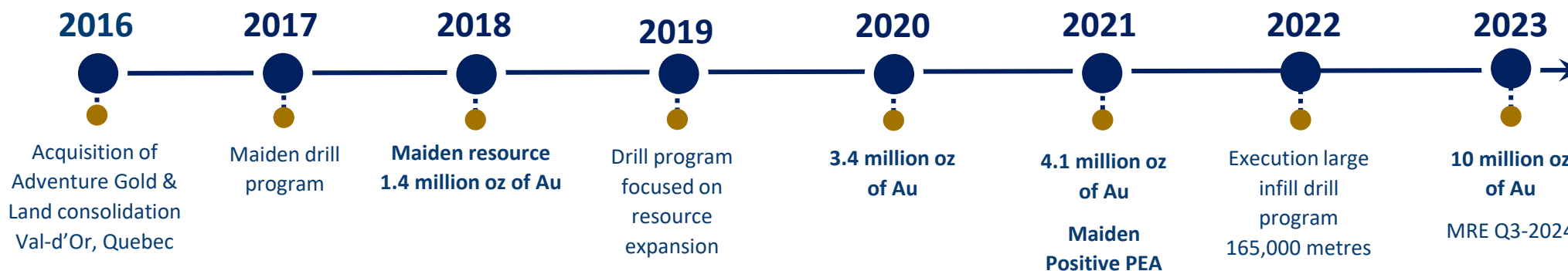
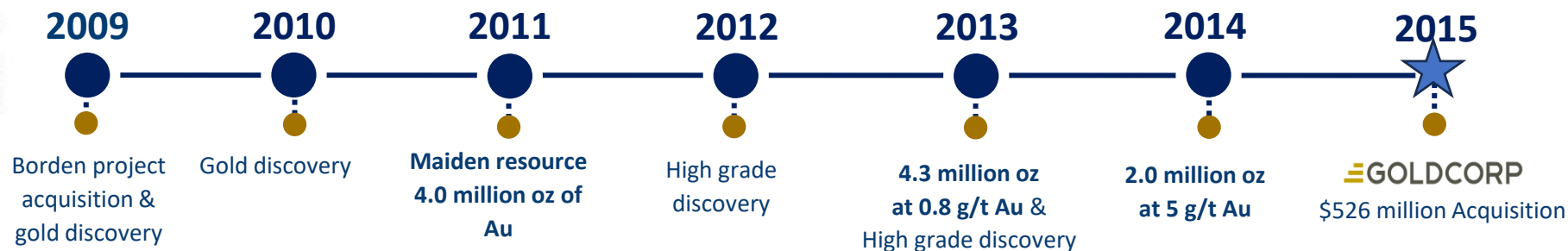
## Lindsay Dunlop

### VP Investor Relations

- 15+ years of experience in investor relations and corporate communications for publicly traded mining companies
- Former VP of Investor Relations with Wesdome Gold Mines and Director of Investor Relations at Kirkland Lake Gold Inc. prior to its acquisition by Agnico Eagle Mines

**Proven track record of creating value through discoveries & responsible for numerous successful M&A transactions**

# Proven Track Record of Success



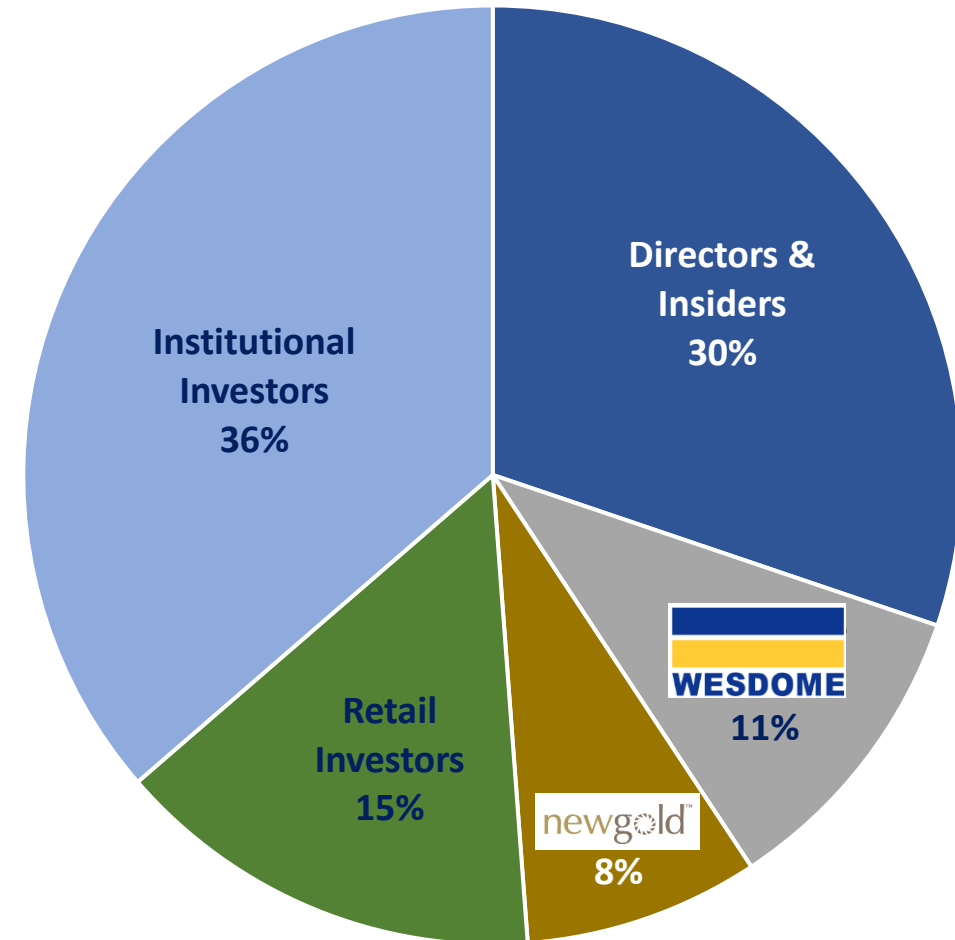
Well-Positioned for continued resource expansion and project de-risking

