



Corporate Presentation

Dec 2025

CSE: BLLG
OTCQB: BLAGF
FSE: 7BL

Company Disclaimer



Certain statements contained in this presentation constitute “forward-looking statements” within the meaning of applicable Canadian securities legislation. Such forward-looking statements herein may include but are not limited to: strategic plans and expectations for the development of the Company’s Properties; costs, metal price assumptions, cash flow forecasts, internal rate of return, projected capital and operating costs; gold recoveries mine life and gold production rates; and intended use of proceeds.

Such forward-looking statements or information are based on a number of assumptions which may prove to be incorrect. Assumptions have been made regarding, among other things: conditions in general economic and financial markets; availability to realize historical technical data and develop and finance the projects; accuracy of the interpretations and assumptions used in calculating mineral resource estimates; availability of mining equipment; availability of skilled labour; timing and amount of capital expenditures; laboratory and other related services are available and perform as contracted; effects of regulation by governmental agencies; and future operating costs.

“The actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation: the availability of funds; the timing and content of work programs; results of exploration activities and development of mineral properties; the interpretation of drilling results and other geological data; the uncertainties of resource estimations; project cost overruns or unanticipated costs and expense; uncertainty as to actual capital costs, operating costs, production and economic returns and uncertainty that development will result in a profitable mining operation at the Dome Mine Gold Project or any of the Company’s other projects, fluctuations in commodity prices and currency, political and economic risks and general market and industry conditions.

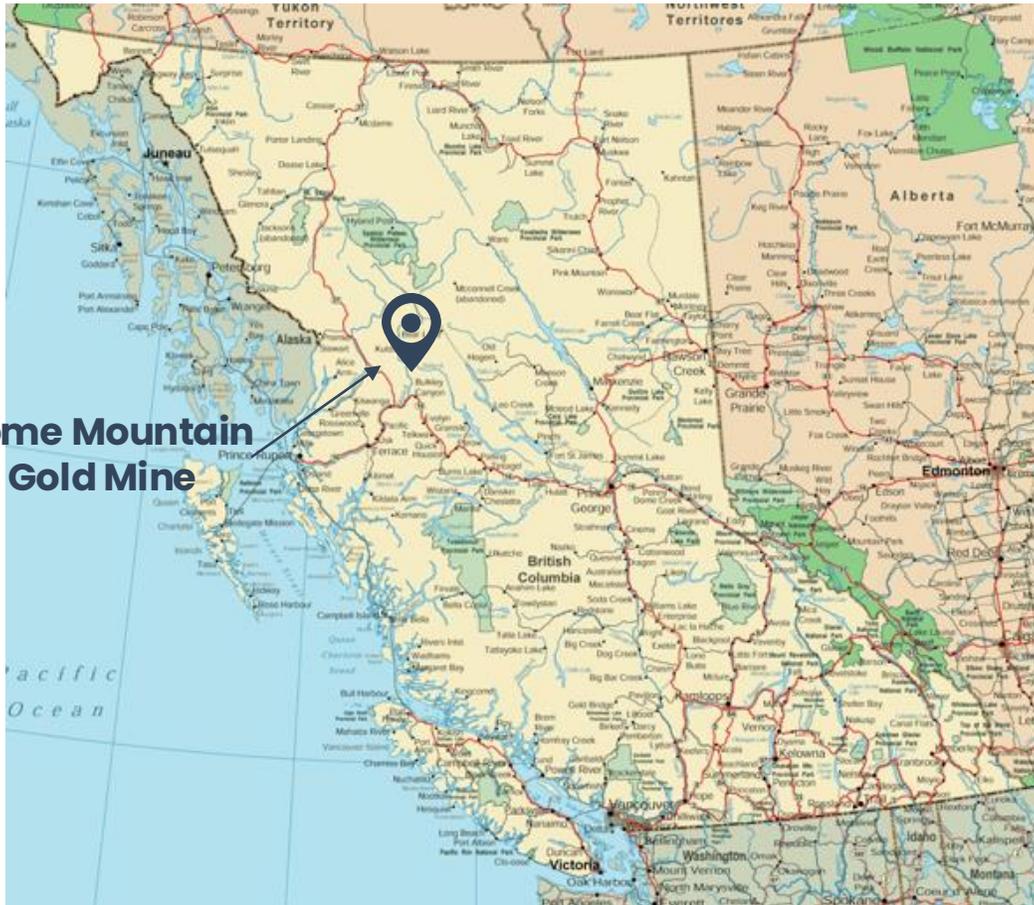
Forward-looking statements are based on the expectations and opinions of the Company’s management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law.

Any production decision in advance of obtaining a feasibility study of mineral reserves demonstrating economic and technical viability of the project is associated with increased uncertainty and risk of failure.

No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

QUALIFIED PERSON. *under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Ted Vander Wart, P.Geo., for Blue Lagoon Resources Inc., who has reviewed and approved its contents.*

Project Locations



Dome Mountain
Gold Mine

The Dome Mountain project is located close to highway infrastructure and within a famous and well-established metallogenic, mining district of **BRITISH COLUMBIA, CANADA**, one of the best exploration and mining jurisdictions in the world.



SCARCE & EXCLUSIVE - BC'S MINING PERMITS IN THE LAST DECADE

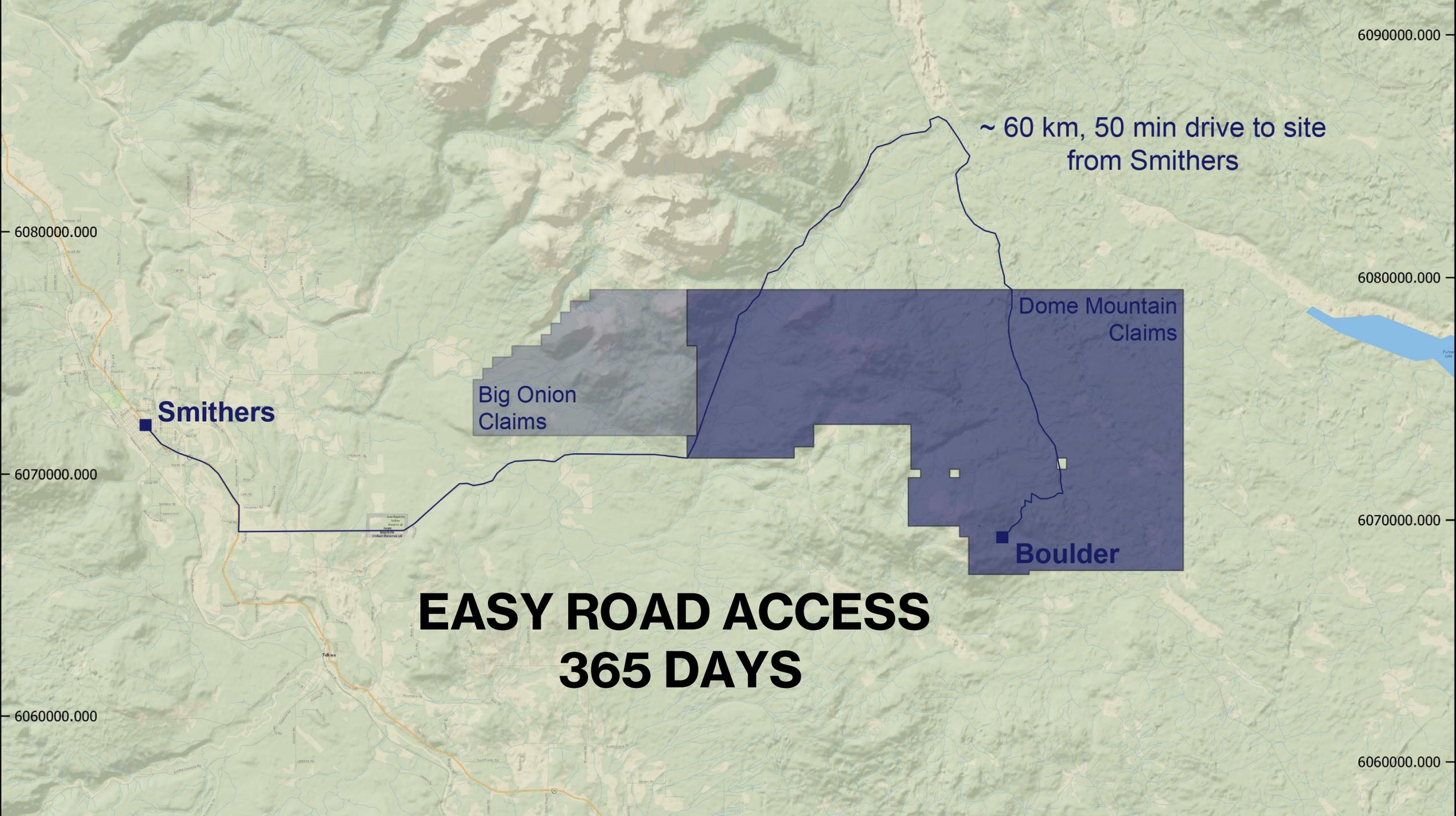
ONLY 9 PERMITS ISSUED IN LAST 10 YEARS!