# Share Structure

**March 2025**

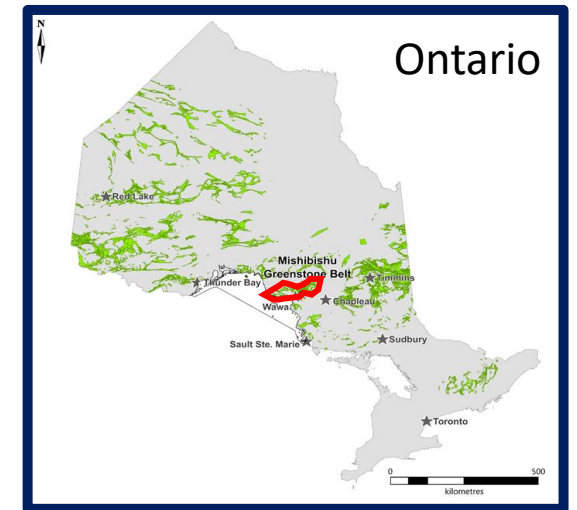
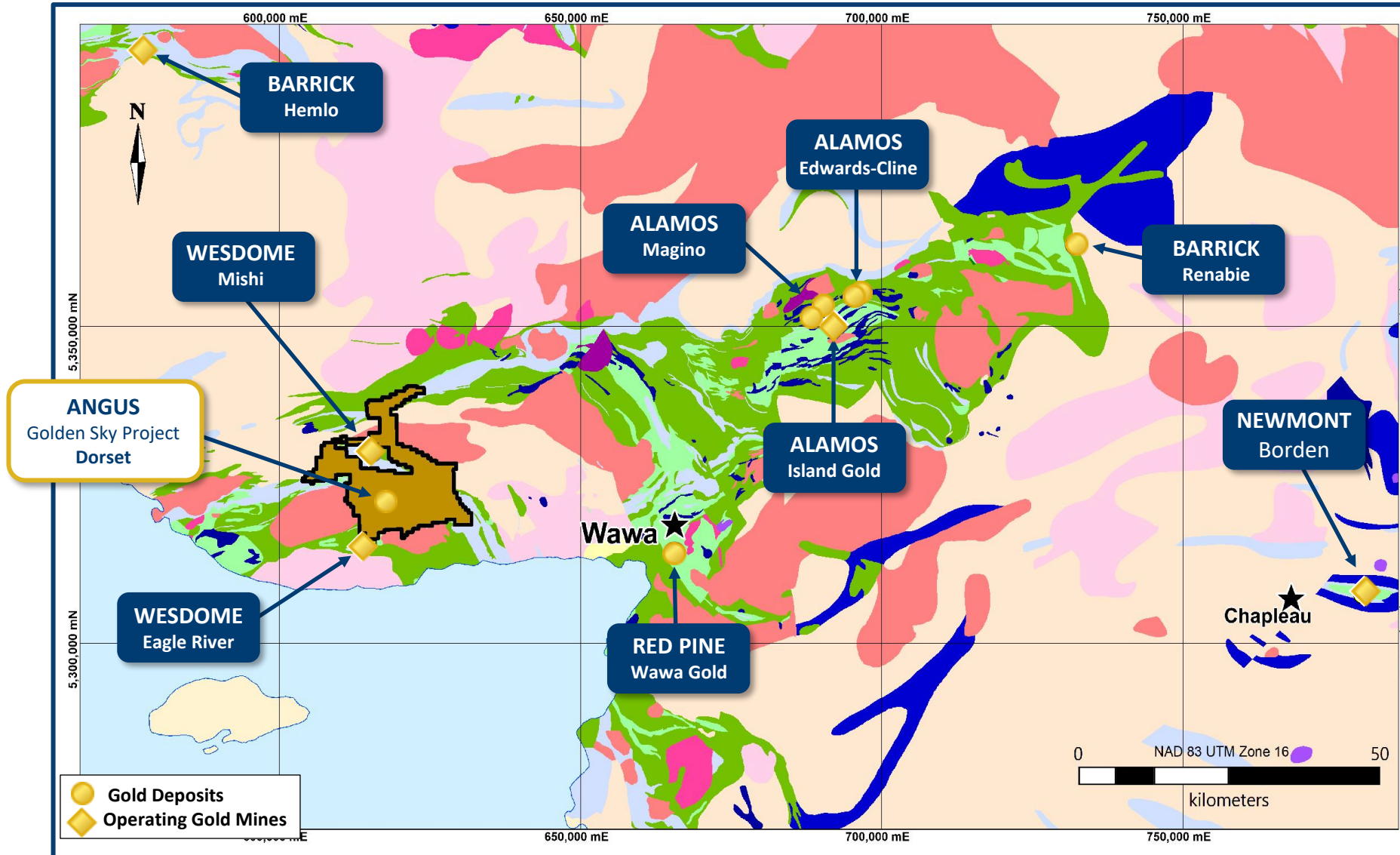
Share Price (C\$)	\$0.50
Shares Outstanding	59.9 million
Warrants	5.4 million
Options	5.1 million
Market Capitalization (C\$)	\$30 million
Cash (C\$)	\$6.0 million

**Well-funded & tightly held ownership with  
Management/Insiders 30%**





# Wawa Gold Camp – Proven District in Ontario, Canada



## Mishibishu Lake Greenstone Belt

Prolific Canadian greenstone belt 3 million ounces of gold produced to-date

One of fastest growing high grade gold districts in Canada

- ISLAND GOLD MINE – ALAMOS GOLD
- EAGLE RIVER MINE – WESDOME
- MAGINO MINE – ALAMOS GOLD

# Golden Sky Project: Under-Explored Gold Trends

- 7 km of strike length; Excellent exploration potential with existing gold resource on the Dorset trend

## DORSET DEPOSIT

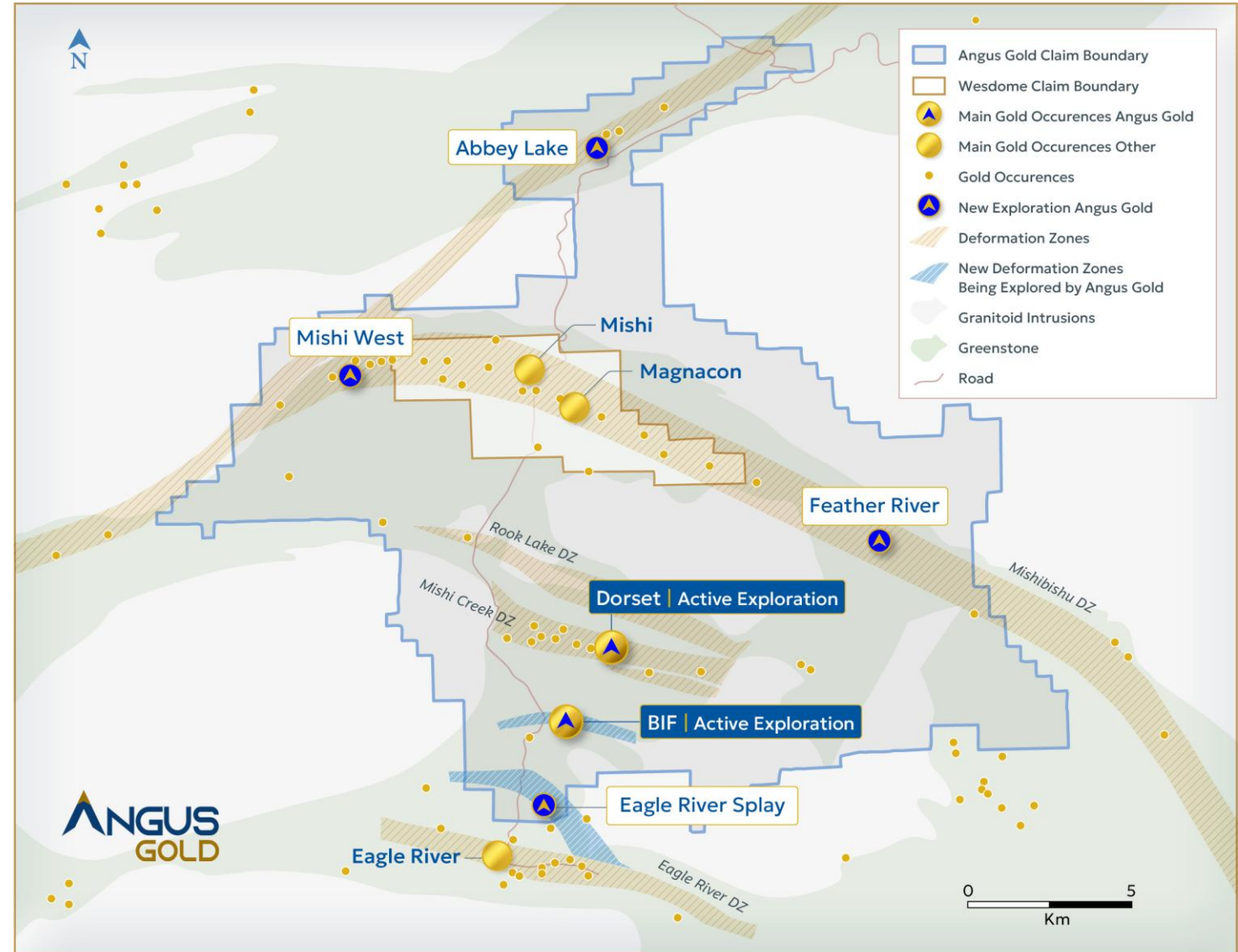
Historical Mineral Resources Estimate

Indicated 40,000 oz @ 1.4 g/t Au

Inferred 180,000 oz @ 1.2 g/t Au

- Multiple gold-hosting shear zones on the property
- Two new gold-bearing shear zones already identified by Angus' first exploration programs
- Three target areas currently being explored with drilling:
  - BIF Zone**
  - Dorset Zone**
  - Eagle River Splay**
- New exploration targets being brought to drill-readiness: **Feather River, Abbey Lake, Mishi West**

Angus ➡ Adding value by methodically evaluating & drilling this under-explored land package