- 1) Brucejack (gold) - 2015
- 2) Kemess (copper/gold) – 2018
- 3) Murray River (coal) – 2018
- 4) Premier (gold) - 2021
- 5) Elk Gold (gold) - 2021
- 6) Blackwater (gold) – 2023
- 7) Quintette (coal) – 2024
- 8) Cariboo Gold (gold) – 2024

***** Dome Mountain (gold) February 2025 *****

3 Part Story

- 1) Cash Flow – Starts This Month
- 2) Clear Path To 1 Million + Ounces (self Funded)
- 3) Dist. Scale Exploration Opportunity



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~ 60 km, 50 min drive to site
from Smithers

6080000.000

6080000.000

Smithers

**Big Onion
Claims**

**Dome Mountain
Claims**

6070000.000

6070000.000

Boulder

**EASY ROAD ACCESS
365 DAYS**

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The Team



RANA VIG, CEO & Director

Over 30 years of business experience, Rana has led successful ventures in the mining and cannabis industries, public and private. In 2018, he became CEO of Lead Ventures, and orchestrated a \$5-billion-plus reverse takeover of Curaleaf Holdings, the largest Canadian cannabis financing to date. Honored with the Canadian Senate 150th Anniversary Medal in 2017 for contributions to Canadian society



ROY EDVARDSEN, Dome Mountain Mine Manager

In the mining industry for 40 plus years and has held various roles from mines superintendent to underground mine manager. He has vast experience in underground mining as well as mine safety. His experience includes working at the Wolverine Mine in NWT where he was in charge of safety for a staff of over 120 people and also served as mine superintendent. He also worked in similar roles at the Ekati diamond Mine (BHP) in NWT, and the Eskay Creek gold mine.



WILLIAM CRONK, Chief Geologist

35 years of experience as a geologist and manager of exploration programs for precious and base metal deposits in Africa, Europe as well as North and South America with expertise that ranges from grass roots reconnaissance up to advanced stage and feasibility studies. Among others has worked for Dundee Precious Metals, and Northern Empire - which was acquired by Coeur Mining.



YANNIS TSITOS, Chair of Mining Committee

Mr. Tsitos has over 35 years of experience in the mining industry, incl. 19 years with the BHP Billiton group. Originally a physicist-geophysicist, then New Business Development Manager for Minerals Exploration with a global reach, identifying, negotiating and executing more than 60 mining agreements. Yannis sits on several companies' boards, two deposit discoveries, has published articles in exploration and mining magazines on relevant topics and has been a strong advocate of anti-corruption policies in the mining industry.



GURDEEP BAINS, Director

A Chartered Professional Accountant (CPA, CA) since 2003, and Bachelor of Bus. Administration. Past Senior Auditor at KPMG. 10 years with Canaccord Genuity as Vice President, internal audit and financial analysis, involved in its global expansion, mainly in due diligence and integration of \$850M in acquisitions in Canada, US, UK, Australia and China. Additional Exec. & BD roles with major corporations



STEVE CUTLER, Mining Consultant

Mr. Cutler is the founder and President of Roughstock and has over 40 years of experience in the mining industry and particularly in underground mining. Steve has been designing and overseeing underground mining since 1997, originally as a longhole engineer for Stillwater Mining Company where he oversaw the startup of the East Boulder Mine starting in 2000, then evolved into the General Manager of the mine (1500 t/d operation). He started Roughstock Mining in 2012 to serve mines throughout Western U.S and Canada and beyond.



PETER BOJTOS, Mining Consultant

Mr. Bojtos is a Professional Engineer with over 50 years of worldwide experience in the mining industry.

Over his career he has visited and evaluated properties in nearly 80 countries and has been involved with operations in 30 of them. He has carried out more than 15 significant corporate acquisitions, mergers or sales that **involved 24 operating mines** and he was the regional exploration manager at Kerr Addison at the time of the staking and subsequent discovery of what eventually became Inmet's Troilus gold-copper mine in Quebec. Mr. Bojtos has participated in the financing, development, **building or reopening of 19 mines and has had a hand in the operation of 24 producing mines.**

For the past 26 years Mr. Bojtos has been an independent director of numerous Canadian, US, Australian, London or European listed mining and exploration companies including Birim Goldfields Inc., Desert Sun Mining Corp., Queenstake Resources Ltd., European Uranium Inc., US Gold Corp., Vaaldiam Resources Ltd. and William Resources Inc. and is currently the Chairman of the Board of Avino Silver & Gold Mines Ltd. He was also the President of Pembridge Resources plc which acquired and restarted the Minto copper mine in Yukon.

Advisory Team



Quinton Hennigh, PhD
Crescat Capital

“A direct analogue is K92's Kainantu gold deposit in PNG.”

Should Blue Lagoon utilize a portion of its free cash flow toward exploration as did K92, the Company could find itself becoming one of the more compelling production / exploration stories of this incipient gold cycle.”

The Dome Mountain Mine: Milling Agreement – Metallurgy



5,000 tonnes processed (2022)

- **Stellar results:**
(approx. **9 g/t Au grade**)
 - **95% Gold recovery**, approx. 90% Silver recovery
 - More than \$1.7 Million value created for company
(@ \$1800 per oz Gold)

CURRENT RESOURCE

218,000 oz Au M&I

15 Year Mine Life



Class	Tonnes	Au (g/t)	Ag (g/t)	Au Oz	Ag Oz
Measured	136,000	10.32	57.31	45,000	250,000
Indicated	662,000	8.15	41.19	173,000	876,000
Inferred	85,000	6.02	26.13	16,000	71,000

3.5 g/t cut-off

GOLD PRICE SENSITIVITY

55,000 Tonnes / Yr



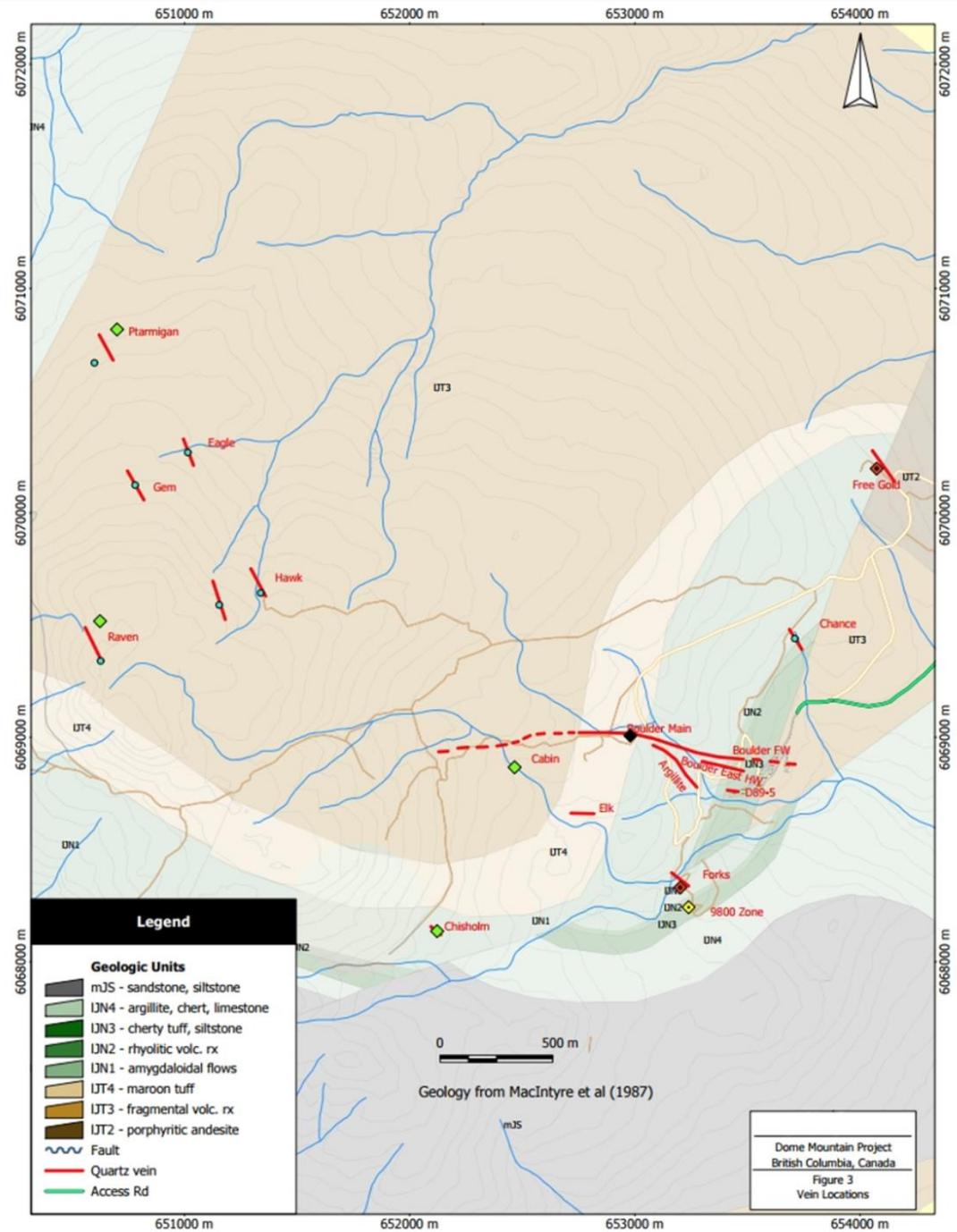
Gold Price	Production / Year	USD Revenue / Yr	CDN Revenue / Yr	USD Free Cash Flow	CDN Free Cash Flow
\$2600	15,000 oz	\$39,000,000	\$54, 210,000	\$9,000,000	\$12,500,000
\$3300	15,000 oz	\$49,500,000	\$68, 805,000	\$14,965,000	\$20,800,000
\$4000	15,000 oz	\$60,000,000	\$83,400,000	\$23,600,000	\$32,800,000