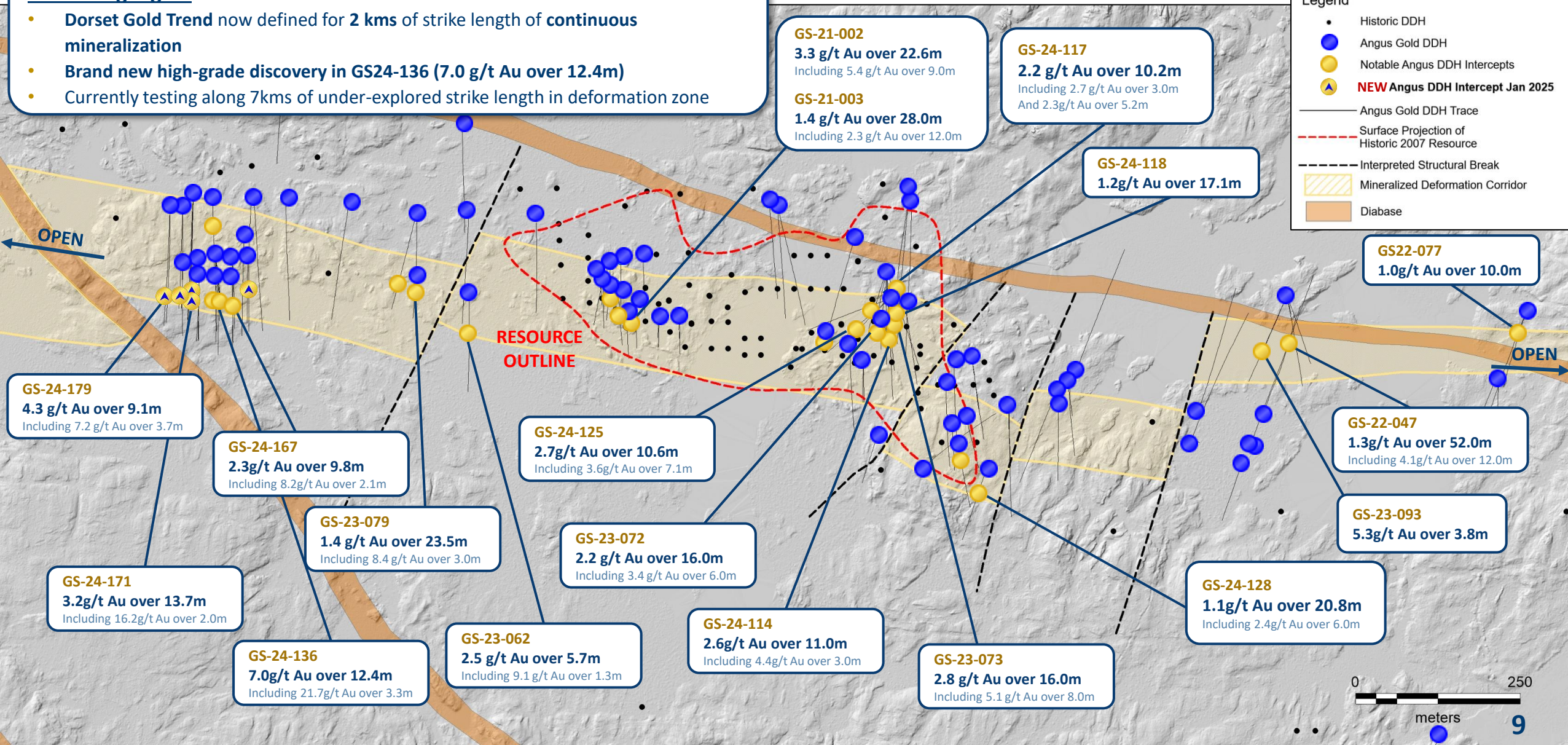




# Dorset Trend – Strike Extension of Mineralized Zone

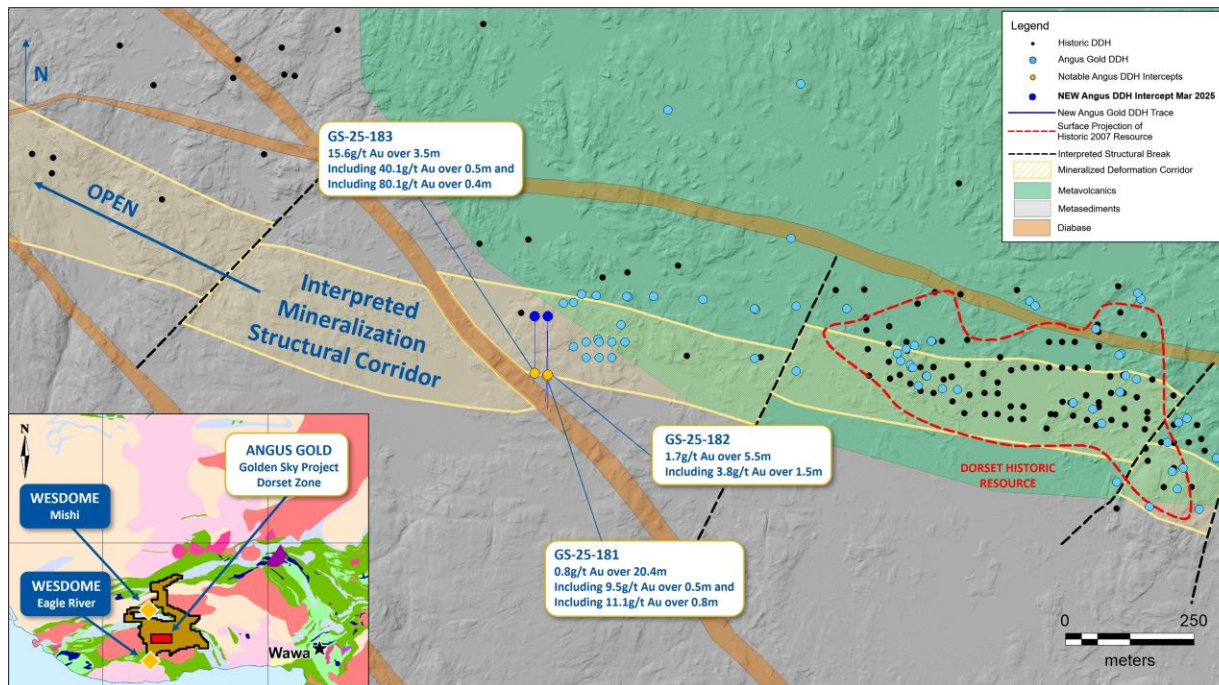
## Dorset Highlights

- Dorset Gold Trend now defined for 2 kms of strike length of continuous mineralization
- Brand new high-grade discovery in GS24-136 (7.0 g/t Au over 12.4m)
- Currently testing along 7kms of under-explored strike length in deformation zone