GOLD PRICE SENSITIVITY

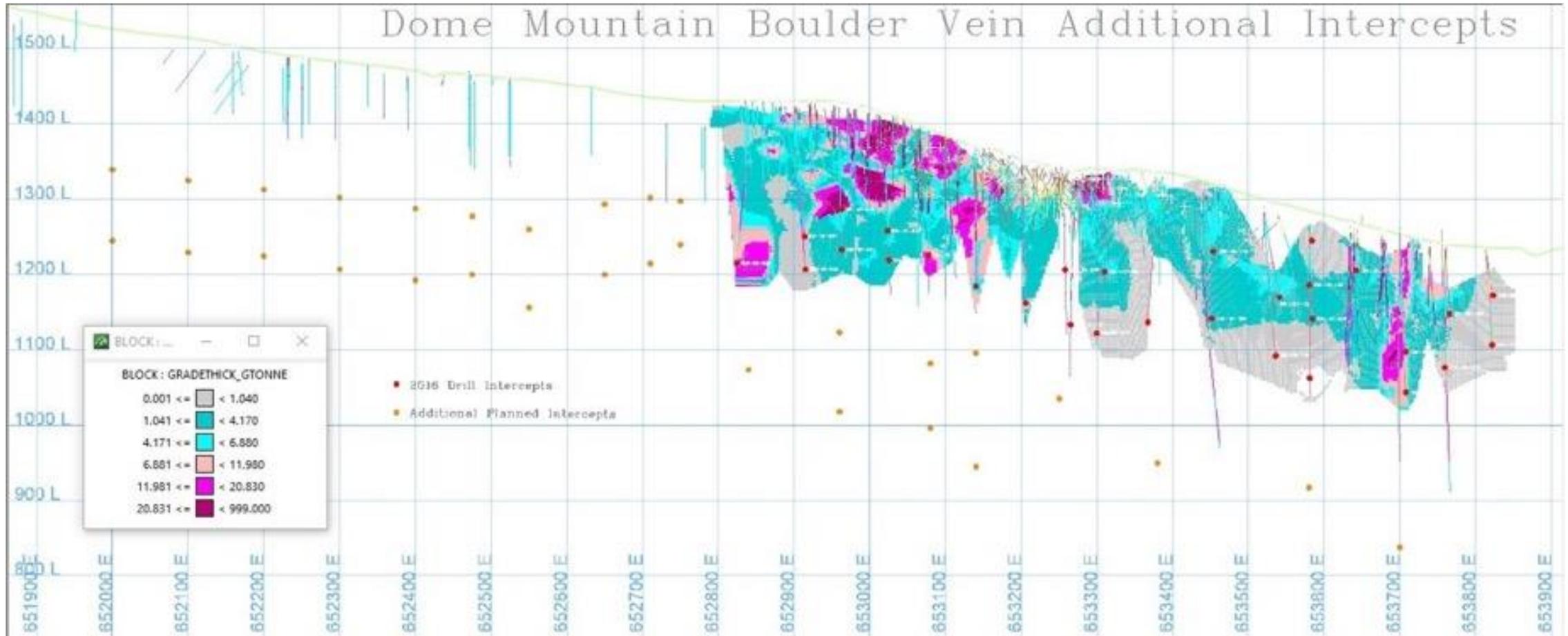
75,000 Tonnes / Yr

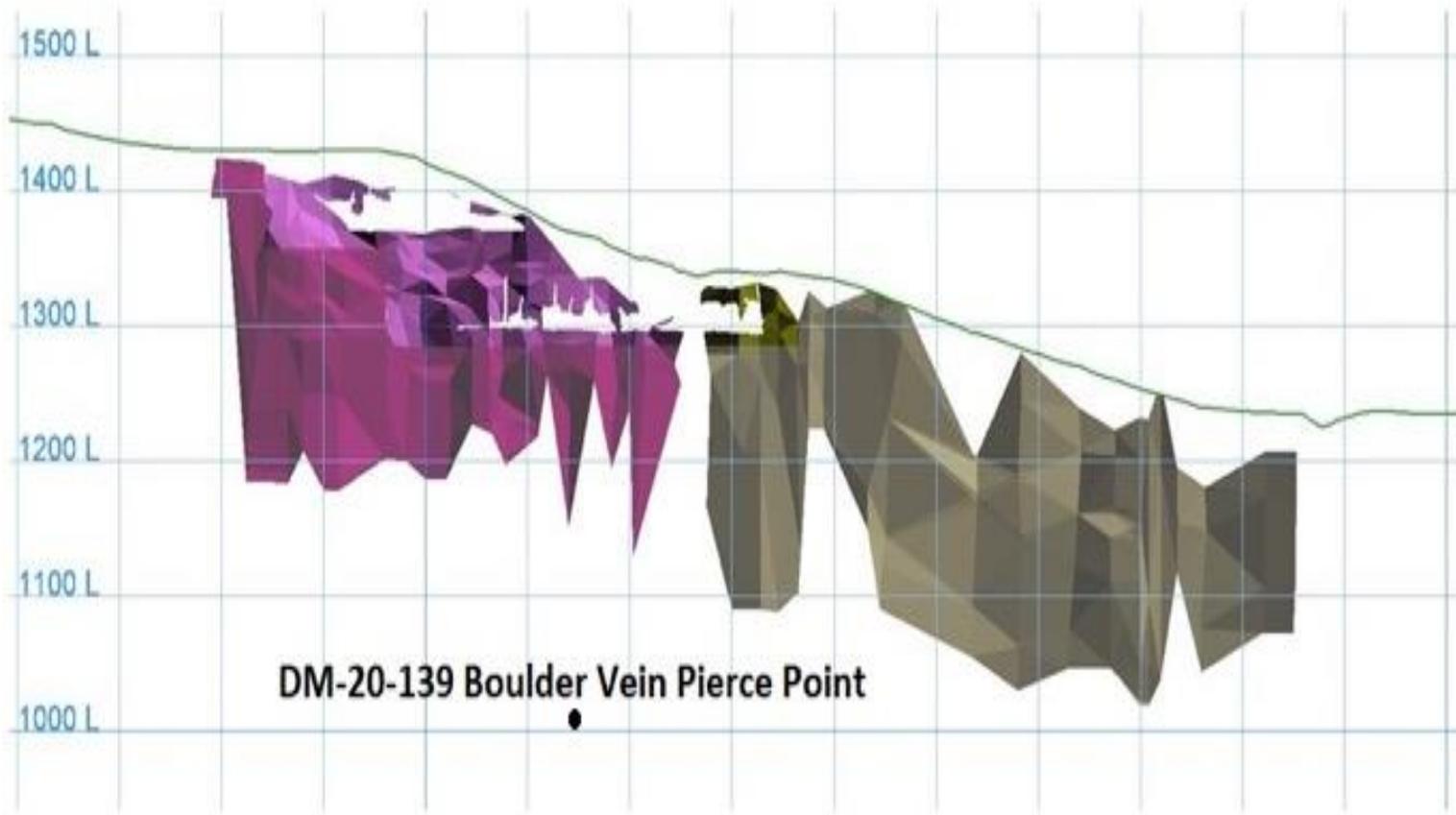


Gold Price	Production / Year	USD Revenue / Yr	CDN Revenue / Yr	USD Free Cash Flow	CDN Free Cash Flow
\$2600	20,000 oz	\$52,000,000	\$72,280,000	\$11,960,000	\$16,624,400
\$3300	20,000 oz	\$66,000,00	\$91,740,000	\$19,900,000	\$27,661,000
\$4000	20,000 oz	\$80,000,000	\$111,200,000	\$31,400,000	\$43,700,000



Dome Mountain Boulder Vein Additional Intercepts





150 meters deeper than the lowest elevation of the Boulder Resource

3.13 meters - **17.69 g/t Au** and 70.40 g/t Ag (including 0.65 meters running **48.4 g/t Au** and 95 g/t Ag).