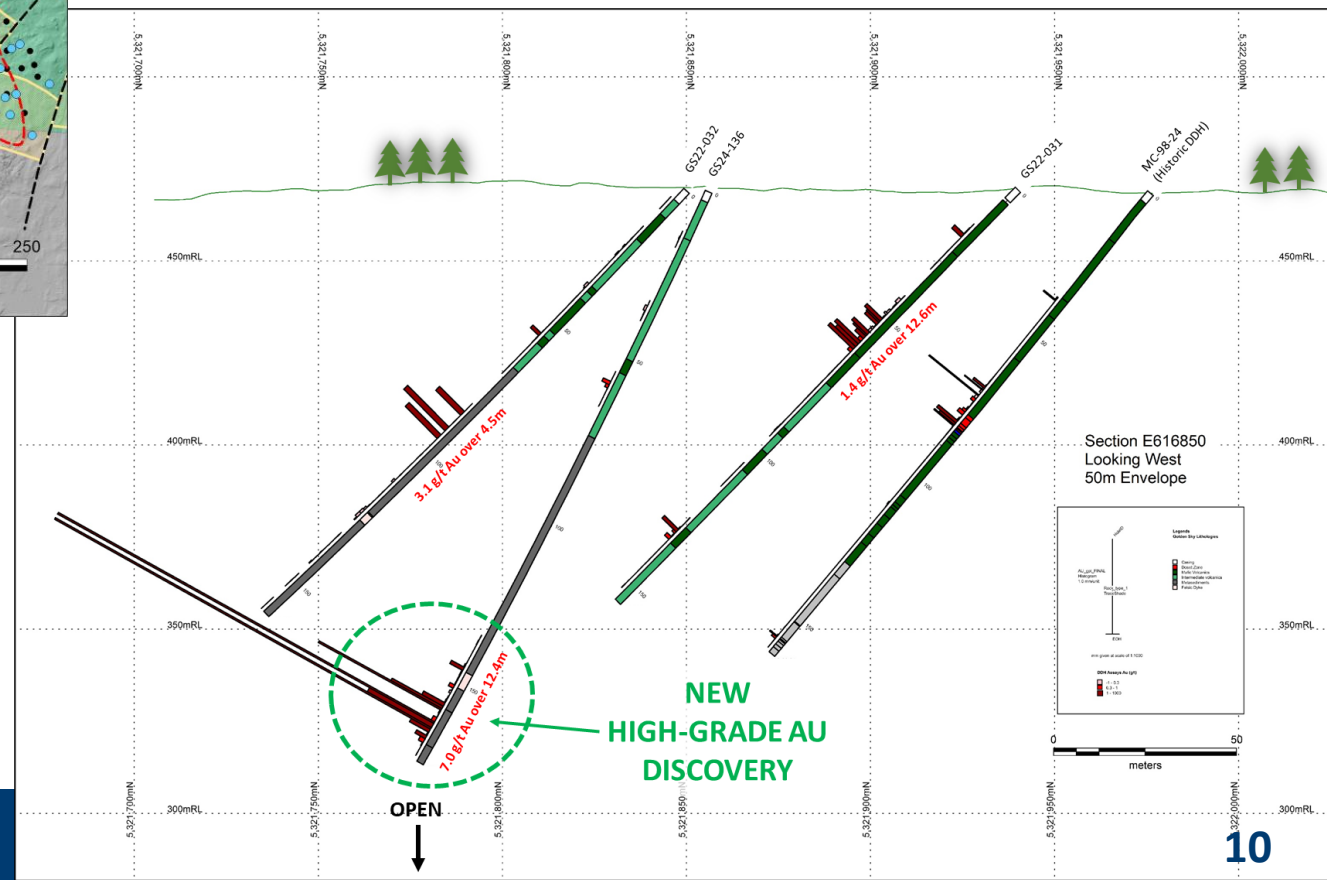


# Dorset Trend – New High-Grade Discovery



DDH	From (m)	To (m)	Length (m)	Au (g/t)
<b>GS-25-183</b>	<b>148.5</b>	<b>152.0</b>	<b>3.5</b>	<b>15.6</b>
including	148.5	149.4	0.9	2.6
including	150.1	150.6	0.5	<b>40.1</b>
including	151.6	152.0	0.4	<b>80.1</b>

- Angus has made a brand-new **high-grade gold discovery**, 500m west of the historic Dorset resource
- The interpreted exploration trend of GS24-136 is completely **open along strike and at depth** – no drilling to the West to date
- New high-grade zone defined for 200m of strike length with multiple intersection points
- March 2025: 100 m step out hole intersects **15.6 g/t Au over 3.5 metres**





# Golden Sky Project: Under-Explored Gold Trends

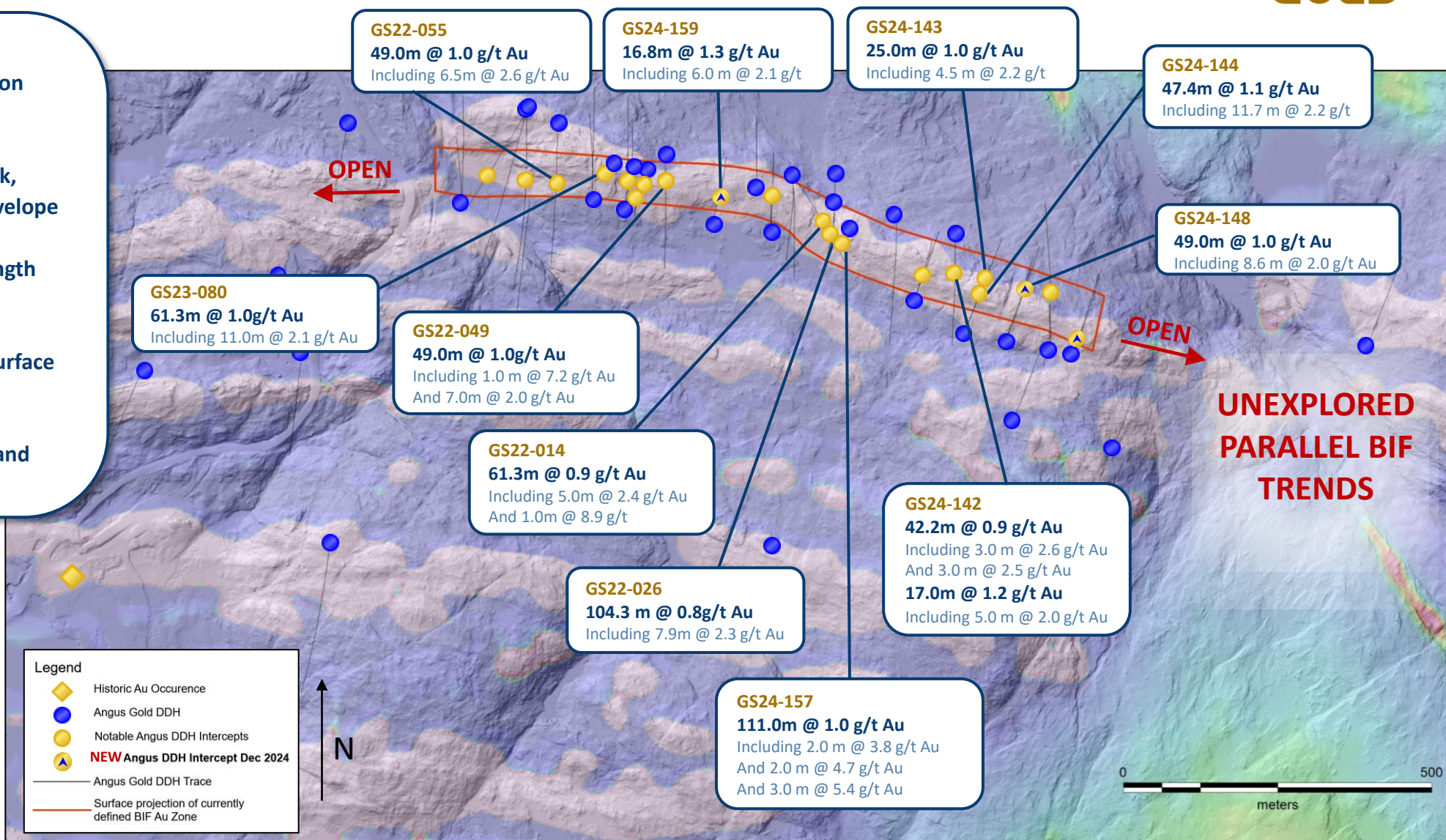
Visible gold hosted in quartz veins in hole GS-25-183