MORE HIGH GRADE INTERCEPTS



DM-20 - 132

*25.92 g/t Au and 169.46 g/t Ag
over 4.52 meters*

DM-20 - 135

*53.76 g/t Au and 22.7 g/t Ag
over 2.2 meters*

DM-21 - 160

*24.07 g/t Au and 127.92 g/t Ag
over 3 meters*

DM-22 – 232

*14.8 g/t Au and 38.3 g/t Ag
over 7.3 meters*

DM-22 - 232

*11.78 g/t Au and 39.9 g/t Ag
over 7.7 meters*

DM-22 - 273

*11.02 g/t Au and 115.8 g/t Ag and 2.31% Cu
over 5.65 meters*

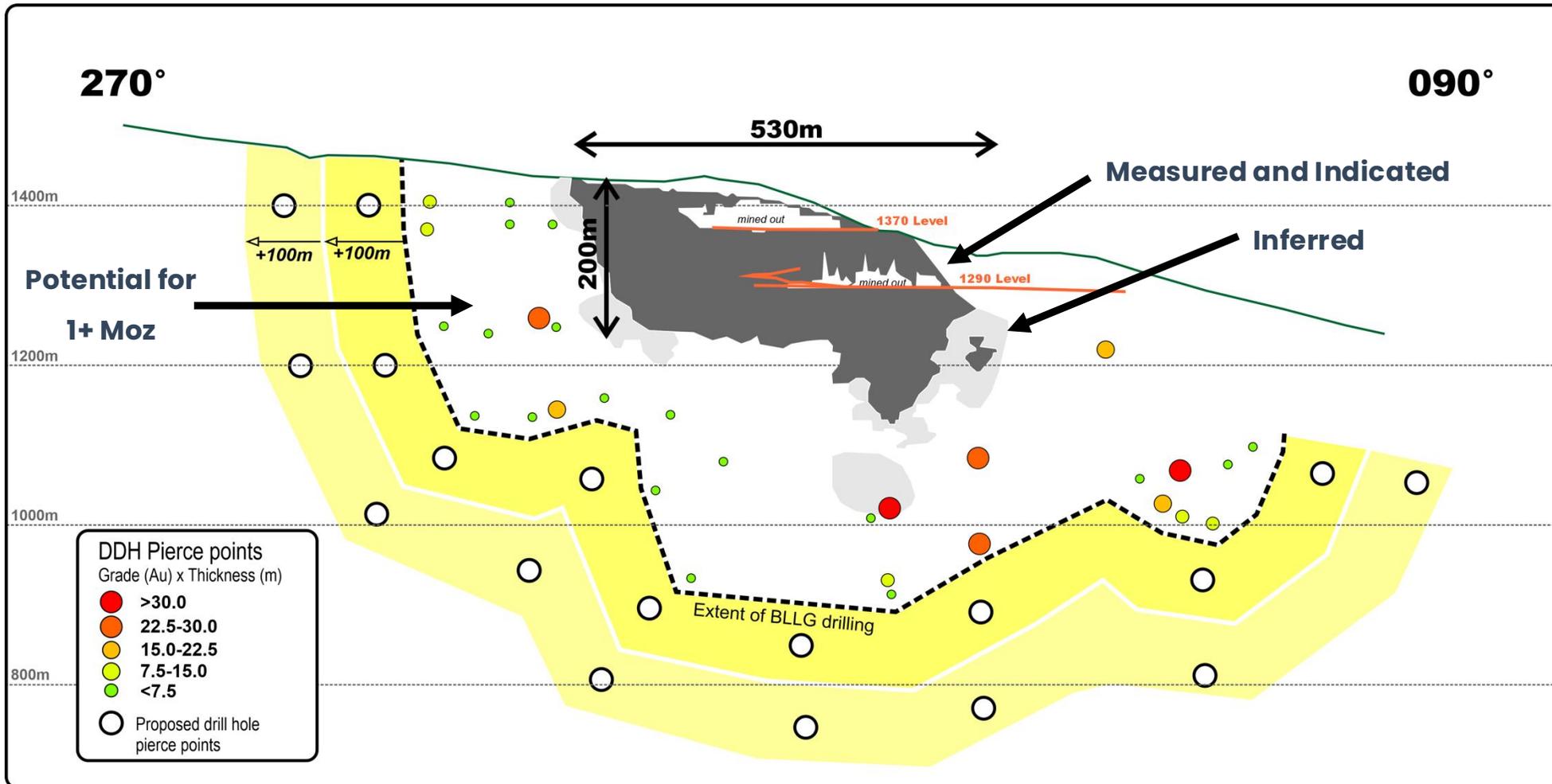
It's all about High Au Grade at Dome Mountain*



* 185 gpt Au sampled at a new mining face at the Dome Mountain underground mine (Dec 2025).

Actual intersection: 27 gpt Au over 2.4m (60 gpt Au cap).

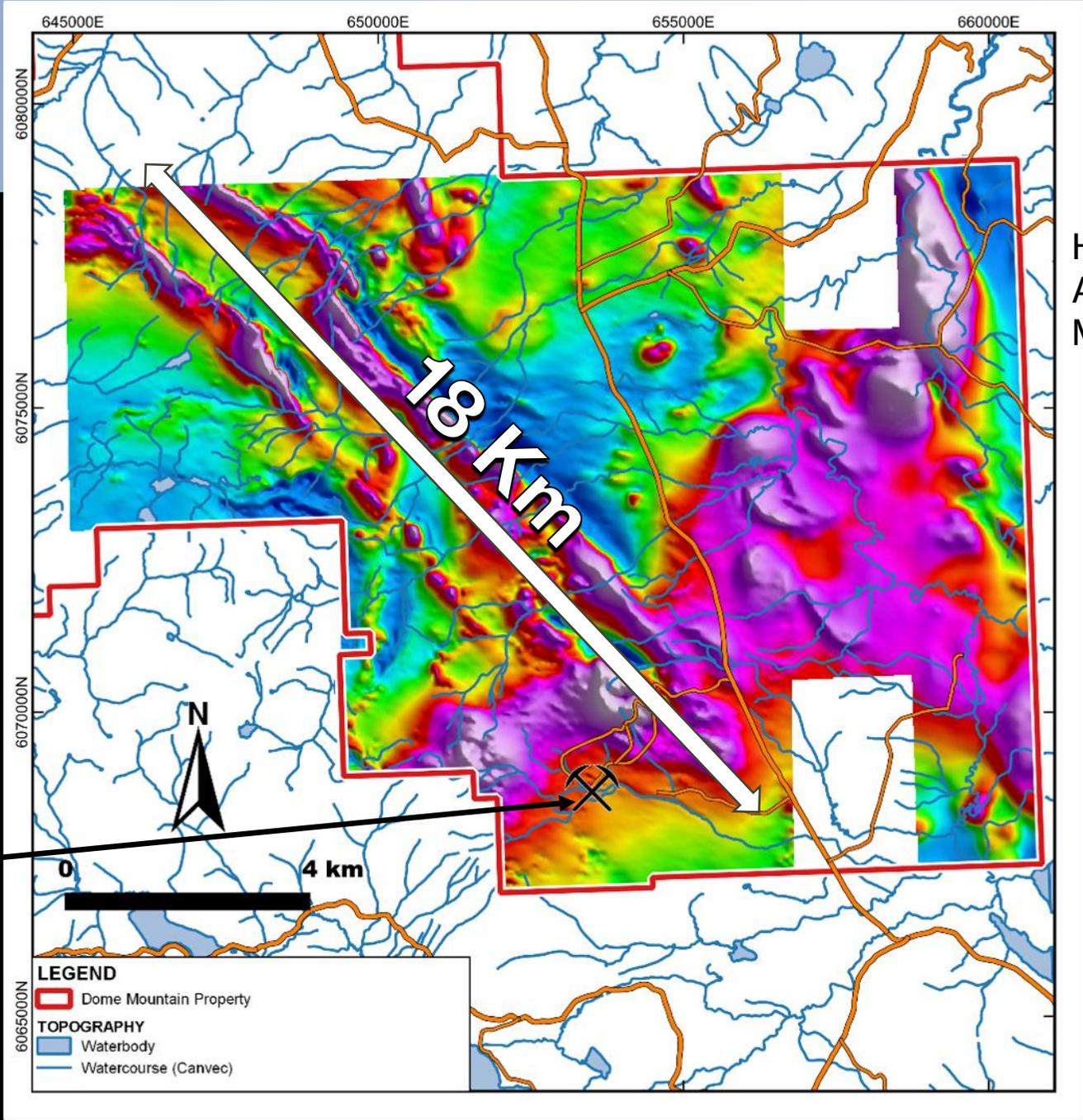
The Dome Mountain Mine Resource Growth Potential



Beaver Creek Precious Metals 2025 Meeting With Newmont



Multimillion Ounces Exploration Potential

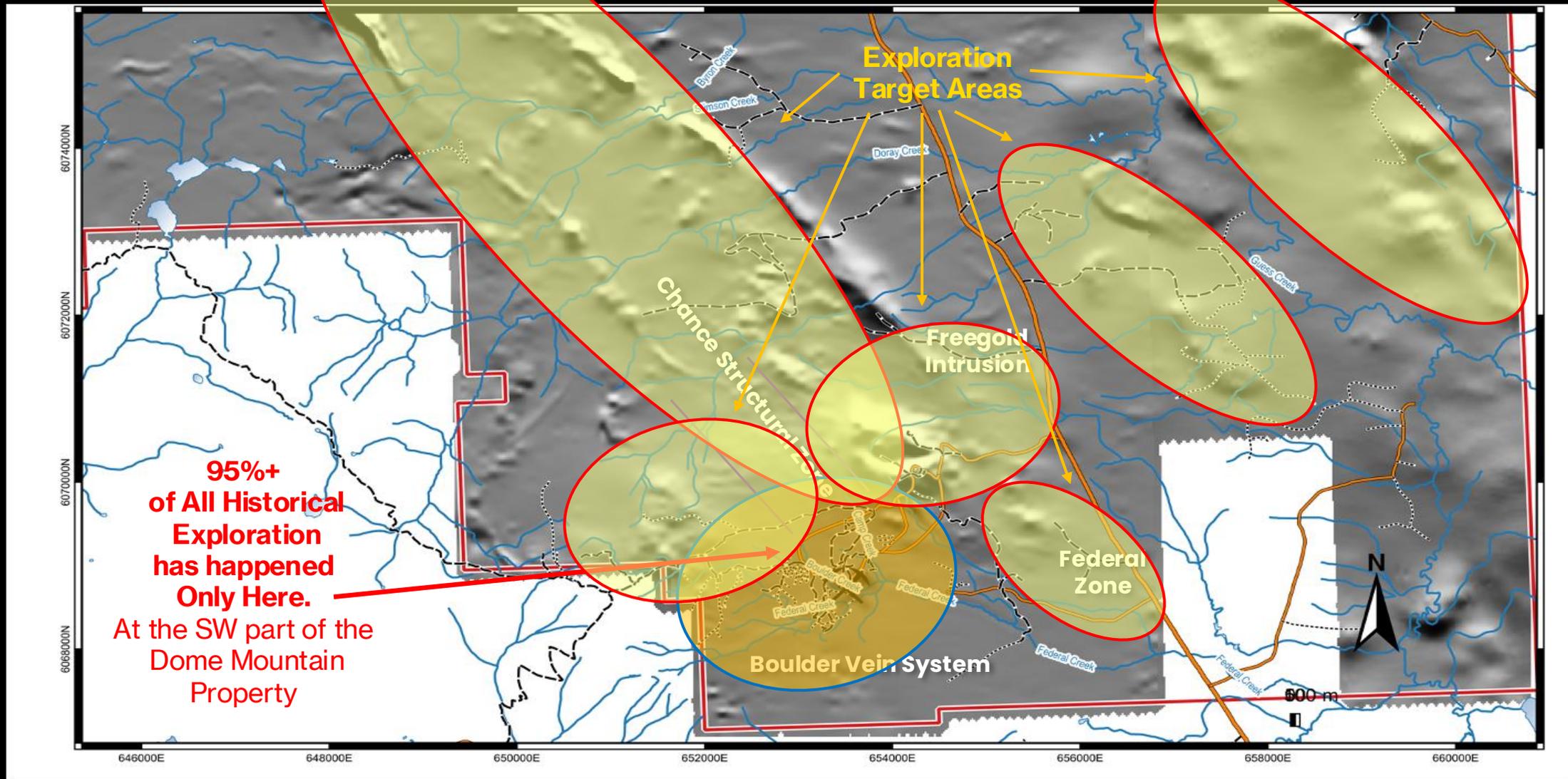


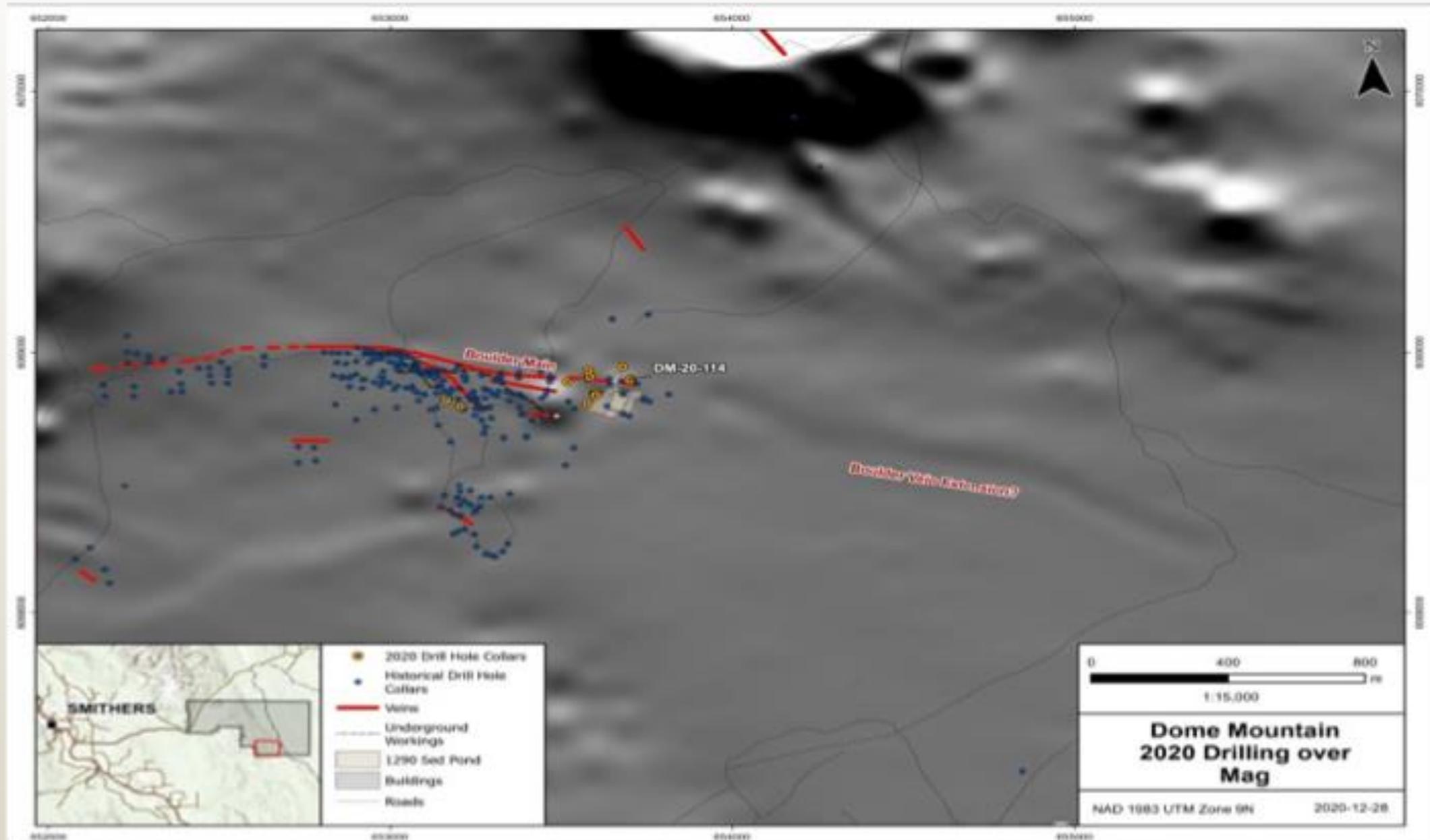
Dome
Mountain
Mine

Numerous
Gold Veins
within
this Structural
Corridor
(Most Never Drilled)