# BIF Discovery – Results Confirm Extensive Gold System

## BIF Highlights

- Drilling has confirmed **Gold Horizon** over **1050 metres** strike length
- **High-grade intercepts** within **thick, consistent broad mineralized envelope**
- **BIF extends for 6kms** of strike length with most still **unexplored**
- Au mineralization defined from **surface to 250m true depth**
- Mineralized zone **open at depth and along strike**







# BIF Hosted Gold Deposits

## Why are BIF hosted gold deposits attractive exploration targets?

- Multimillion ounce potential
- High-grade
- Extensive systems

## Notable BIF Hosted Gold Deposits

Deposit	Company	Size	Average Grade
Homestake	Barrick	+42 Moz	~ 8.0 g/t
Meliadine	Agnico Eagle	+6 Moz	~ 6.0 g/t
Musselwhite	Newmont	+6 Moz	~ 5.5 g/t
Back River	B2 Gold	+6 Moz	~ 6.0 g/t
Greenstone	Equinox Gold	+6 Moz	~ 1.3 g/t

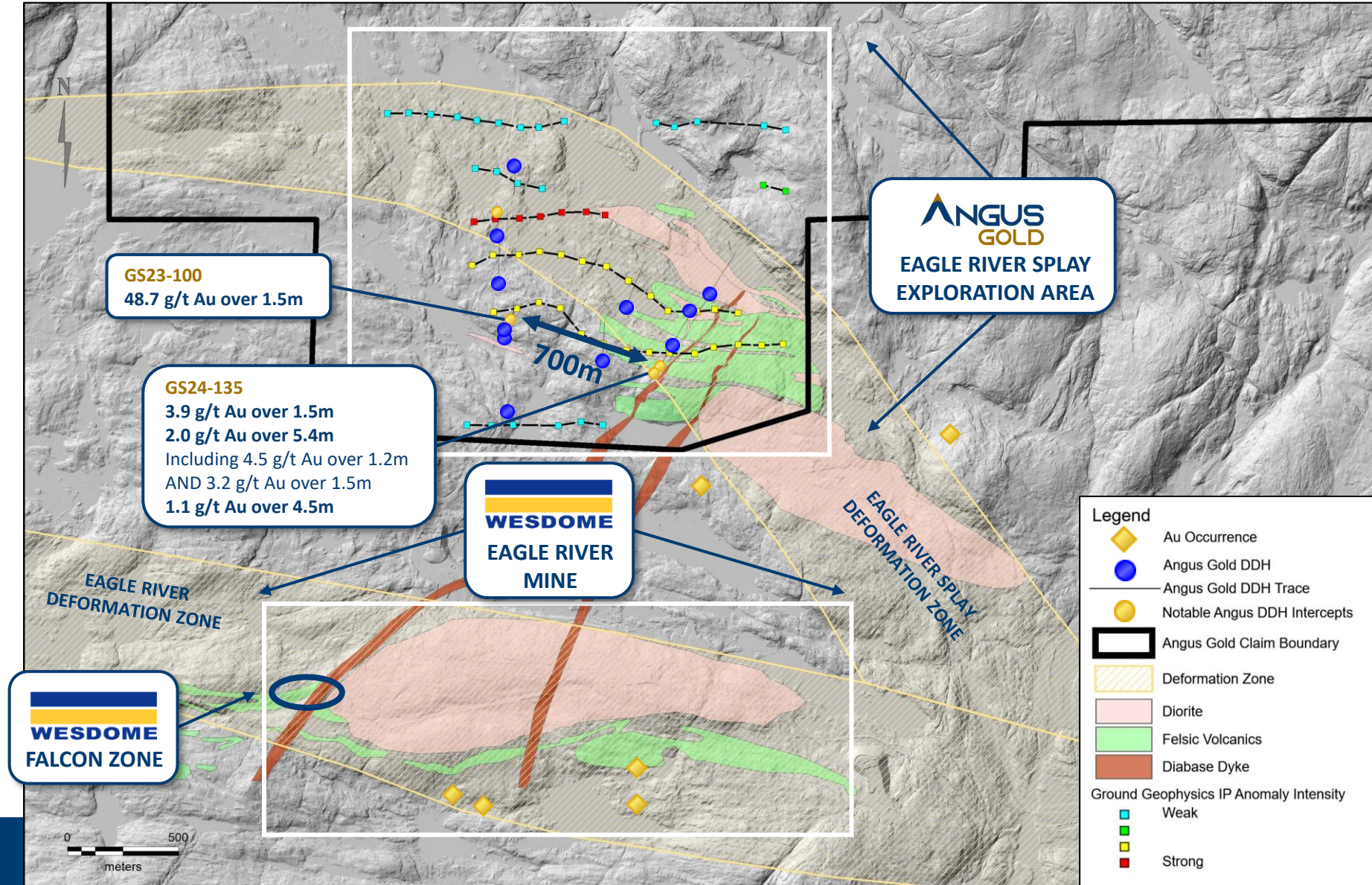




# Eagle River Splay Exploration Area



- **NEW DISCOVERY** at the Eagle River Splay Deformation Zone that is host to Wesdome's Eagle River Mine
- Two holes, drilled **700m apart**, testing the same IP trend that is associated with an interpreted contact between felsic and mafic volcanic rock units
- **GS23-100 - 48.7 g/t Au over 1.5m**
- **GS24-135 – 2.0 g/t Au over 5.4m including 4.5g/t Au over 1.2m AND 3.2g/t Au over 1.5m**
- Numerous historic surface samples **> 5 g/t Au** were collected in the exploration area
- **No historical drilling** has been completed in this area





# Golden Sky Project: Under-Explored Gold Trends

## BIF

- New Discovery
- Already defined 1km of strike length
- Generated new interpretations of Au mineralization controls