Significantly Underexplored Property

(this is only the Southern Half of the Total Property)





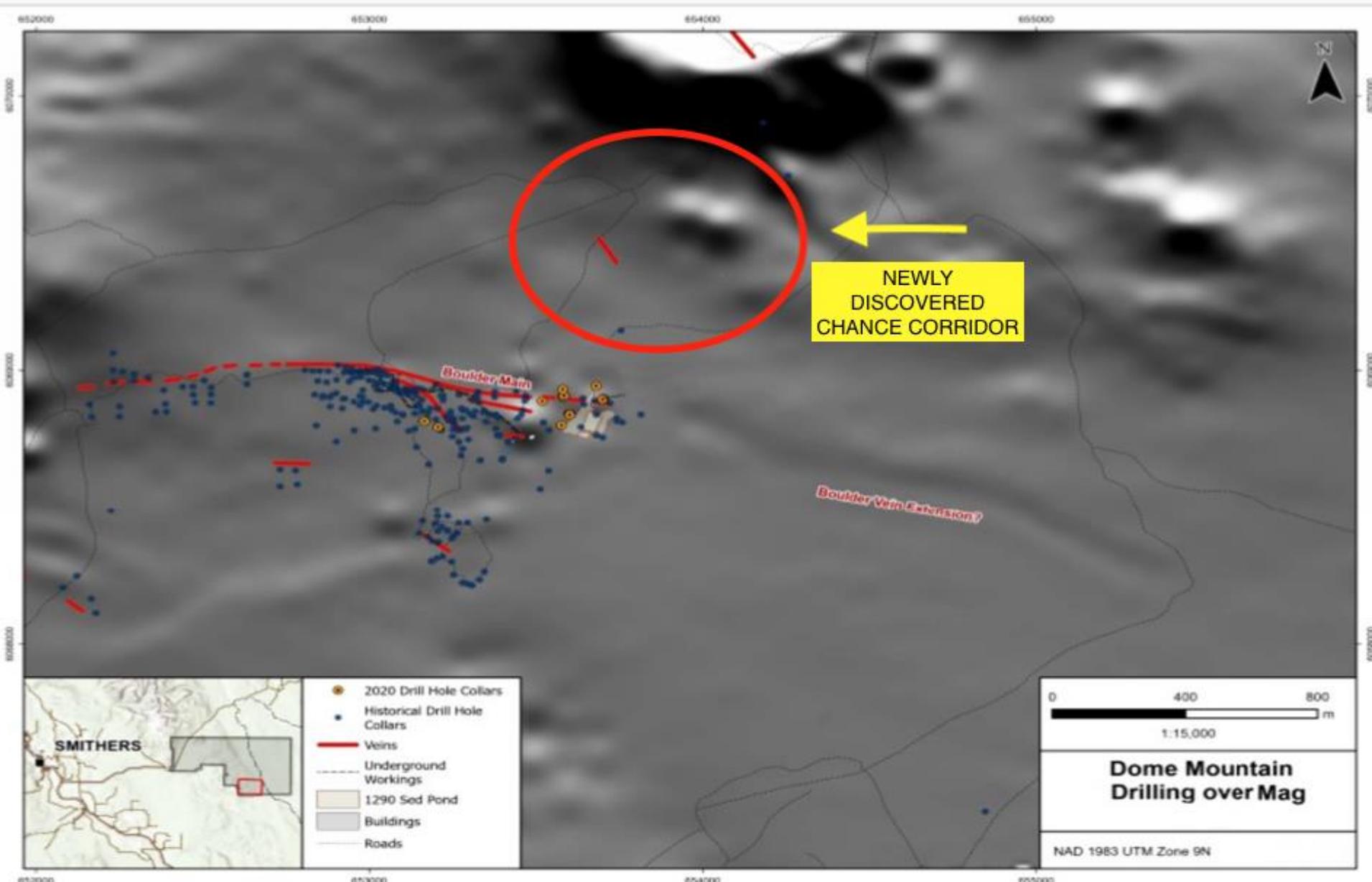


Figure 1: Boulder Vein (in red) and showing Mag feature highlighting a potential eastern extension of the Boulder Vein.

FULL SUPPORT FROM
LAKE BABINE NATION

**Respect the
“yintah”**



























LAKE BABINE NATION

Administration Department
PO Box 879 Burns Lake, BC V0J 1E0
(250) 692-4700 | 1-888-692-3214



July 31, 2025

To Whom It May Concern:

**RE: NOMINATION OF BLUE LAGOON RESOURCES INC.
FOR THE 2026 PDAC SUSTAINABILITY AWARD :**

Dear Awards Committee:

It is my pleasure to nominate **Blue Lagoon Resources Inc.**, a Canadian mineral exploration and development company headquartered in British Columbia, for the 2026 PDAC Sustainability Award. This nomination reflects the company's deep commitment to environmental protection and its exemplary approach to respectful, long-term engagement with Indigenous communities, including the Lake Babine Nation.

Environmental Leadership:

Blue Lagoon has taken significant steps to reduce the environmental footprint of its Dome Mountain Gold Project. The Company designed and installed a robust two-stage water treatment system, including a state-of-the-art Moving Bed Biofilm Reactor (MBBR), which uses biological processes to remove blasting-related nitrates and ammonia from mine water. These investments go beyond regulatory compliance – they reflect a genuine effort to protect the surrounding ecosystem and preserve the integrity of regional waterways for future generations.

Indigenous and Community Relations:

Equally important is Blue Lagoon's approach to Indigenous relations. In 2024, the company signed a formal Mine Restart Agreement with Lake Babine Nation, reaffirming its commitment to operate within the principles of shared prosperity, consent, and mutual respect. Their partnership has continued to grow through regular engagement with our Guardians, community members, and hereditary leadership.

Earlier this month, Blue Lagoon hosted an official mine opening ceremony at Dome Mountain, attended by 18 hereditary chiefs and LBN Guardians. The event featured traditional drumming and acknowledgement of the four clans of our Nation – Bear, Beaver, Frog, and Caribou. This was a powerful affirmation of the Nation’s support, and a reflection of the respectful relationship built between our communities.

Of particular significance to Lake Babine Nation is Blue Lagoon’s effort to understand and honour the concept of **Yintah** – a word in our language that expresses more than just land. Yintah refers to the interconnected territory, culture, and stewardship responsibilities of our people. To ensure this principle is respected and remembered, the company commissioned a Lake Babine artist to create large-scale murals that reflect our cultural teachings. These were placed at the entrance of the property and on every building at the site, serving as daily reminders of our sacred relationship with Yintah. This approach – integrating Indigenous cultural expression into the daily rhythm of an active mine site is both unique and deeply respected by our Nation.

Conclusion:

Blue Lagoon Resources stands apart not only for its technical excellence in environmental management, but for its cultural sensitivity, transparency, and commitment to working in genuine partnership with Indigenous peoples. Their leadership demonstrates what sustainable mining can – and should – look like in Canada.

It is without reservation that I submit this nomination. Please feel free to contact me should you require any further information.

Respectfully submitted,



WILF ADAM,
CHIEF



FABIAN MICHELL
LHUM
Woyenne Council

Hi-Grade (9 g/t +) and In Production

Fully Funded

No Debt

\$3.6 Million In - the – Money Warrants

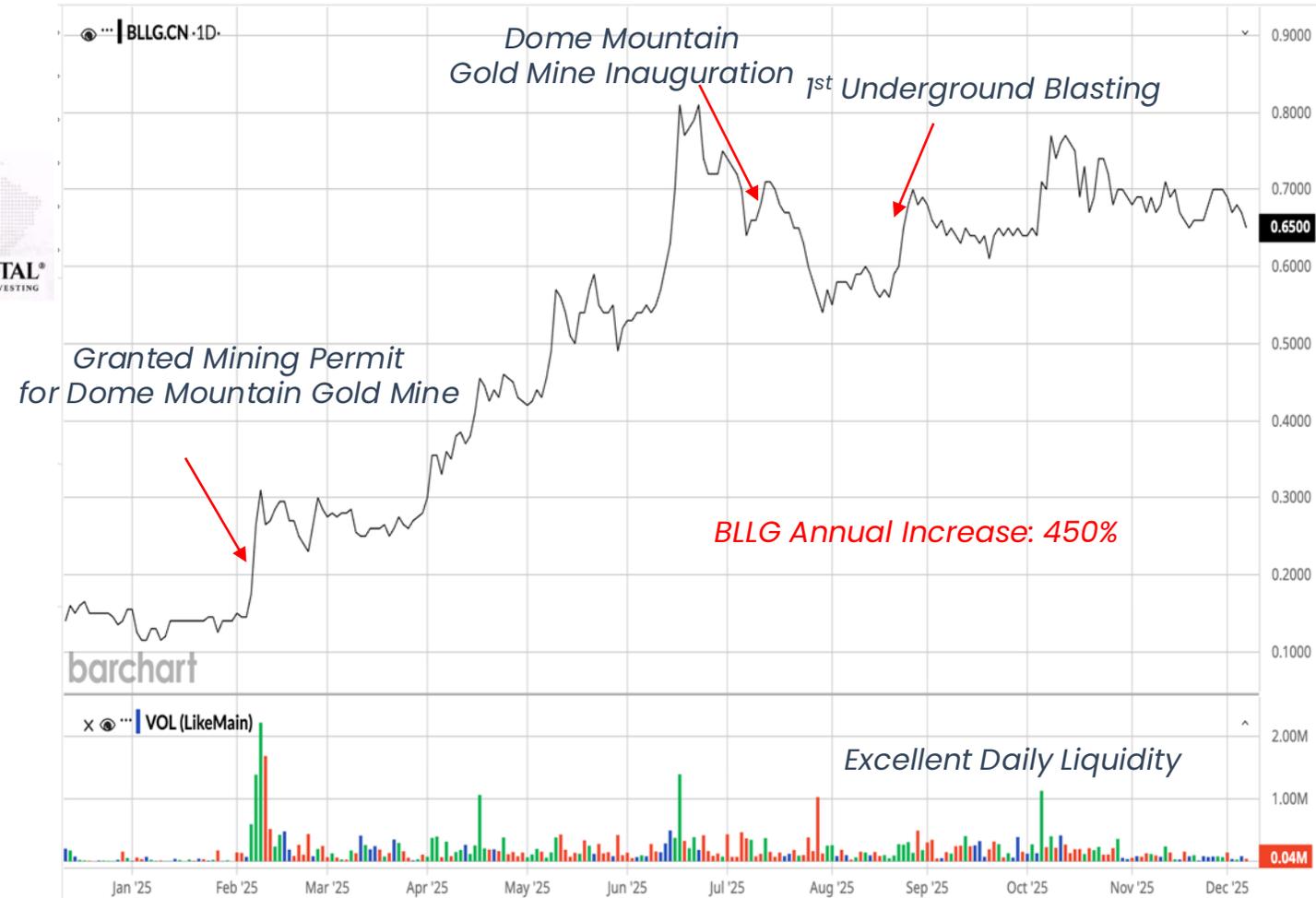
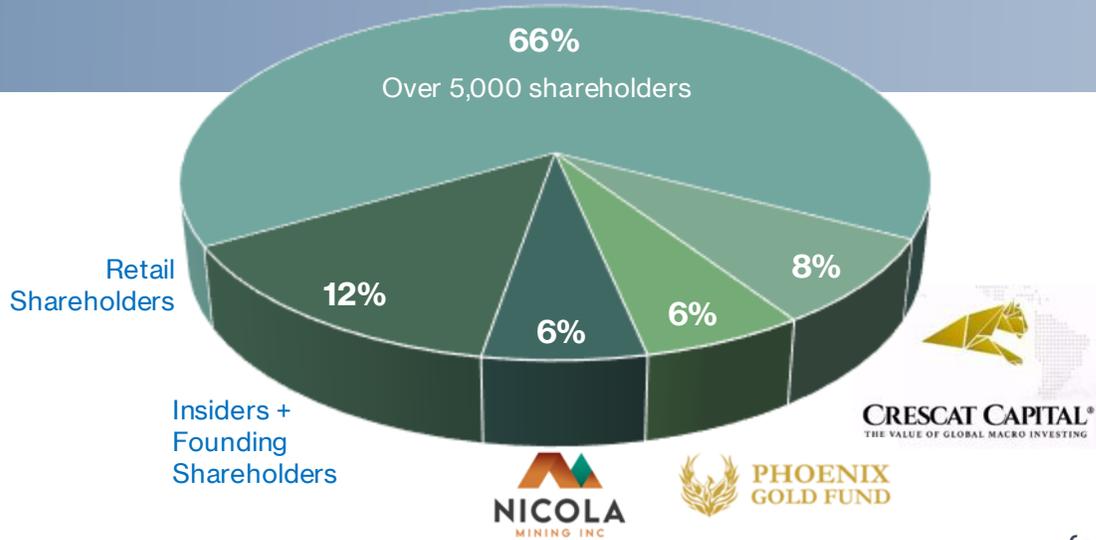
\$2 Million **Unsecured** Line of Credit with Mill

CASH FLOW STARTS THIS MONTH

Blue Lagoon Resources Corporate Info



1-Year Chart for BLLG



Blue Lagoon Resources	
CSE: BLLG	OTCQB: BLAGF
FSE: 7BL	
Shares Issued & Outstanding	147,148,803
Warrants	8,998,045
Options	13,500,000
Shares Fully Diluted	169,646,848
52 week High/Low	\$0.87/\$0.10
Market Capitalization	CDN \$84,917,981



THANK YOU



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