## Dorset

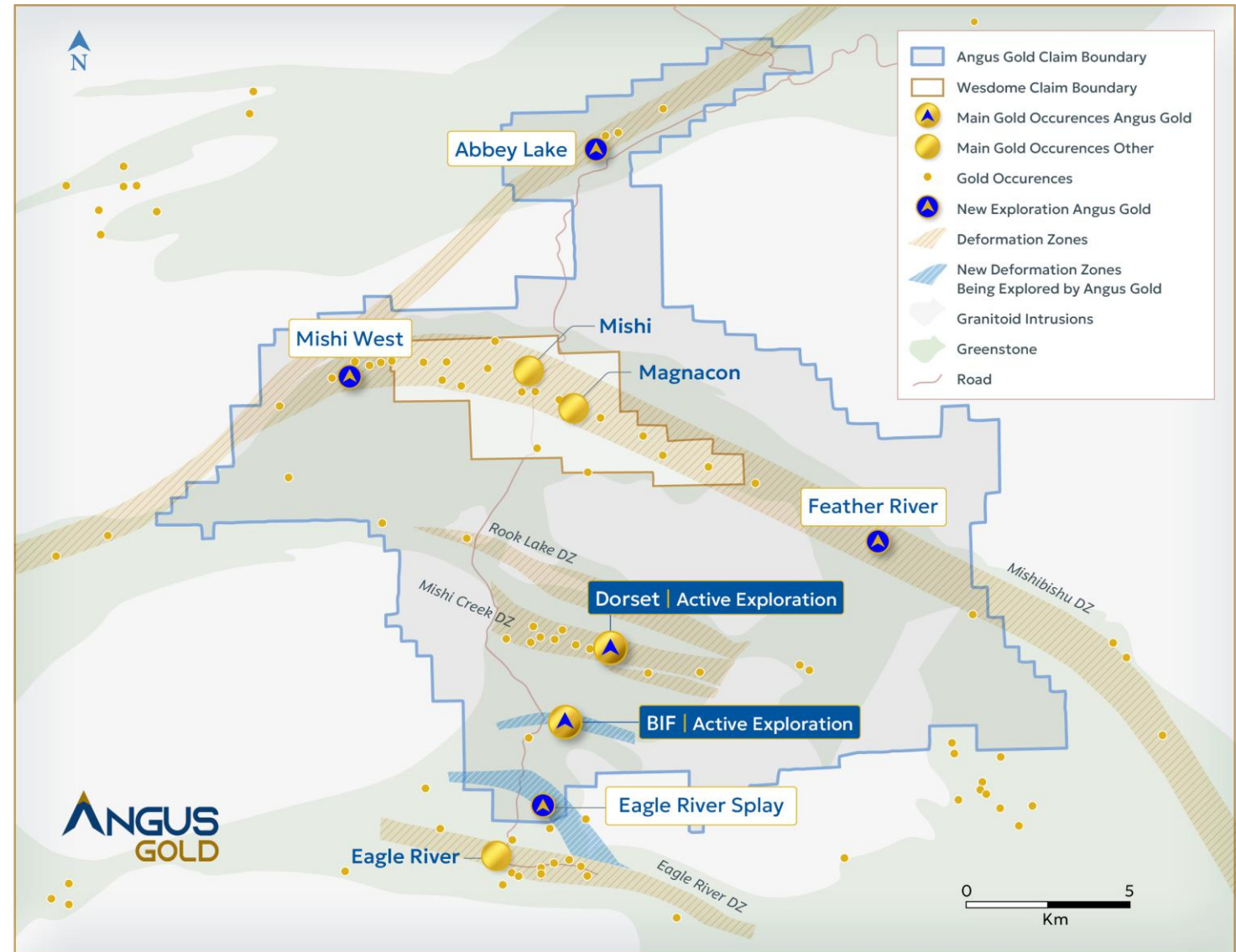
- Expanded strike length of the existing resource
- Targeting high-grade material
- **Brand-new high-grade Au** intersection along most western section of Dorset Zone – trend is open for 2kms to the west

## Eagle River Splay

- Identified unexplored shear zone
- Potential extension of the geologic host of Wesdome's Eagle River Mine
- Generated new exploration targets
- **New high-grade Au Discovery** in inaugural drill program

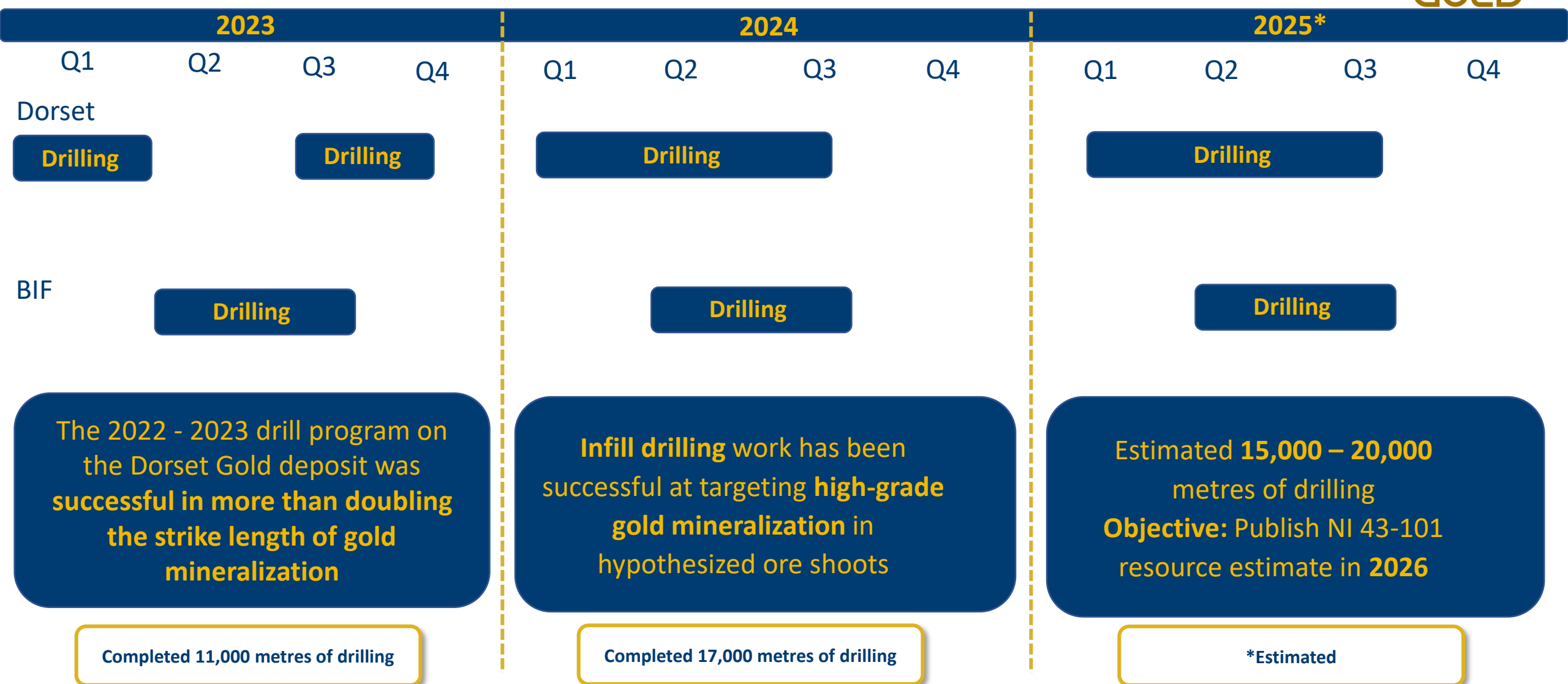
## Feather River

- Identified under explored portion of gold-hosting shear zone
- Currently generating new exploration targets





# Golden Sky – Project Path and Future





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# APPENDIX

# Golden Sky Project: Consolidation Strategy

**Consolidated 290 km<sup>2</sup> of under-explored property next to Eagle River Mine of Wesdome Gold**

## February 2020:

- Closed the acquisition of IAMGOLD claims
- Completed the acquisition of Exiro's claims

## March 2020:

- Closed the acquisition of Talisker's claims (Dorset & Alexandria)
- Staked 437 mining claims

**May 2020:** Completed the acquisition of Metalcorp & Healey claims

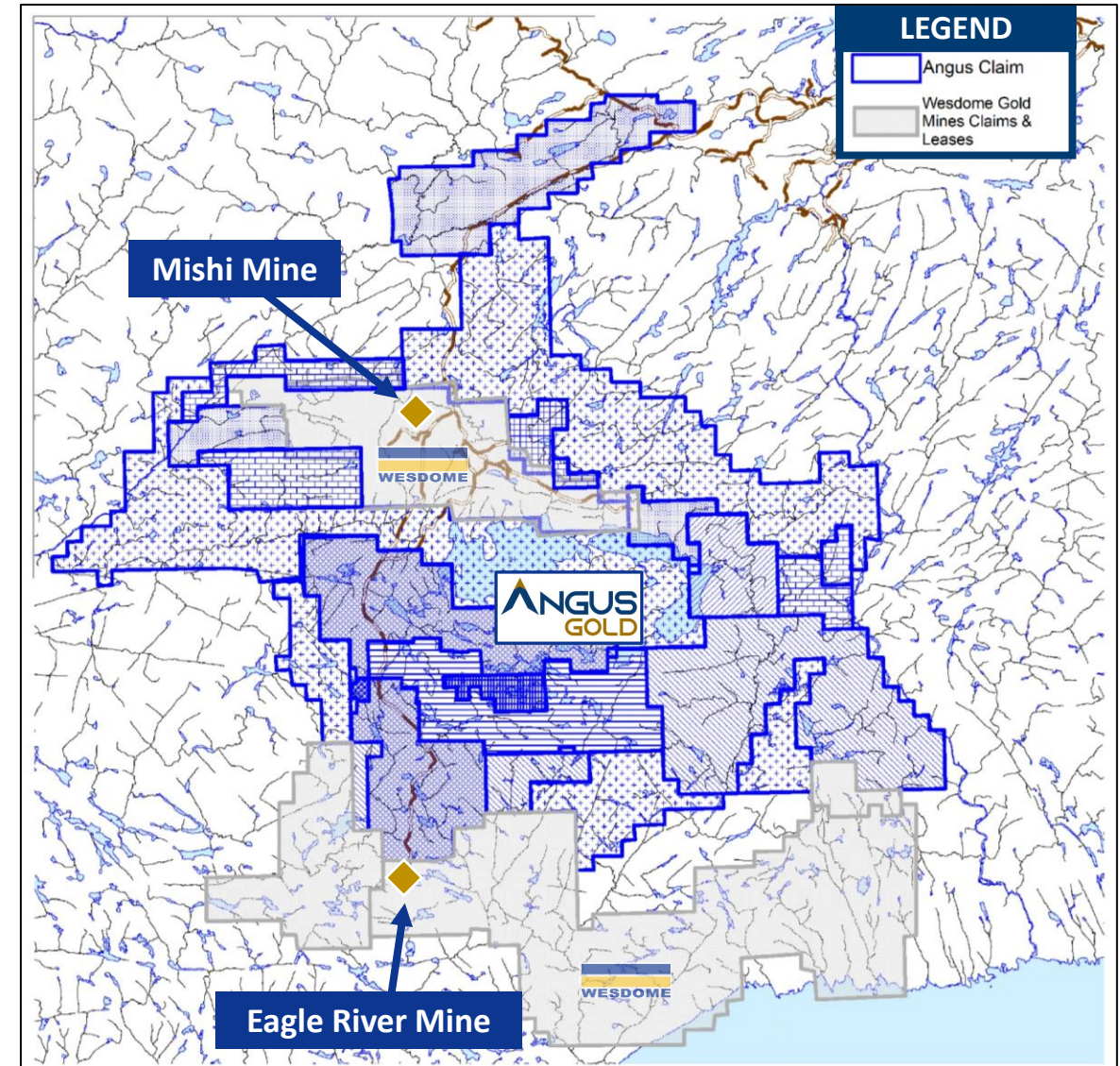
**July 2020:** Completed the acquisition of Precambrian claims

**November 2020:** Closed the acquisition of 3 properties from Argo Gold

**February – April 2022:** Completed the acquisition of 8 mining claims and staked an additional 50 claims

**January 2023:** Completed 100% earn-in in the IAMGOLD claims – Mishi property

**Spring – Fall 2023:** Angus map staked additional ground





# Golden Sky Exploration Camp



- Exploration camp on site to increase productivity and reduce cost
- 24 person camp capacity
- Ability to expand for future programs